## **World Egg Day Celebration**

10<sup>th</sup> of October 2014

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### 1.Short about Hartmann

### 2.Egg Segmentation Study

3.Branding

### Hartmann: Moulded fibre production and sales

- Established in 1917
- Market leader for mouldedfibre egg packaging in Europe
- Dual competence in packaging production and technology / machine building

- More than 1,500 customers in
  50 countries around the world
- More than 1,500 employees

#### Hartmann around the world

- Production and sales
- Sales



### Hartmann: Moulded fibre production and sales



### Why should we celebrate it?



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# **Market Segmentation**





### **Basics of Hartmann's study**

- Segmentation of egg purchasing behaviour
- Specific country studies Global (2012 UK, FR, DE, IT, CA, PA), Germany (2013), Poland (2013), Croatia (2014)
- 25 minute questionnaire
- Sample size = 1.000 buyers of groceries per country performing the individual purchases or family purchases, and which have bought eggs in the last 3 months
- Study performed by GfK





### Egg is an egg

• Right?



### **Egg categories – do they exist?**



### Egg categories



### Label and direct print possibilities





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Customer No. 020300 MF938-30











Game Interest a manual of



### **Egg brands**

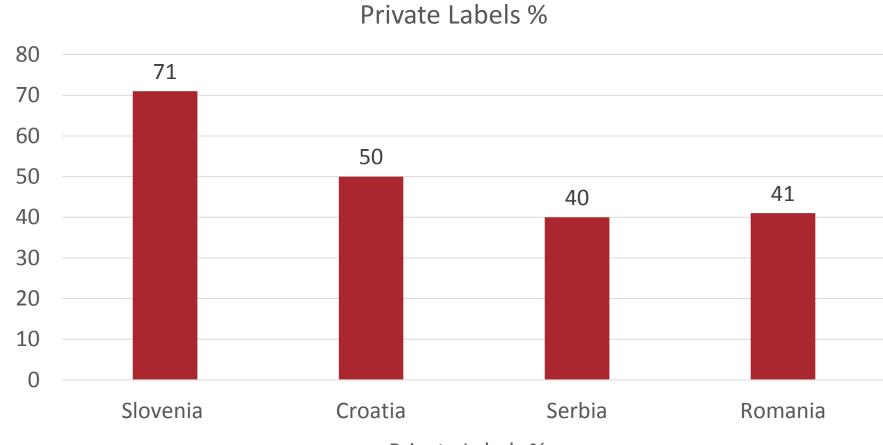




### **DESIGN YOUR BRANDS**



### Egg retail category private labels in neighbouring countries



Private Labels %

in %

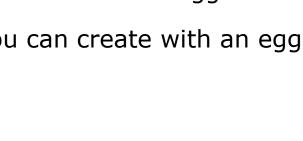
Source: Hartmann Market Survey 2014

### imagic<sup>2®</sup> ON THE SHELVES LOOKS GREAT



### An egg is fantastic

- Specific
- Individual ٠
- Full of stories
- Full of fascinating facts
- Full of nutrients •
- Full of health •
- So much meals you can do with an egg
- So many activities you can create with an egg









### How to promote eggs?

#### Promote World Egg Day

Promotion of the World Egg Day with Lidl, Croatia



Local Community Promotion – Cooking Portals Product Placement





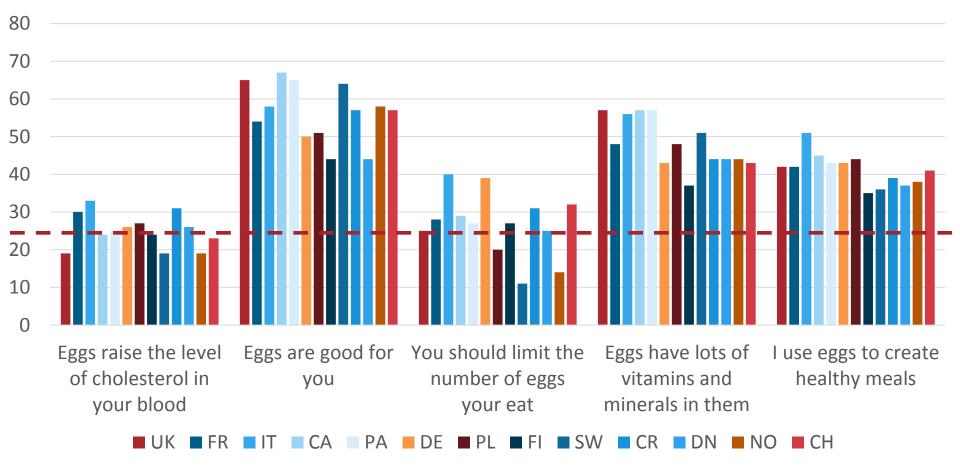






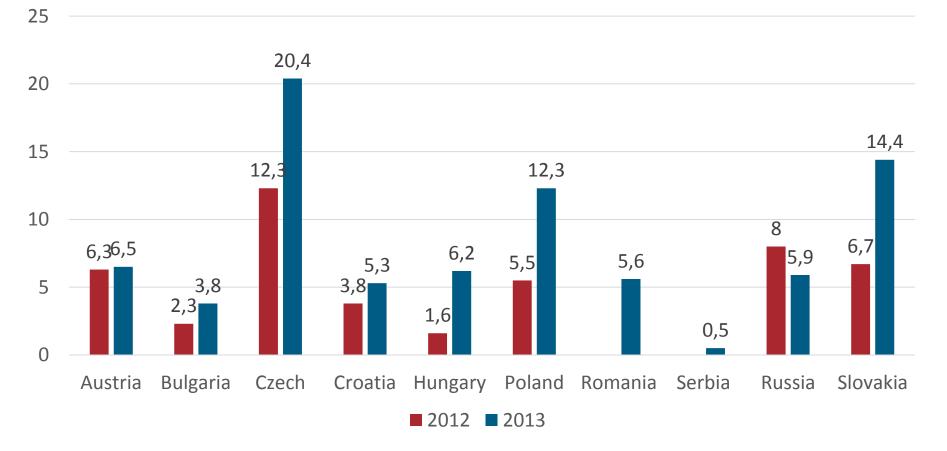
### Are eggs healthy?

#### Eggs as a healthy option



### The way we shop is (always) changing

Percentage of housholds buying FMCG online



### The way we shop is (always) changing

13.09.2014

RTMAN CHOOSE FIBRE. SAVE NATURE."



'My grocer beats the prices at Sainsbury's every time, which is why there's a queue.' Photograph: Alistair Berg/Getty Images

As I write, Tesco shares are still in freefall following the profit warning the company issued at the end of last month. The supermarket chain's new 22

More features

### **Shopping is changing**

• Revolution of online sales - Retailers are interested !!











### **Shopping is chaning**

• Really interested !









### **Shopping is changing**

• Really, really getting interested



### **Shelf management**



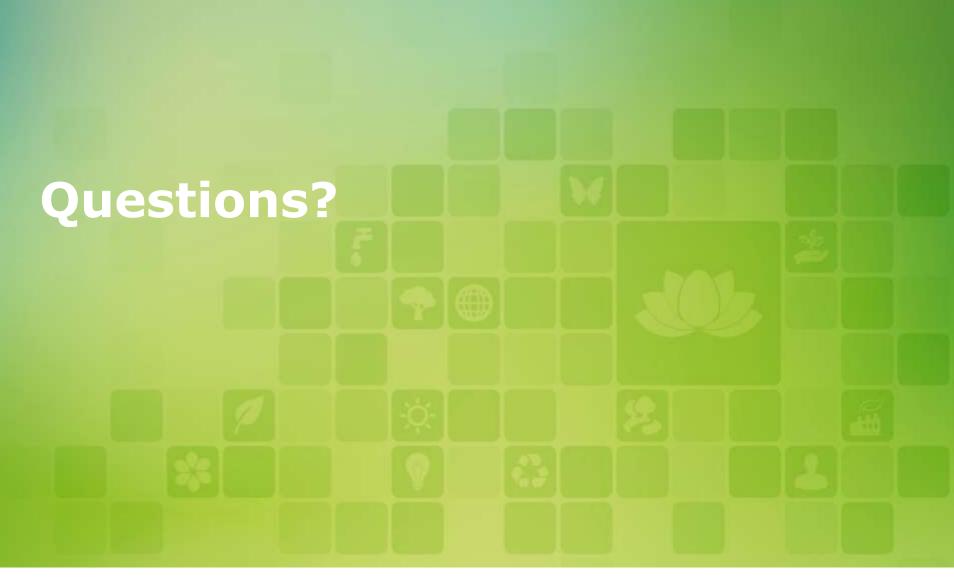
# **Final thoughts**



### **Branding Conclusion**

- Eggs are healthy and affordable food make it loud
- Branding is a way to sustain your long-term success of the company
- Brand through the packaging but also think of online and networking
- Adopt to the change in the shopping: the way we shop was different 10 years ago, it will sure change in the next 10
- Use the best product for egg packaging imagic<sup>2®</sup>







# Thank you for your attention.

