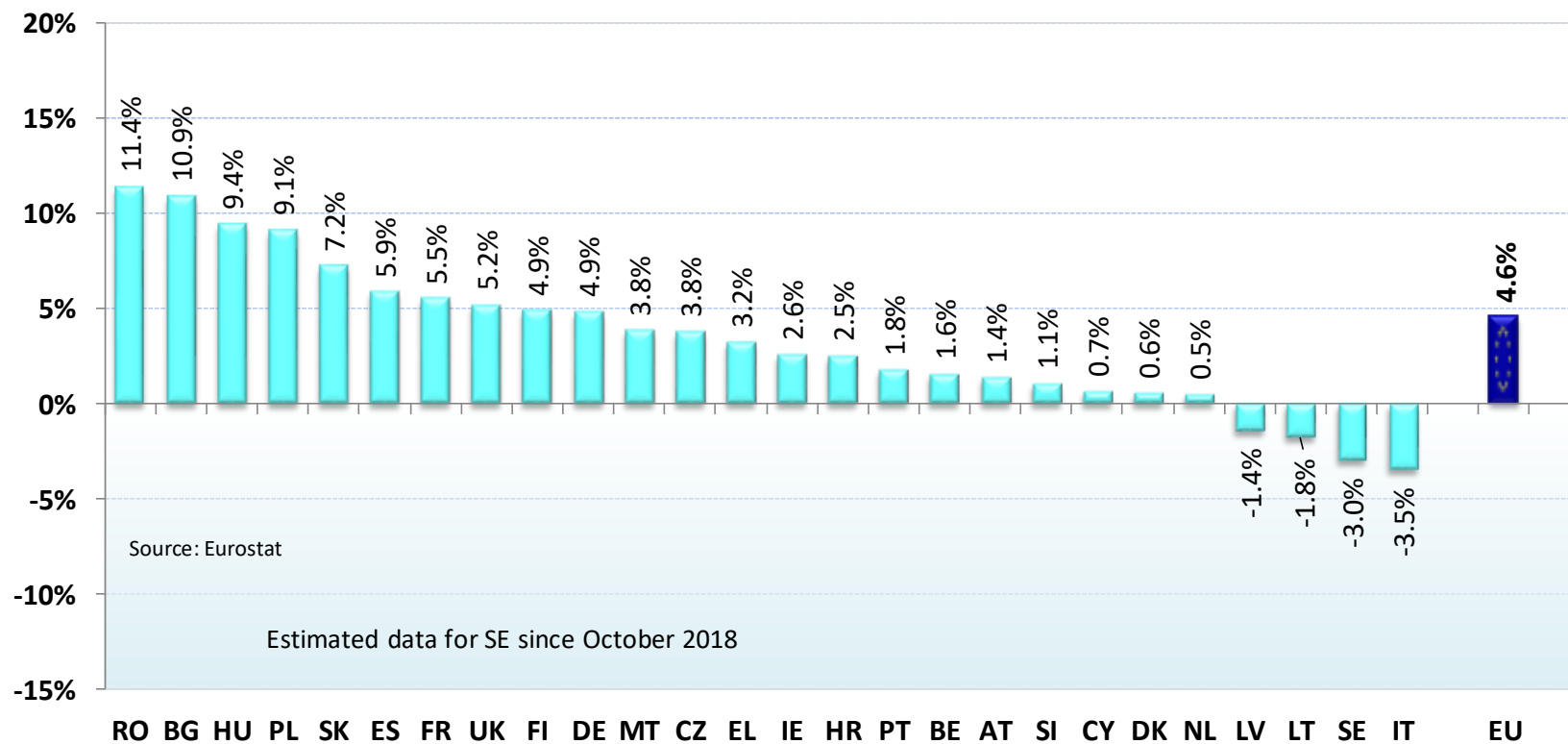


EU Market Situation for Poultry

Committee for the
Common
Organisation of the
Agricultural Markets
21 February 2019

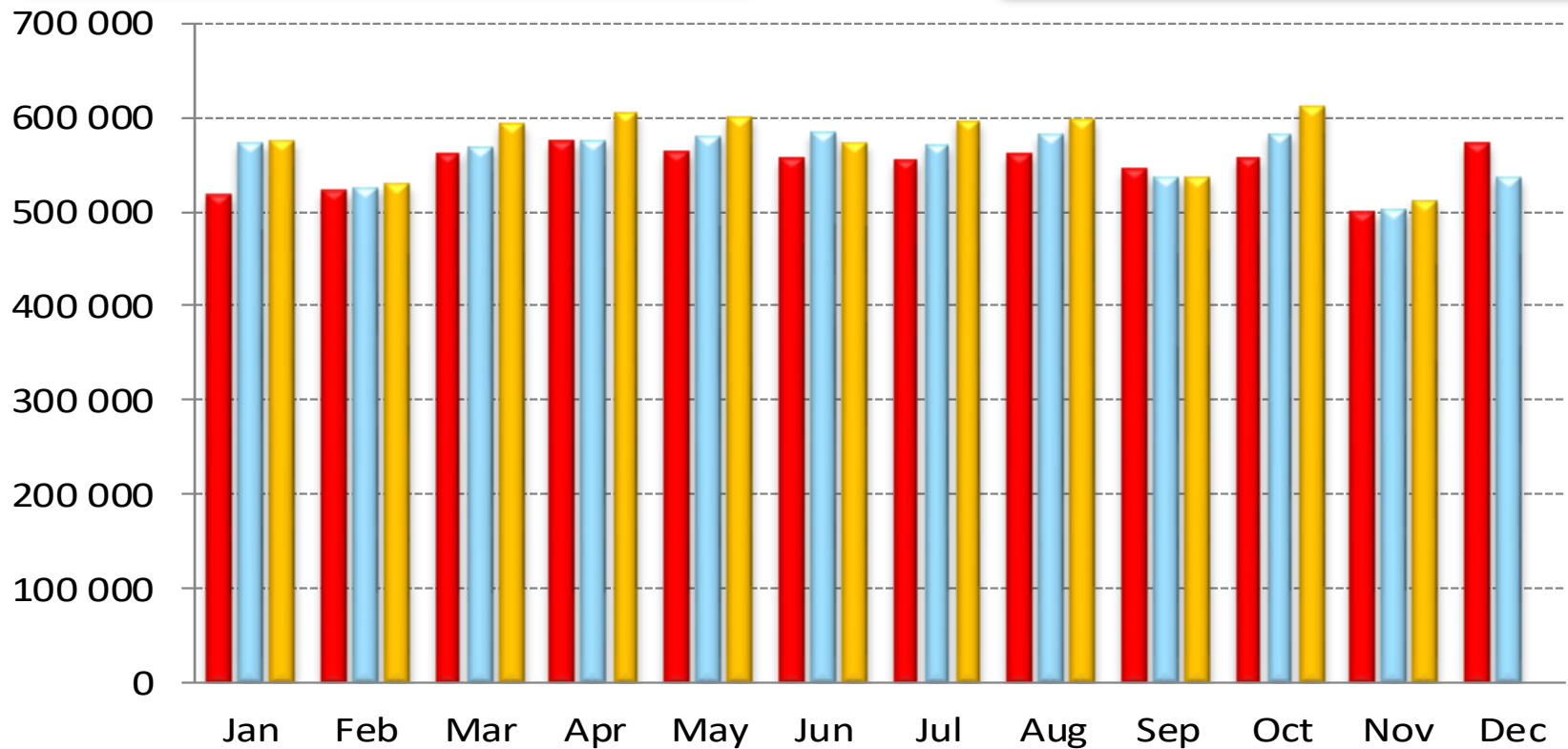


Change in Poultry Meat Production in % 2018/2017 (up to November)



Chicks hatched for fattening (1 000 pieces)

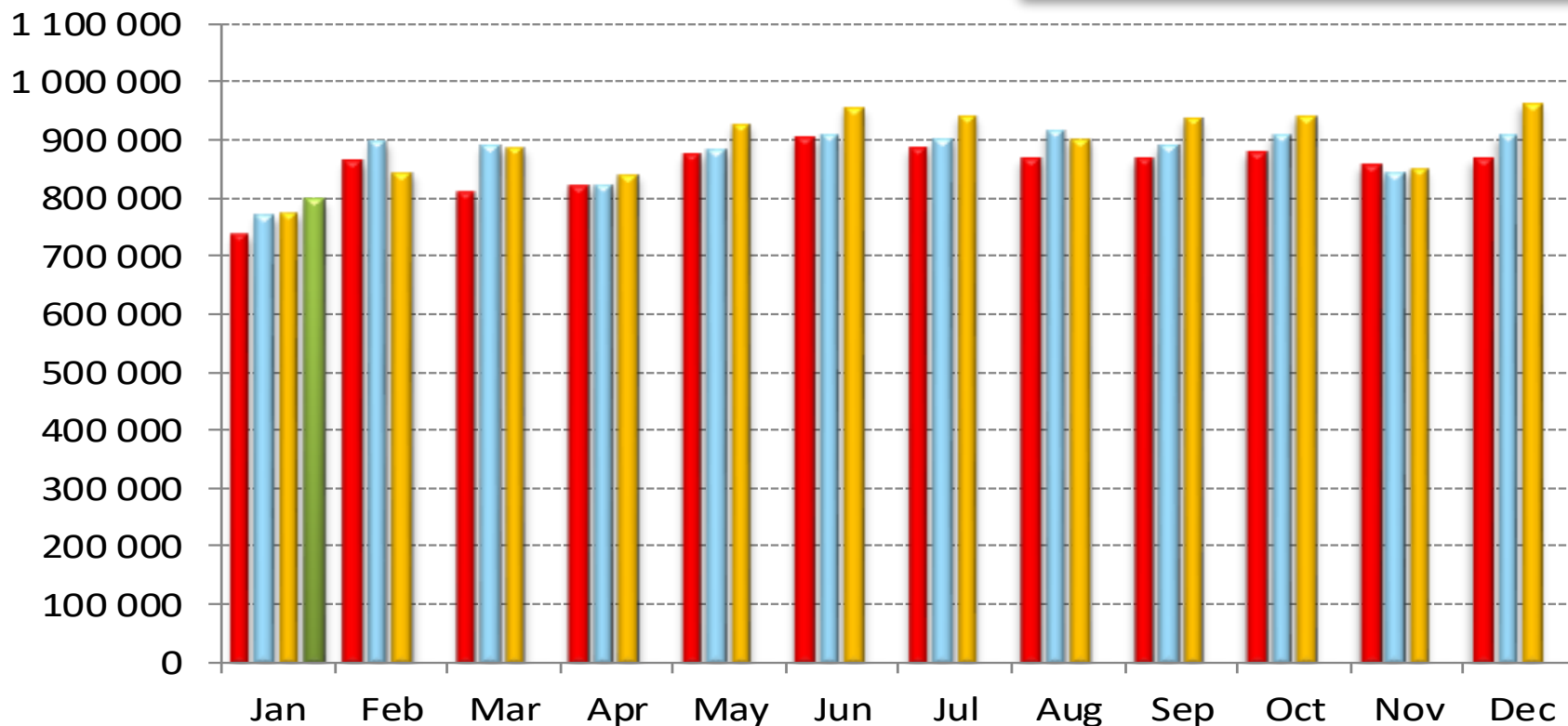
2016 2017 2018



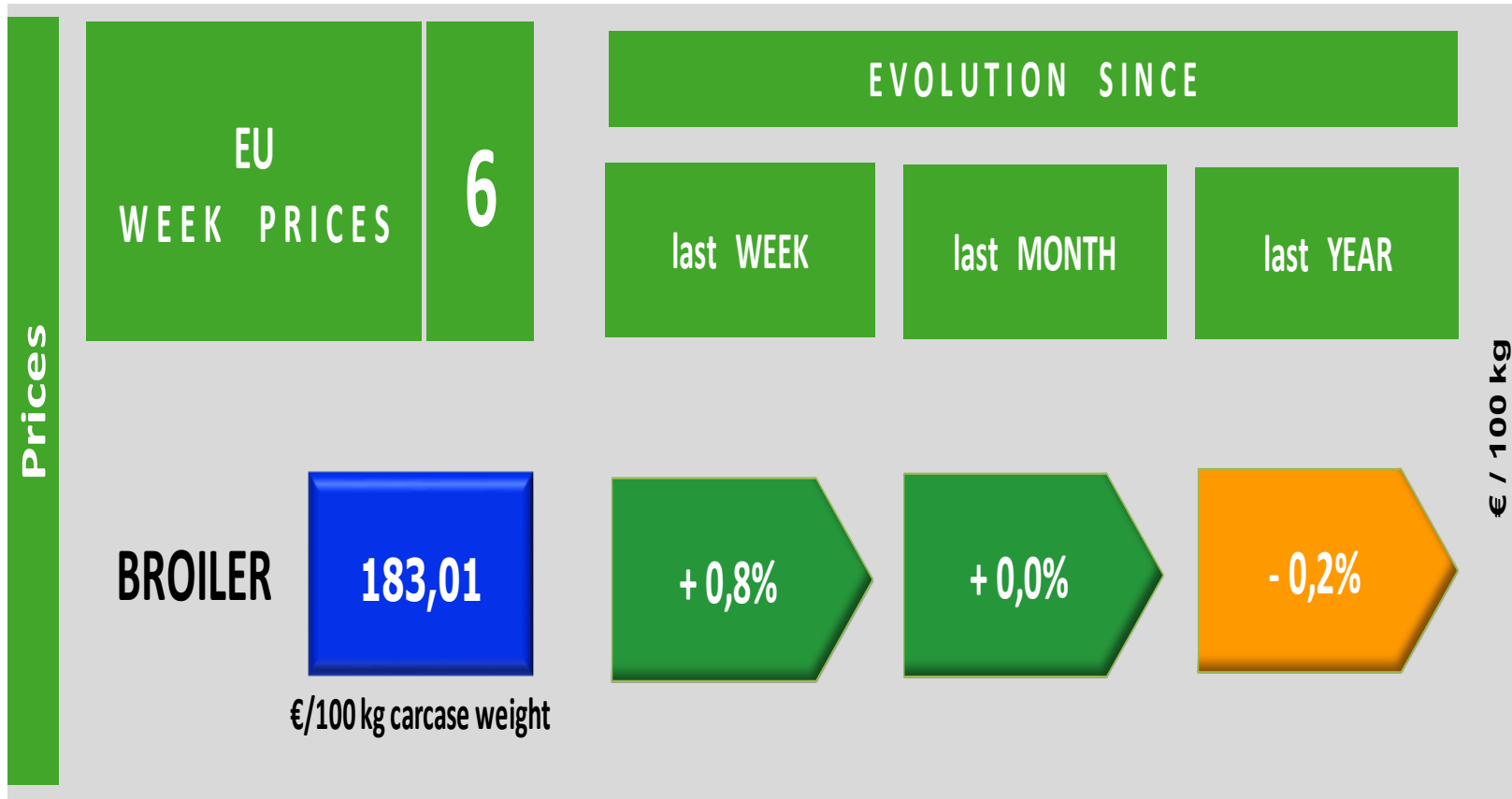
Production forecast of broiler

(In tonnes)

2016 2017 2018 2019



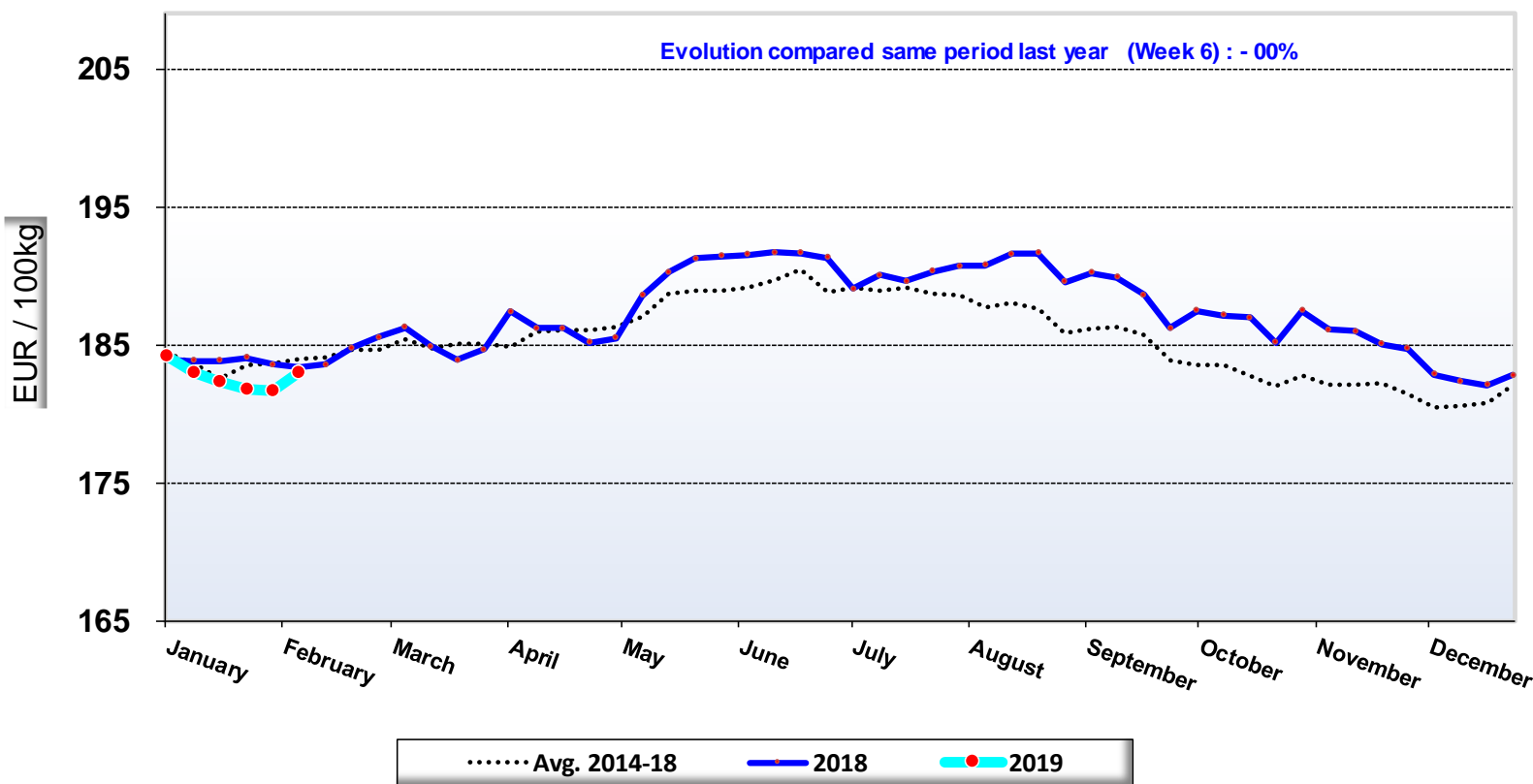
PRICES





Evolution of the weekly EU average price for **Broiler**

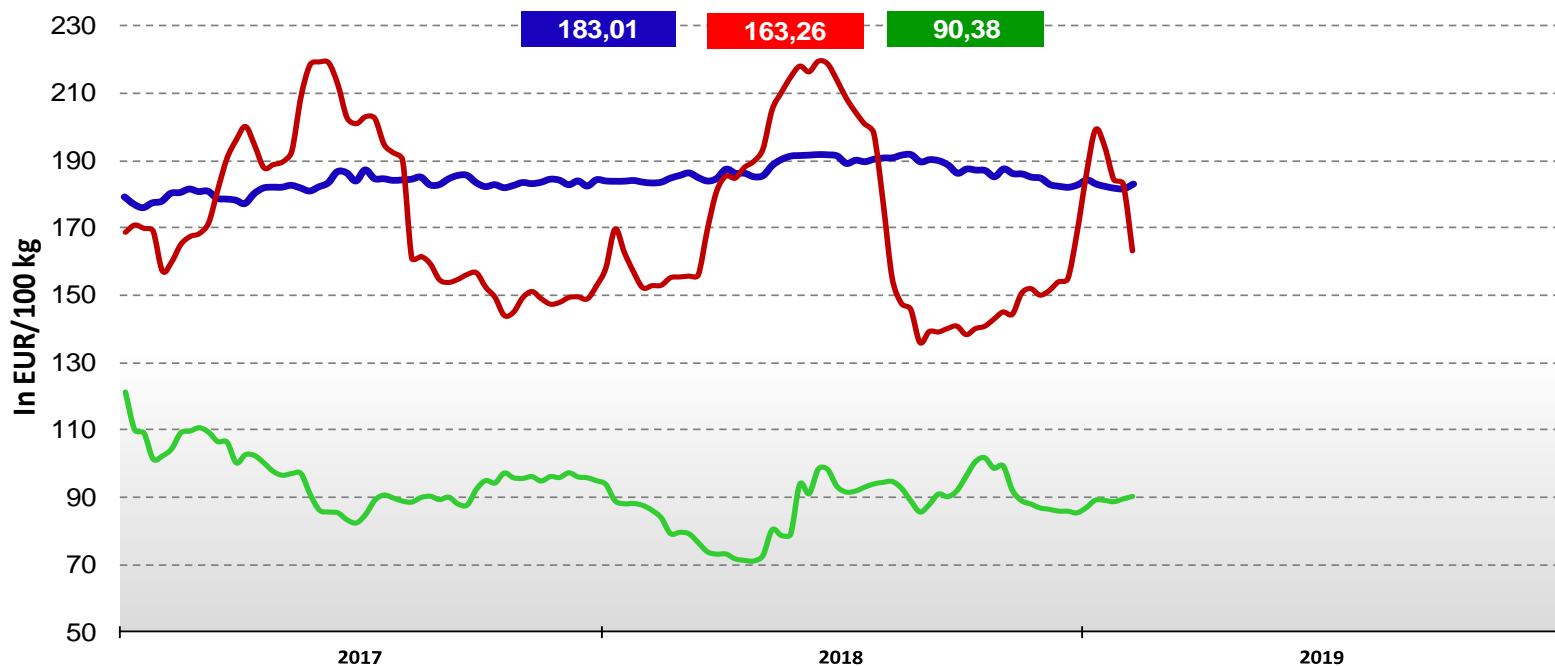
Latest price ==> 183 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)



Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%
US = weekly USDA prices - Fresh chicken grade A ,Chicago
BR = average of prices in main producing states - (Aveworld.com.br)

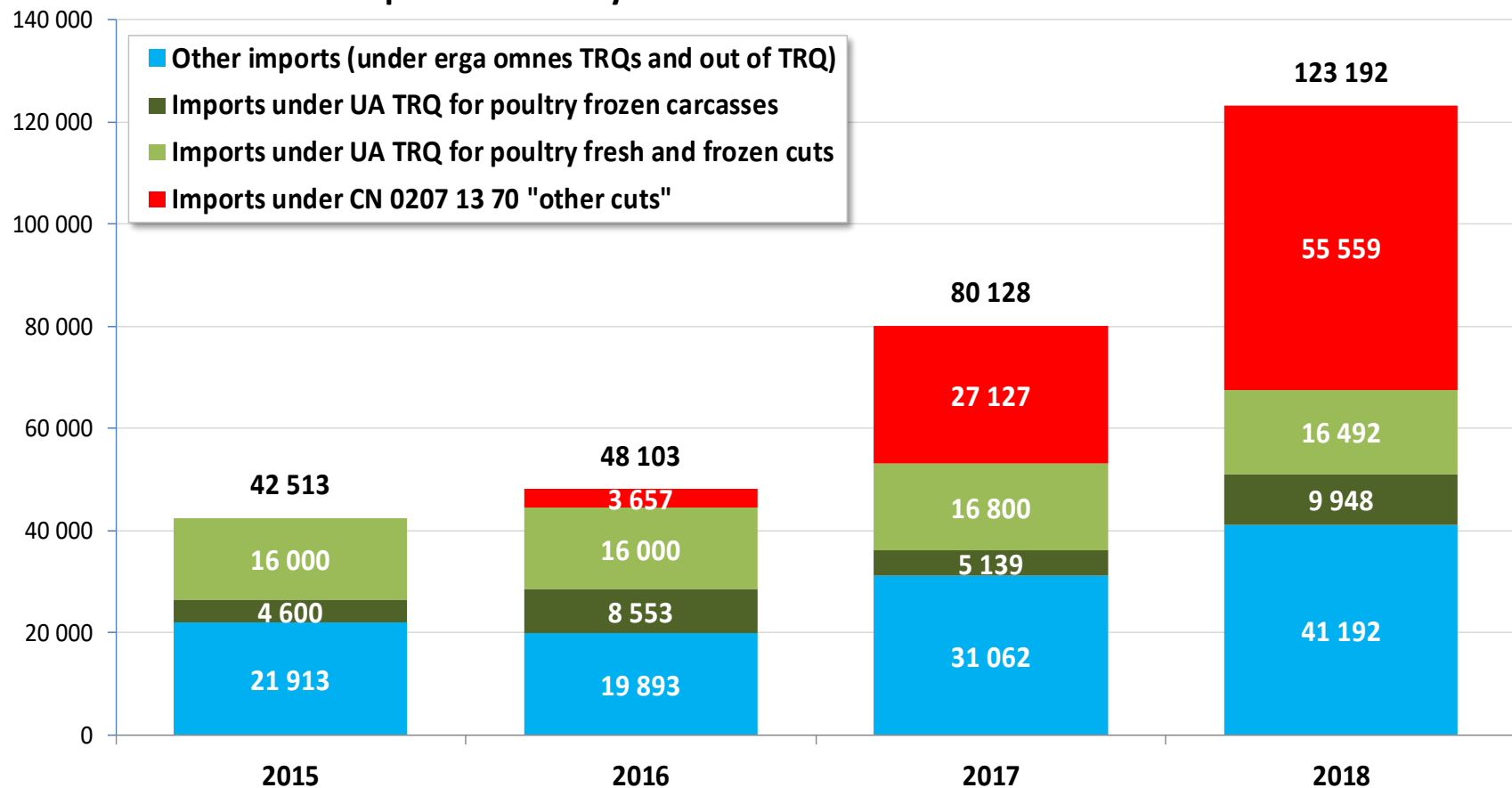
— EU — US — BR



Imports of poultry meat from selected origins

	2014		2015		2016		2017		Jan-Dec 18		Compared to Jan-Dec 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Thailand	251 185	29.7%	274 524	31.4%	290 602	32.2%	265 927	32.9%	296 559	37.5%	+ 12%
Brazil	507 355	60.0%	501 328	57.3%	504 814	55.9%	401 598	49.7%	296 262	37.5%	- 26%
Ukraine	19 958	2.4%	42 513	4.9%	48 103	5.3%	80 128	9.9%	123 192	15.6%	+ 54%
Chile	25 815	3.1%	22 232	2.5%	28 809	3.2%	24 972	3.1%	35 955	4.5%	+ 44%
China	19 761	2.3%	18 384	2.1%	16 951	1.9%	19 107	2.4%	23 801	3.0%	+ 25%
Argentina	10 996	1.3%	8 529	1.0%	6 491	0.7%	6 297	0.8%	7 151	0.9%	+ 14%
Switzerland	4 307	0.5%	2 424	0.3%	2 548	0.3%	2 736	0.3%	2 901	0.4%	+ 6%
Turkey	16	0.0%			441	0.0%	149	0.0%	1 504	0.2%	+++
Others	6 351	0.8%	4 984	0.6%	3 554	0.4%	6 341	0.8%	3 616	0.5%	
Extra-EU	845 743		874 919		902 313		807 254		790 940		
% change			+ 3.4%		+ 3.1%		- 10.5%		- 1.9%		

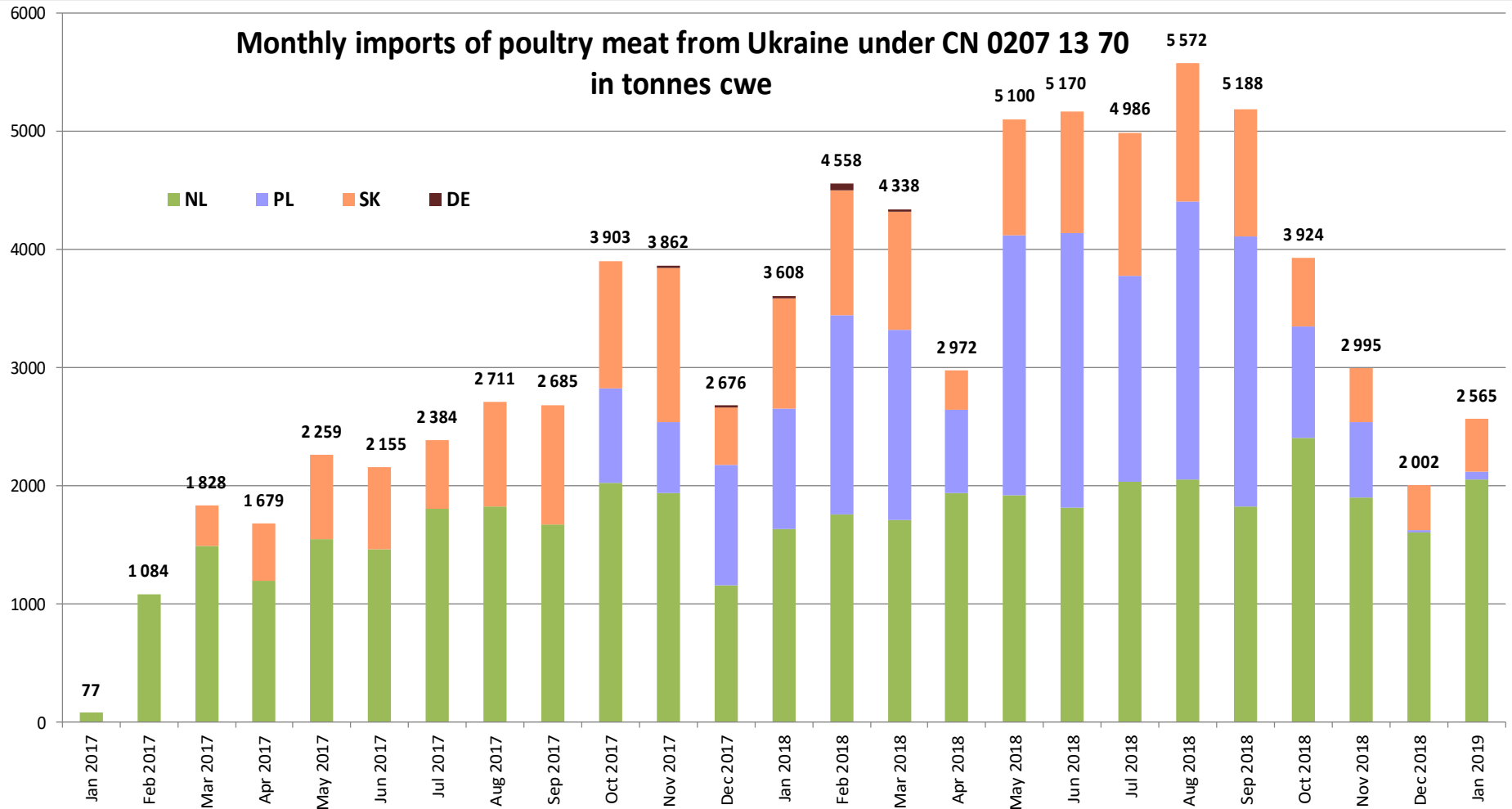
Imports of Poultry meat from Ukraine in tonnes of cwe



Source : EUROSTAT Comext

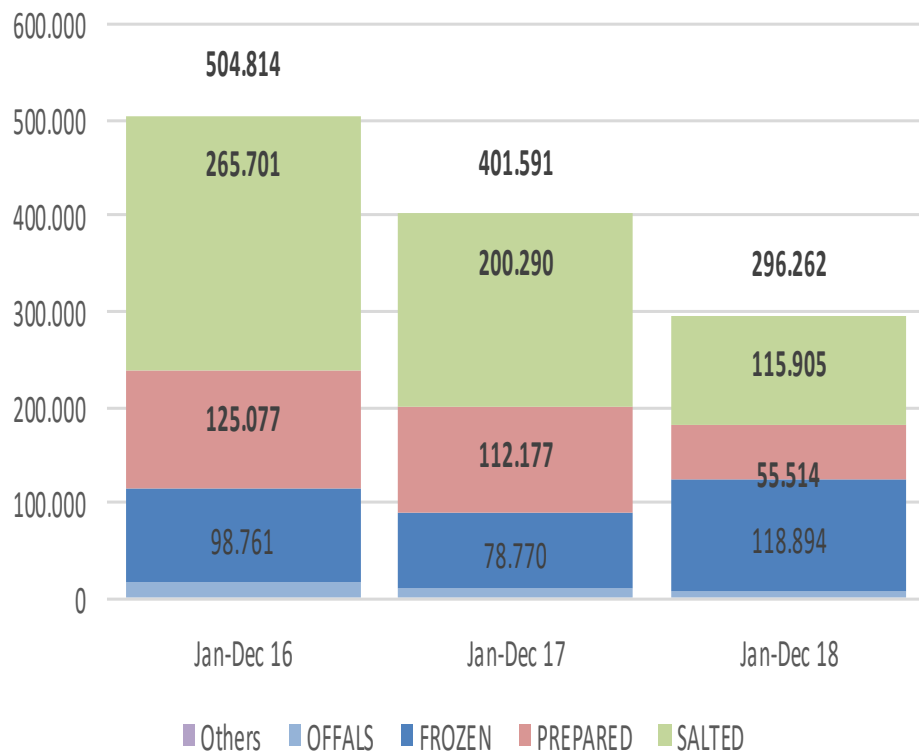
Monthly imports of poultry meat from Ukraine under CN 0207 13 70 in tonnes cwe

NL PL SK DE

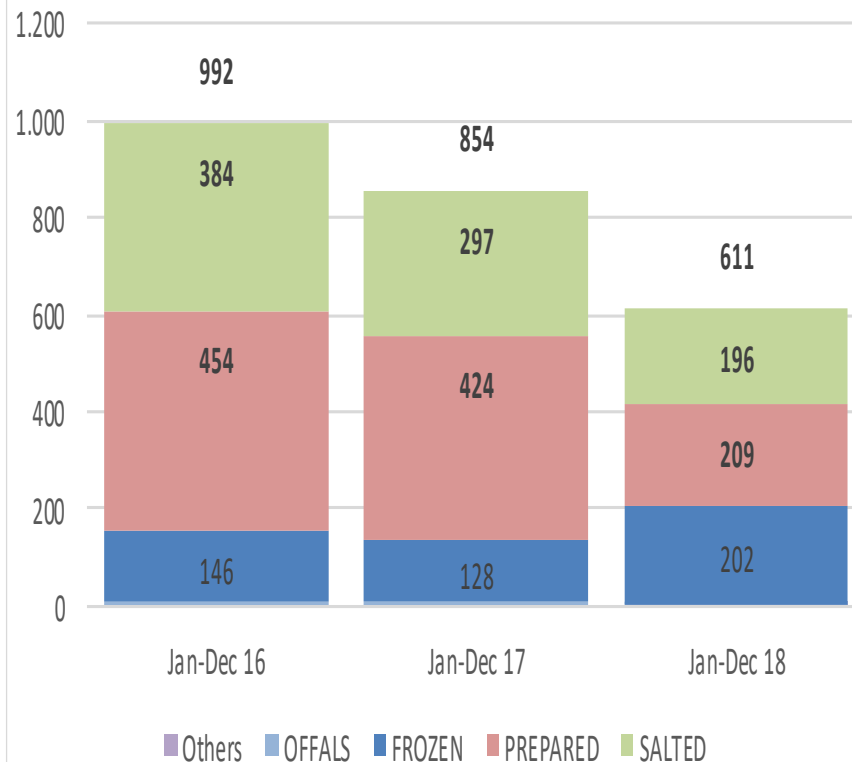


Source : TAXUD Surveillance - preliminary data!

Eu Imports of Poultry Meat from Brazil (Tons of cwe)



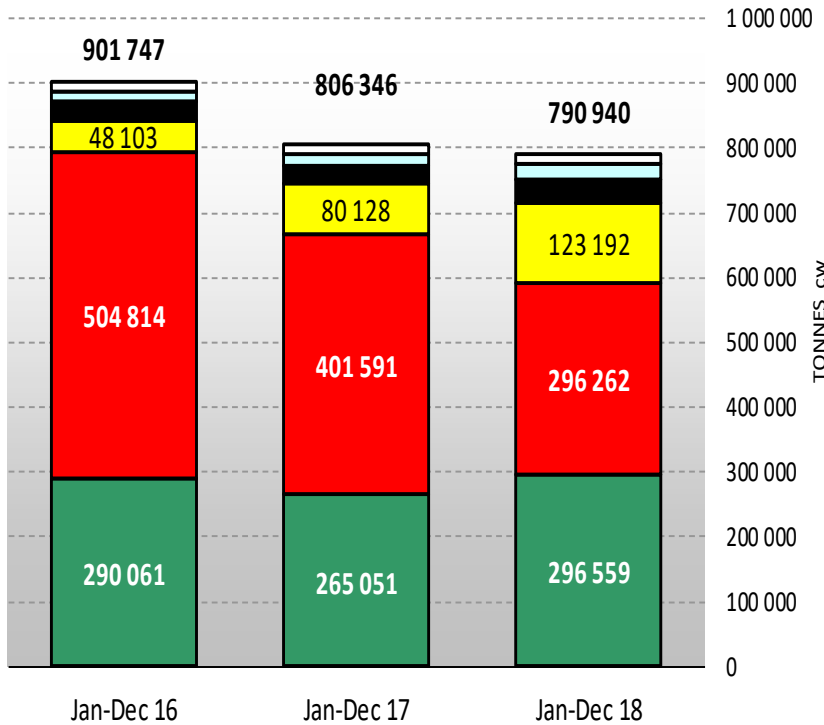
Eu Imports of Poultry Meat from Brazil (Million Euros)



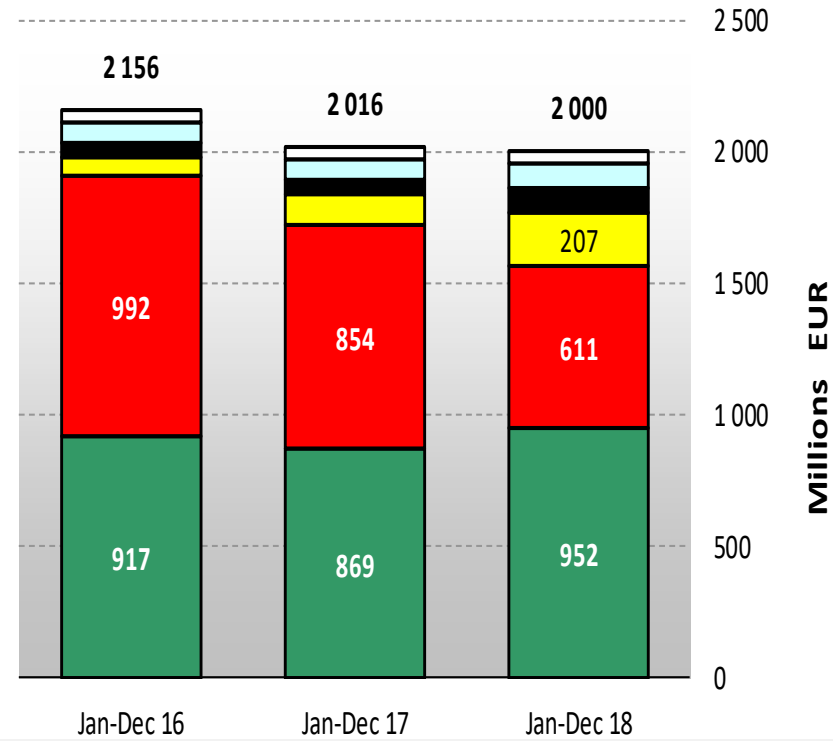


EU poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)



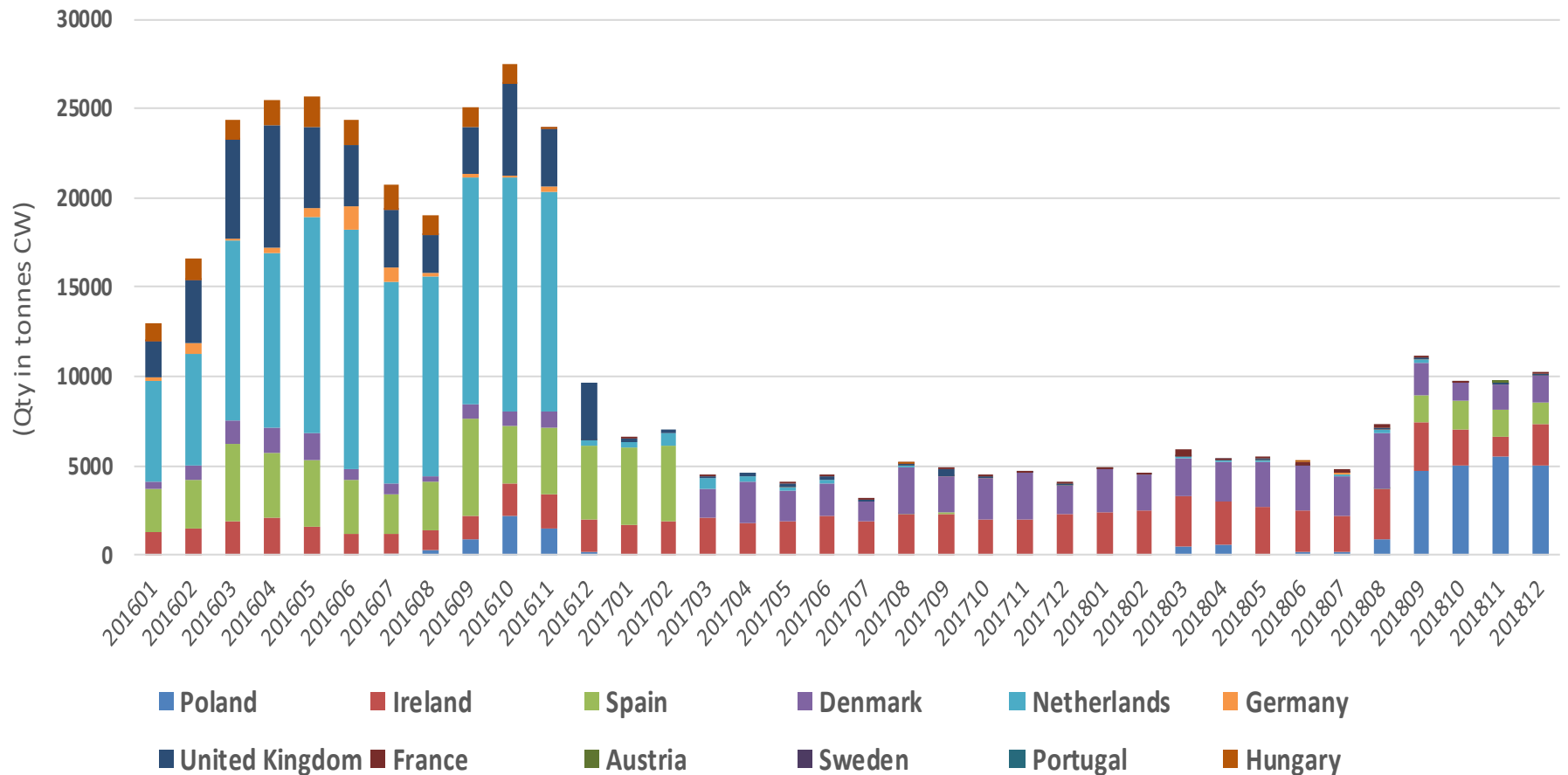


Exports of poultry meat to selected destinations

	2014		2015		2016		2017		Jan-Dec 18		Compared to Jan-Dec 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	80 084	5.3%	90 851	6.0%	114 841	6.8%	162 627	9.7%	178 137	10.1%	+ 10%
Philippines	57 566	3.8%	100 644	6.7%	126 694	7.5%	127 788	7.6%	168 093	9.5%	+ 32%
Ghana	57 394	3.8%	81 025	5.4%	115 783	6.9%	146 958	8.8%	165 985	9.4%	+ 13%
Hong Kong	136 233	9.0%	101 008	6.7%	123 855	7.4%	148 157	8.9%	126 868	7.2%	- 14%
Benin	164 460	10.9%	139 324	9.2%	120 685	7.2%	105 709	6.3%	92 302	5.2%	- 13%
Vietnam	19 884	1.3%	27 128	1.8%	36 292	2.2%	53 329	3.2%	87 891	5.0%	+ 65%
South Africa	204 451	13.5%	214 951	14.3%	282 770	16.8%	78 491	4.7%	84 443	4.8%	+ 8%
Saudi Arabia	123 574	8.2%	142 496	9.4%	121 645	7.2%	98 788	5.9%	82 539	4.7%	- 16%
Congo (Dem. Rep.)	33 753	2.2%	35 849	2.4%	46 260	2.8%	60 080	3.6%	75 888	4.3%	+ 26%
Gabon	30 026	2.0%	37 877	2.5%	32 340	1.9%	49 183	2.9%	44 549	2.5%	- 9%
Russia	68 363	4.5%	1 223	0.1%	1 108	0.1%	996	0.1%	858	0.0%	+ 0%
Other Destinations	533 442	35.3%	535 694	35.5%	556 990	33.2%	638 917	38.2%	663 092	37.4%	
Extra-EU	1 509 229		1 508 071		1 679 264		1 671 024		1 770 646		
% change			- 0.1%		+ 11.4%		- 0.5%		+ 6.0%		



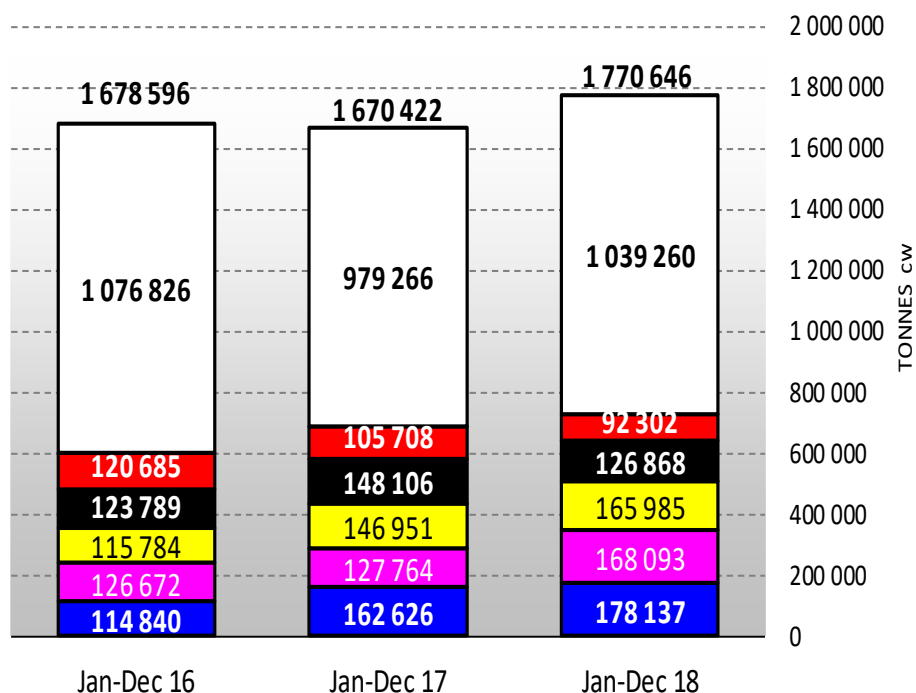
EU EXPORTS OF POULTRY MEAT & POULTRY MEAT PRODUCTS TO SOUTH AFRICA





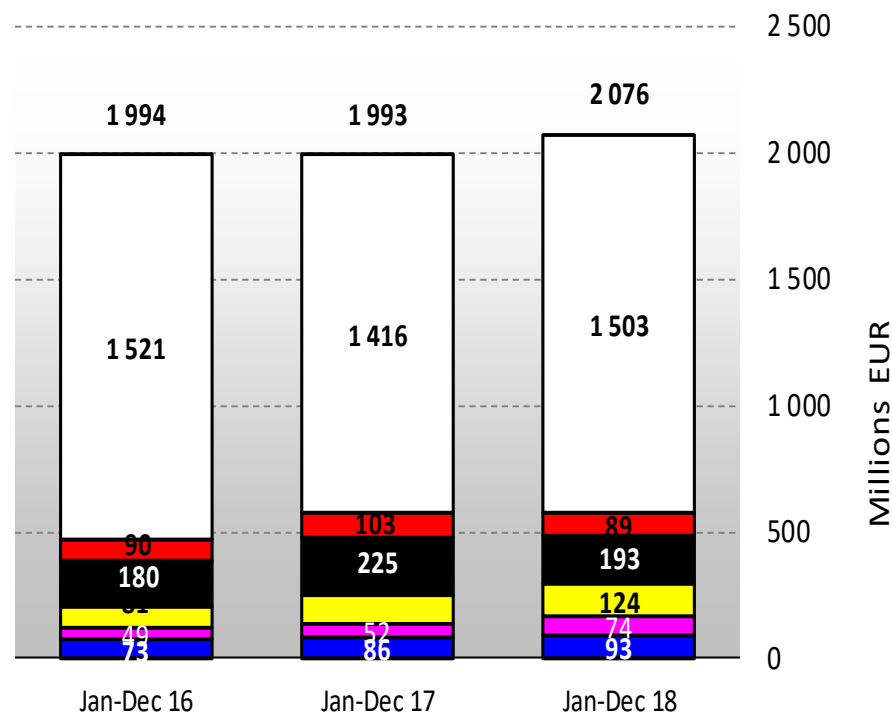
EU poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)



■ Ukraine ■ Philippines ■ Ghana ■ Hong Kong ■ Benin □ Other destinations *

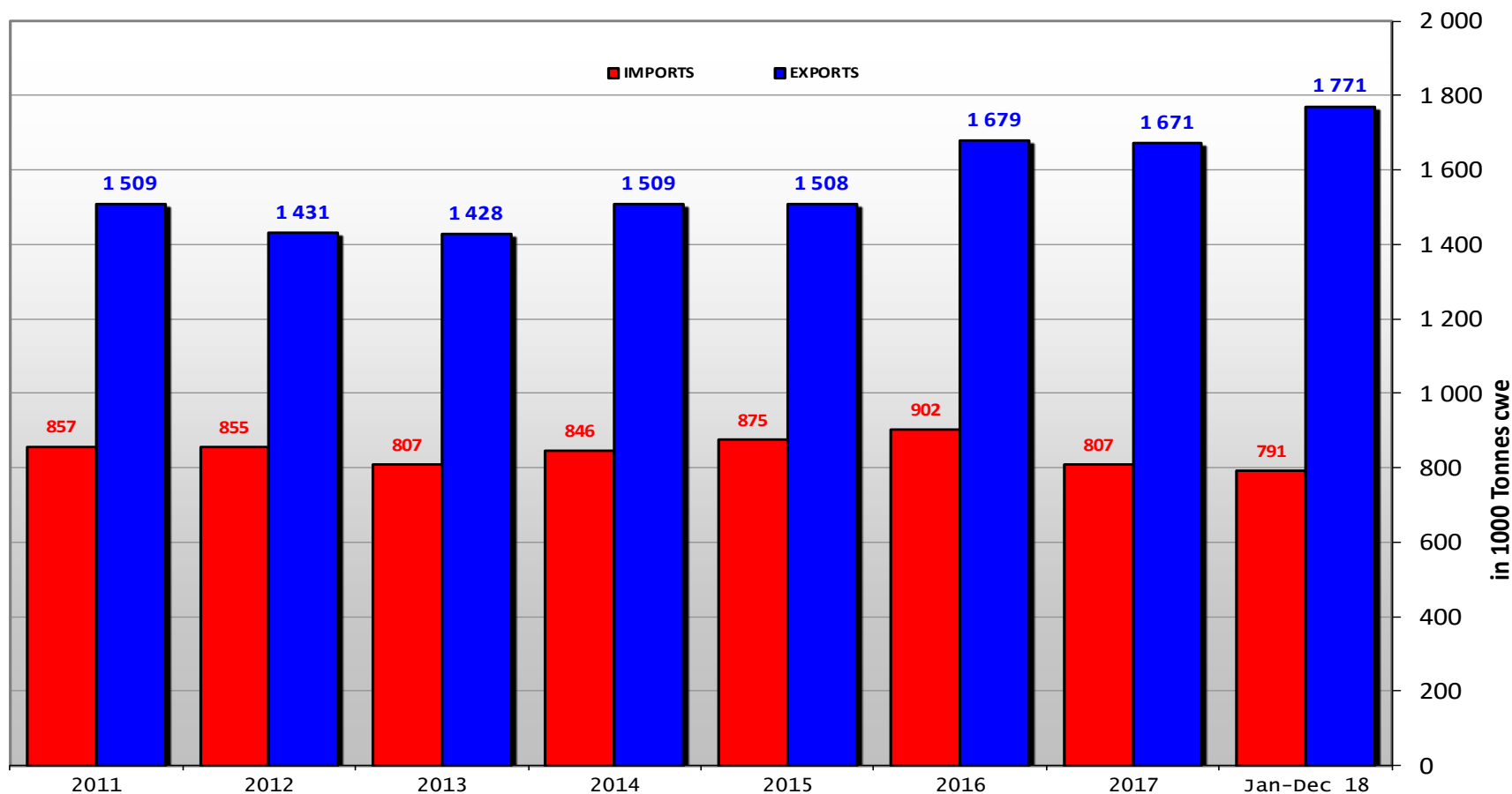
EU EXPORTS of Poultry Meat (Millions EUR)



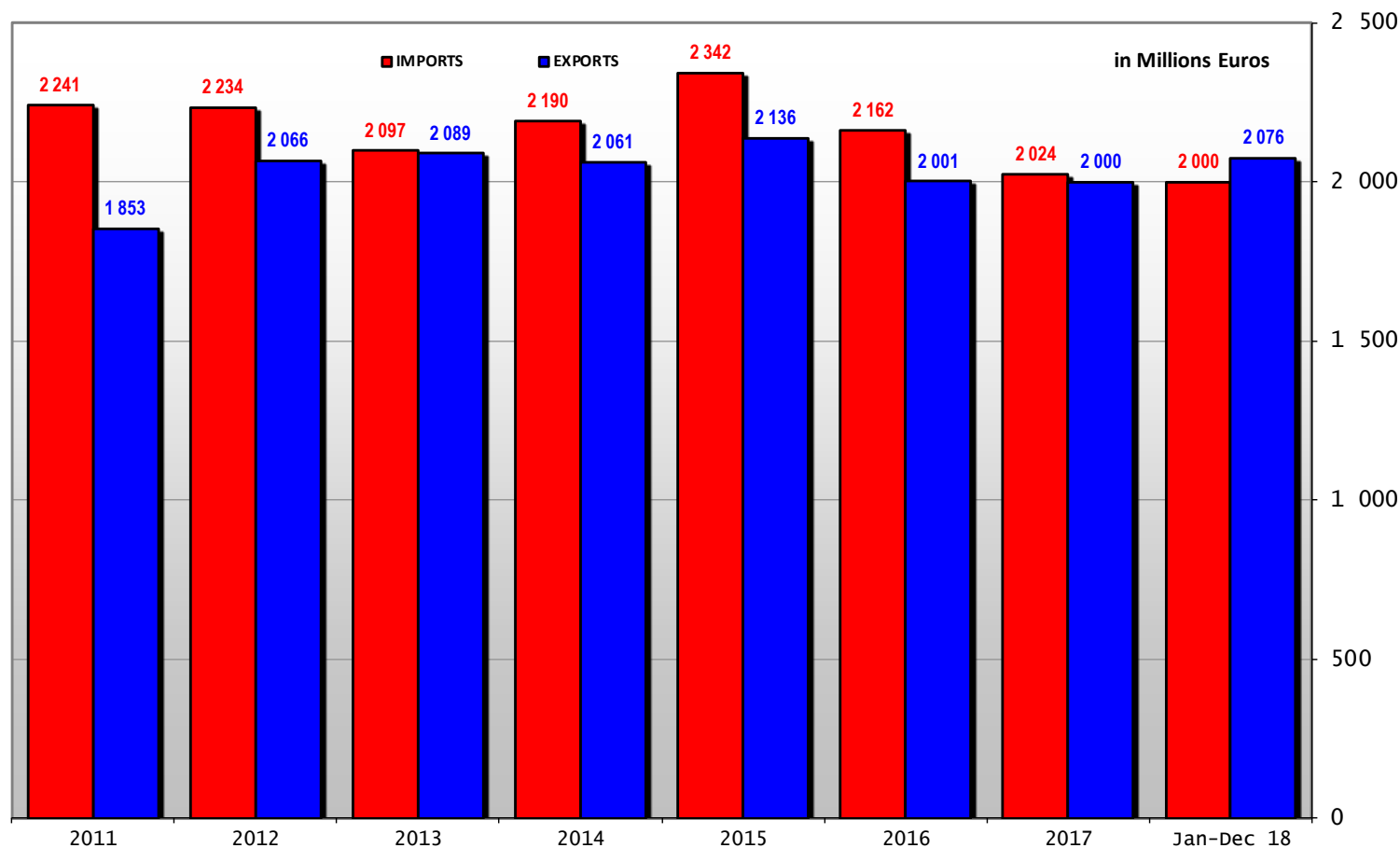
■ Ukraine ■ Philippines ■ Ghana ■ Hong Kong ■ Benin □ Other destinations *

* countries trading less than 2 076 ('Millions EUR)

EU poultry meat trade balance (in 1000 tonnes cwe)



EU poultry meat trade balance (in 1000 euros)



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Poultry
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard
- http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf