

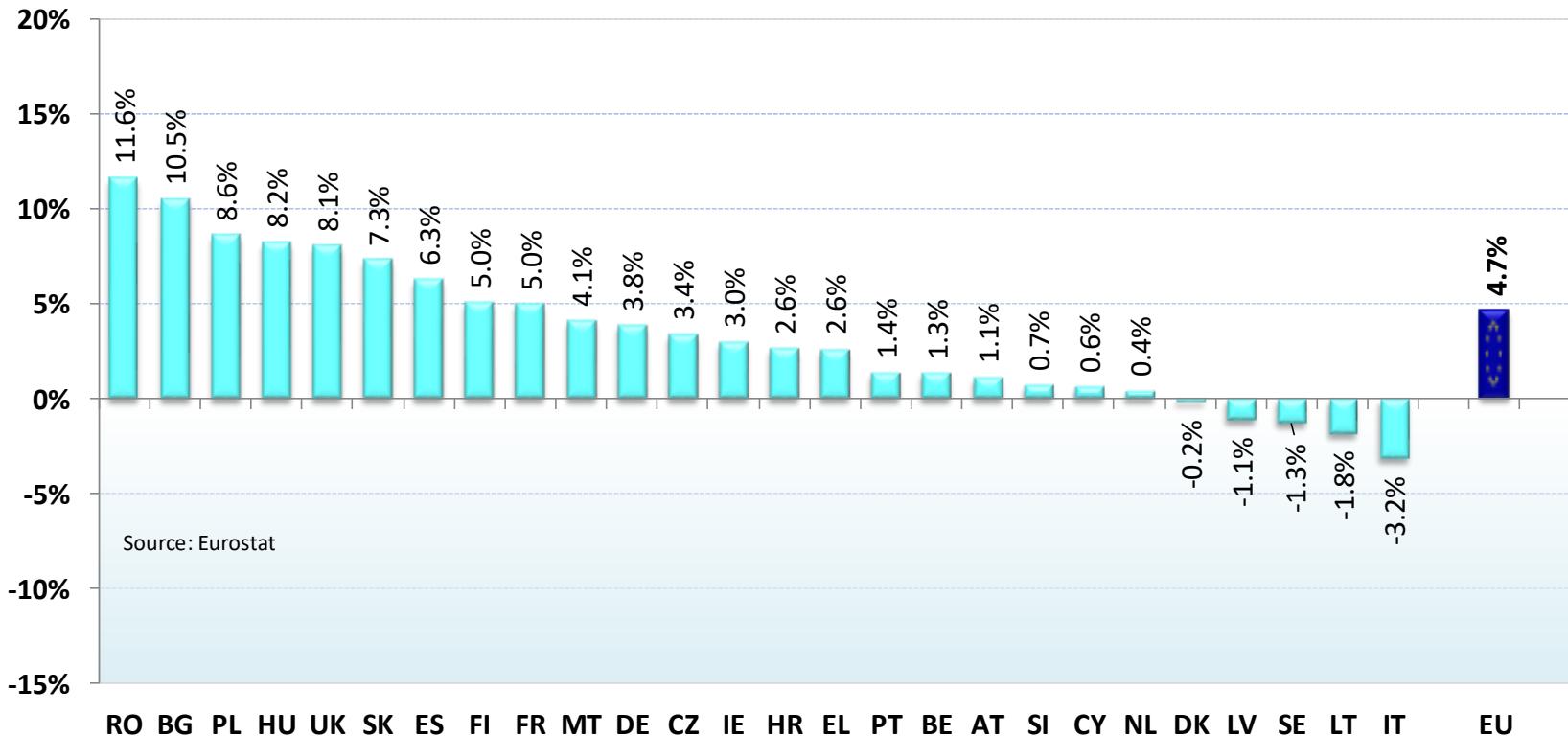


EU Market Situation for Poultry

**Committee for the
Common
Organisation of the
Agricultural Markets
21 March 2019**

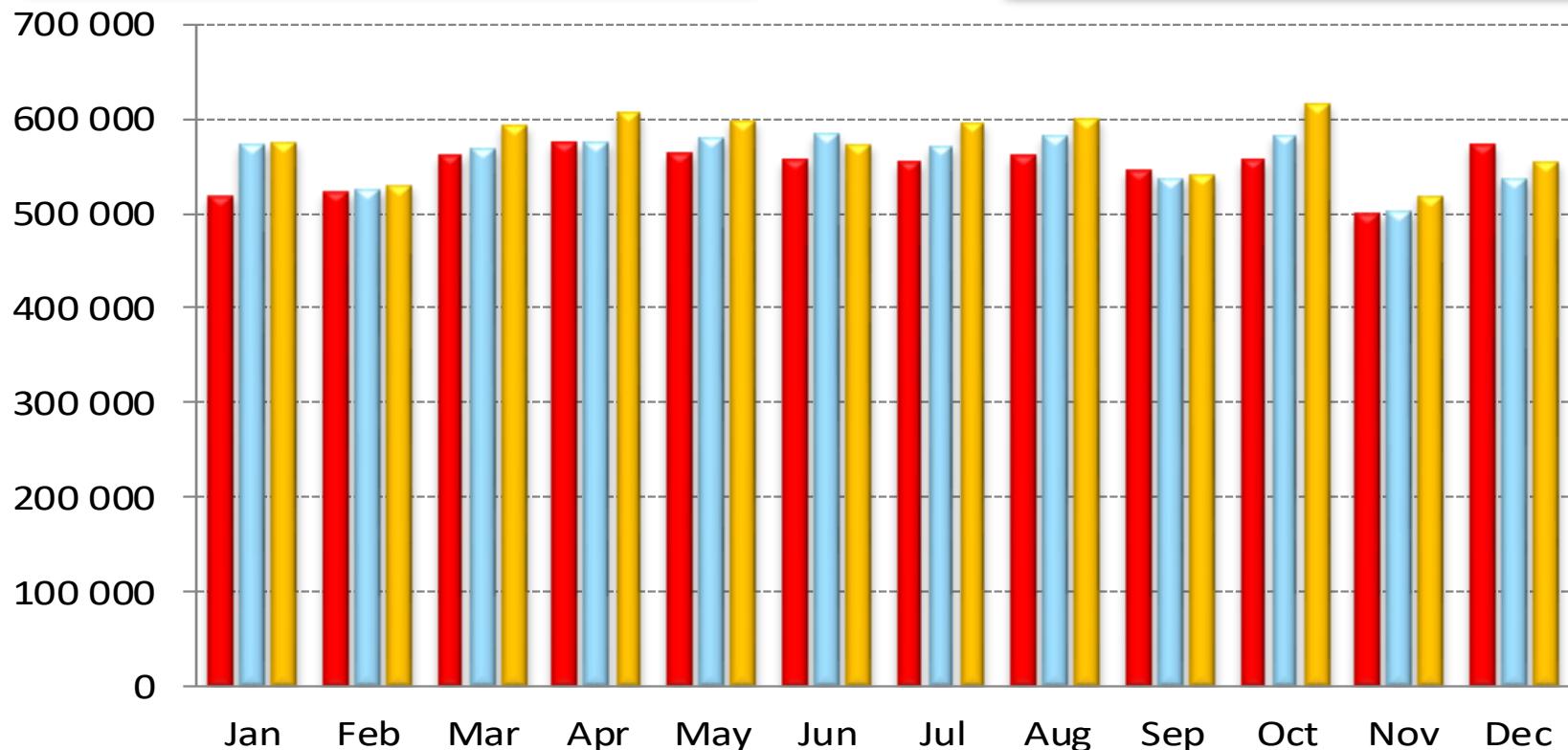


Change in Poultry Meat Production in % 2018/2017 (up to December)



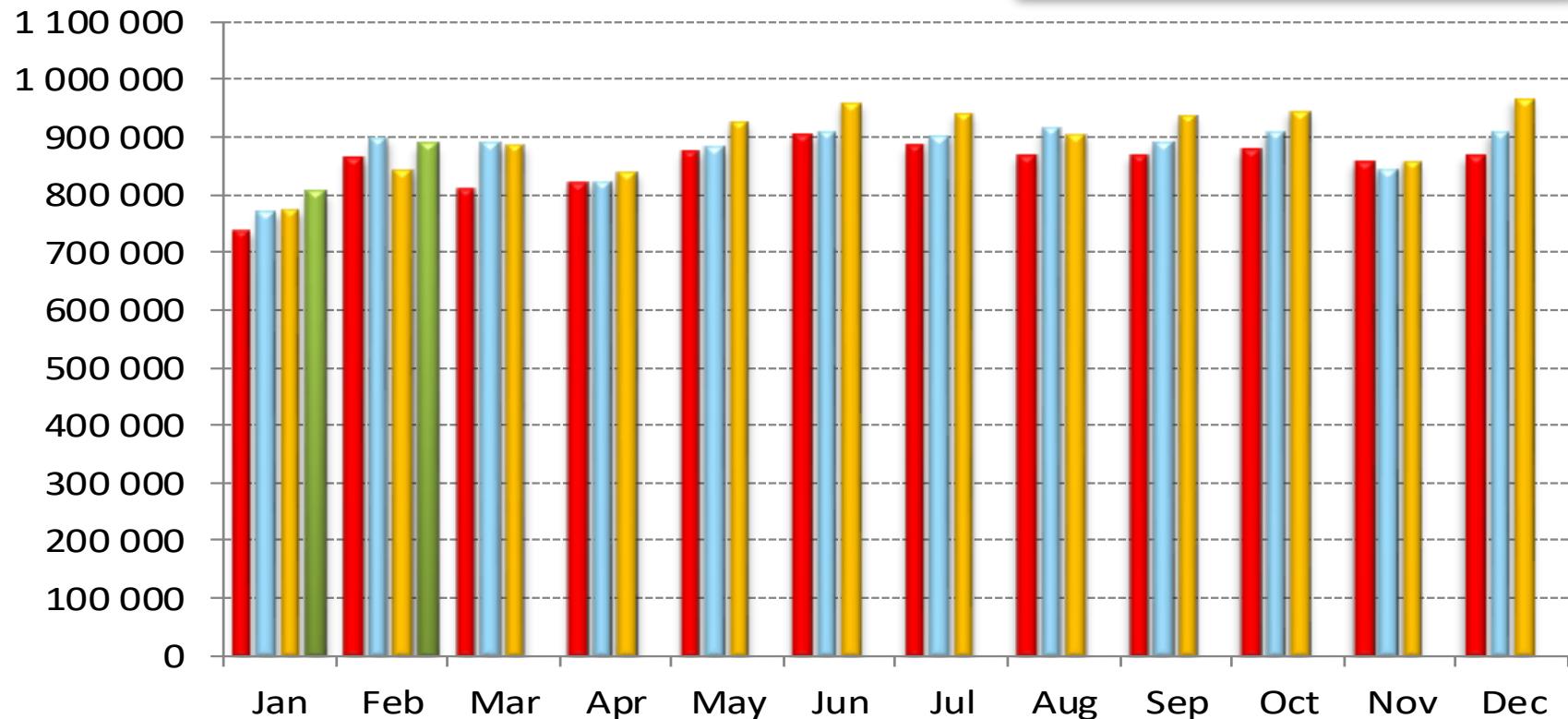
Chicks hatched for fattening (1 000 pieces)

■ 2016 ■ 2017 ■ 2018

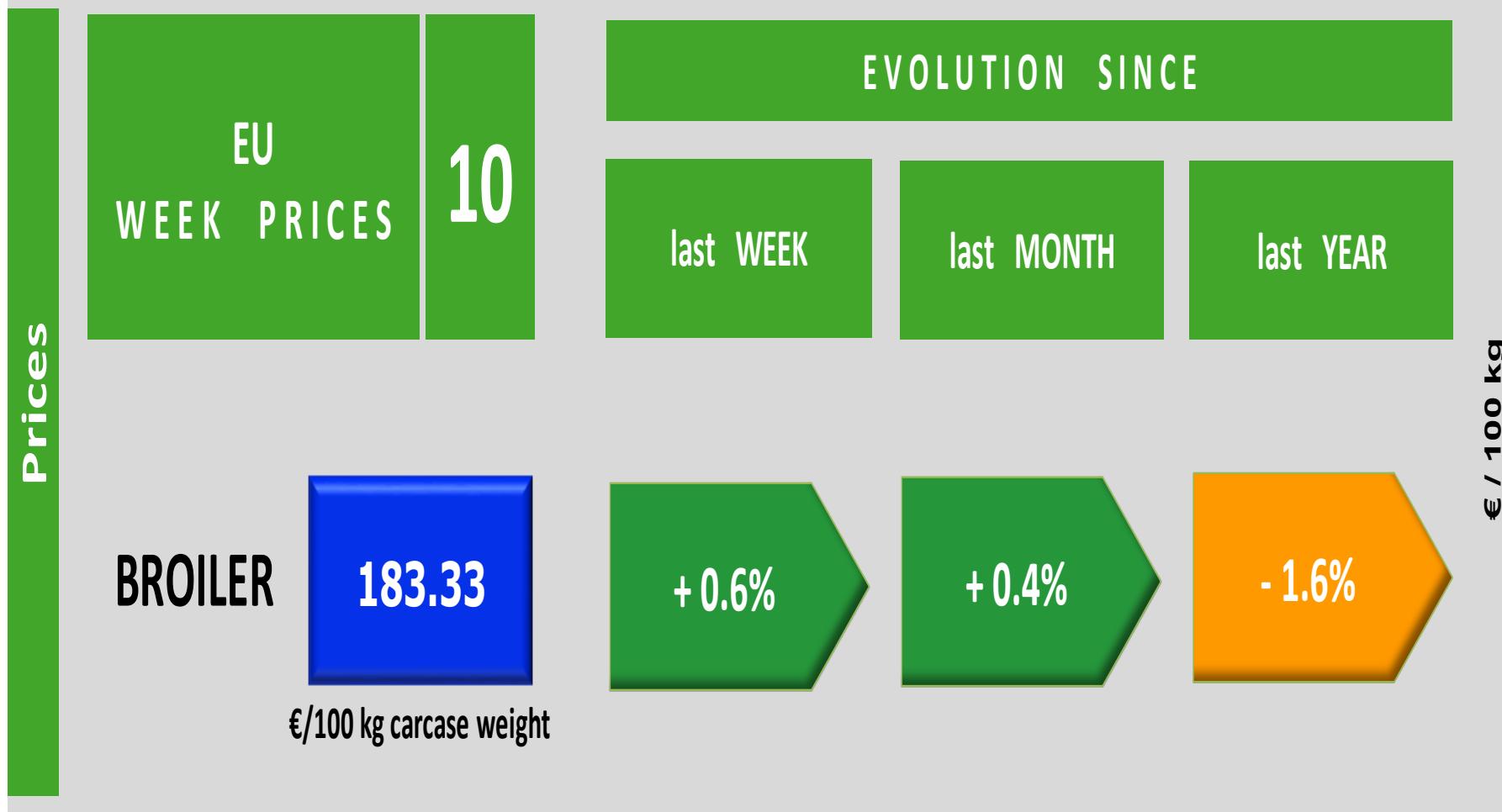


Production forecast of broiler (In tonnes)

■ 2016 ■ 2017 ■ 2018 ■ 2019



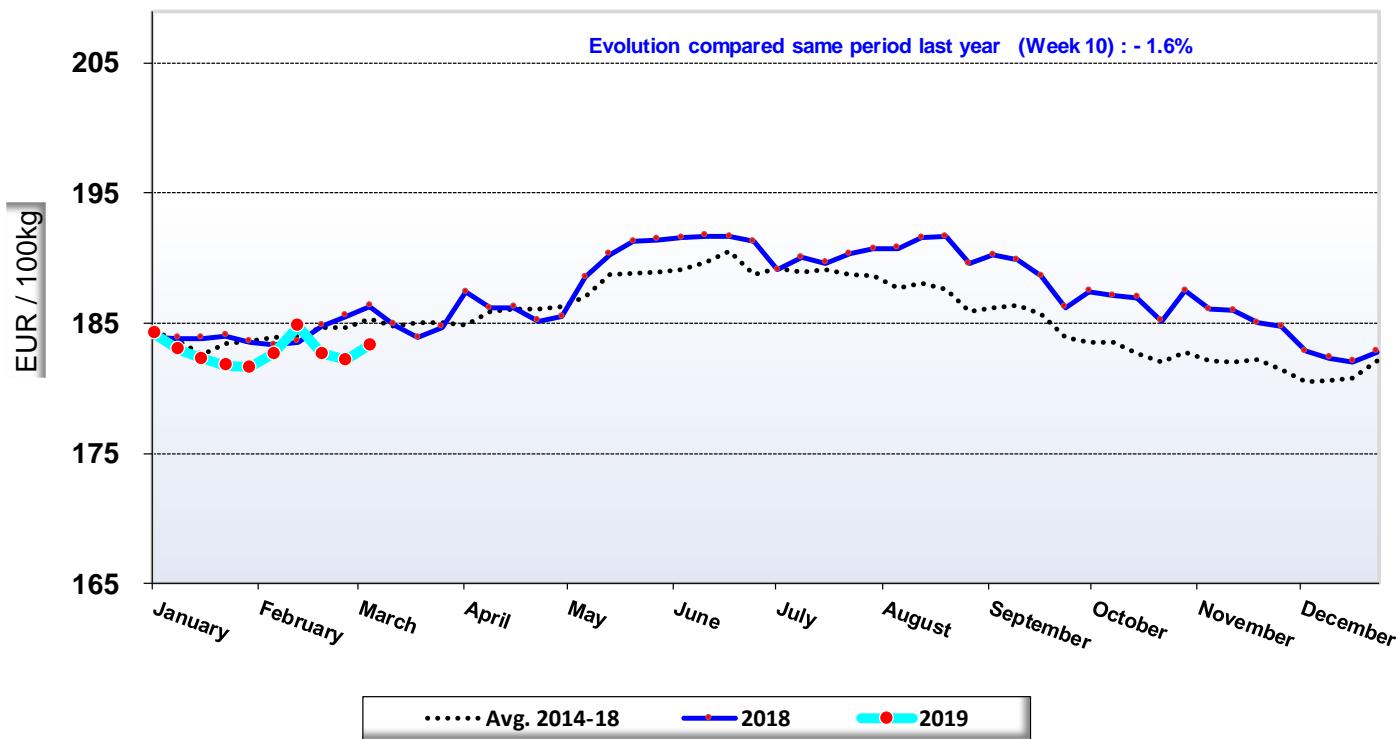
PRICES





Evolution of the weekly EU average price for Broiler

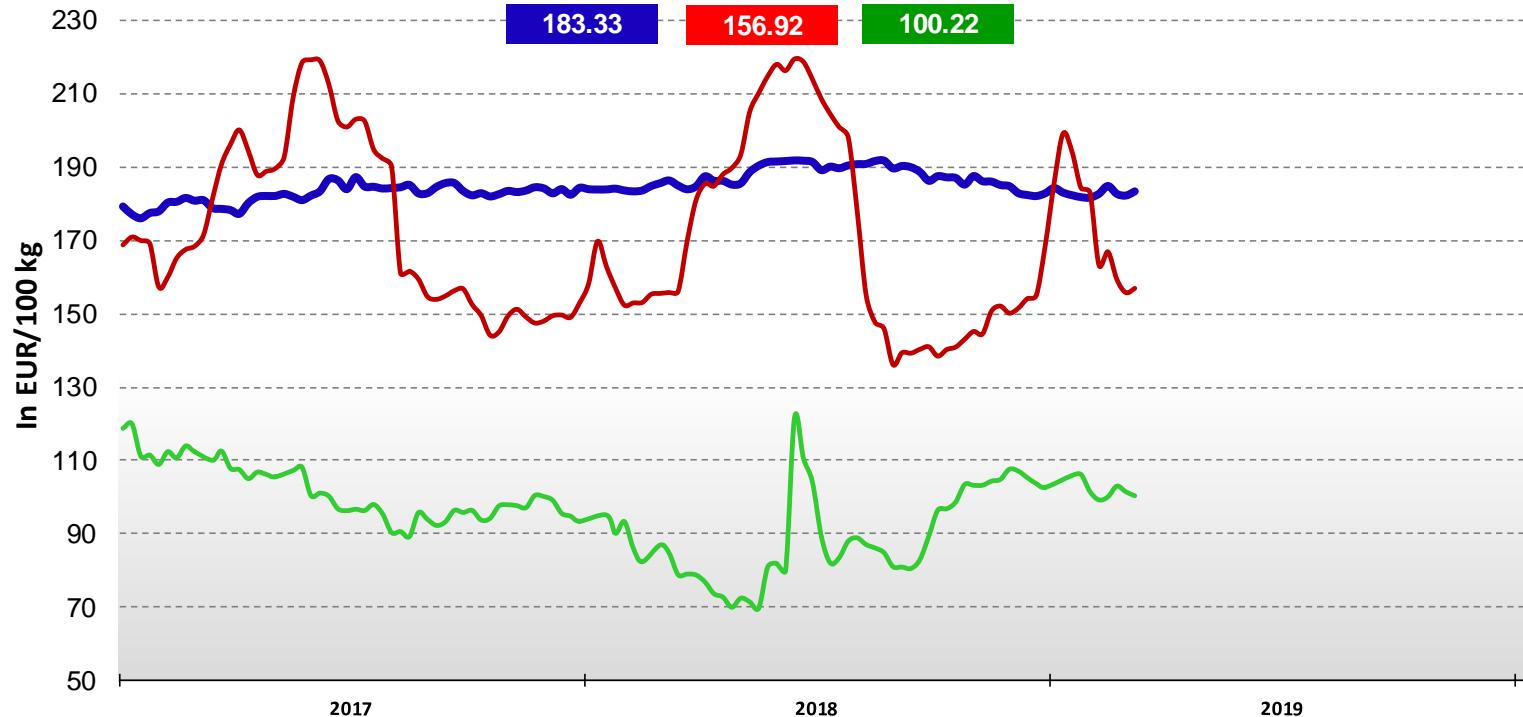
Latest price ==> 183.33 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)



Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%
US = weekly USDA prices - Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

— EU — US — BR

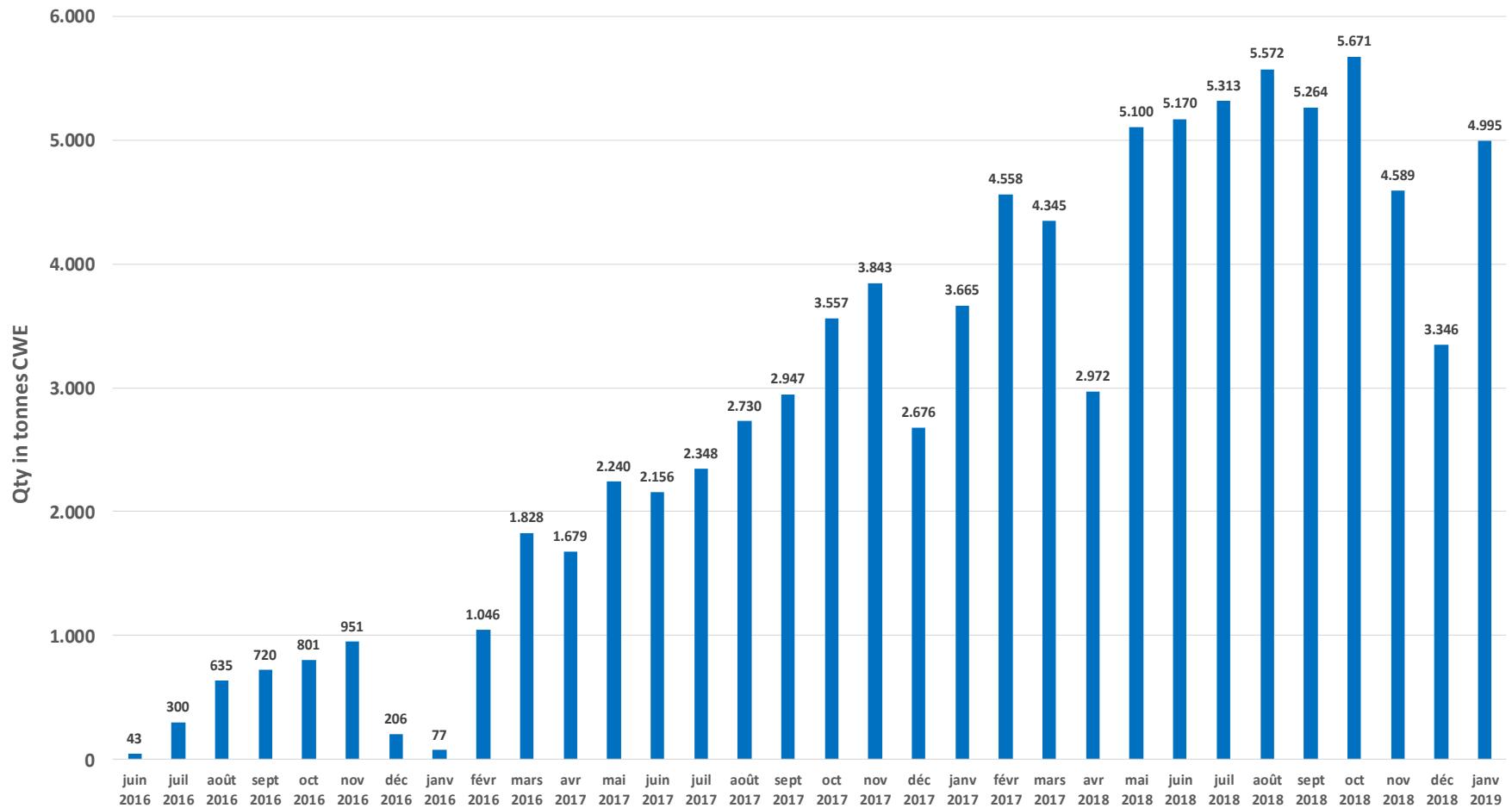


Imports of poultry meat from selected origins

	2015		2016		2017		2018		Jan-Jan 19		Compared to Jan-Jan 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Thailand	274.524	31,4%	290.602	32,2%	265.927	32,9%	311.435	38,3%	32.576	40,6%	+ 20%
Brazil	501.328	57,3%	504.814	55,9%	401.598	49,7%	301.755	37,1%	28.590	35,6%	+ 16%
Ukraine	42.513	4,9%	48.103	5,3%	80.128	9,9%	123.664	15,2%	8.169	10,2%	- 3%
Chile	22.232	2,5%	28.809	3,2%	24.972	3,1%	35.954	4,4%	6.958	8,7%	+ 52%
China	18.384	2,1%	16.951	1,9%	19.107	2,4%	24.524	3,0%	2.652	3,3%	+ 37%
Argentina	8.529	1,0%	6.491	0,7%	6.297	0,8%	7.352	0,9%	717	0,9%	- 14%
Switzerland	2.424	0,3%	2.548	0,3%	2.736	0,3%	2.901	0,4%	253	0,3%	+ 5%
Norway	1.158	0,1%	760	0,1%	889	0,1%	1.060	0,1%	150	0,2%	+ 118%
Others	3.826	0,4%	3.235	0,4%	5.601	0,7%	4.056	0,5%	166	0,2%	
Extra-EU	874.919		902.313		807.254		812.700		80.232		
% change				+ 3,1%		- 10,5%		+ 0,7%		+ 15,2%	



Monthly imports from Ukraine under CN 2071370

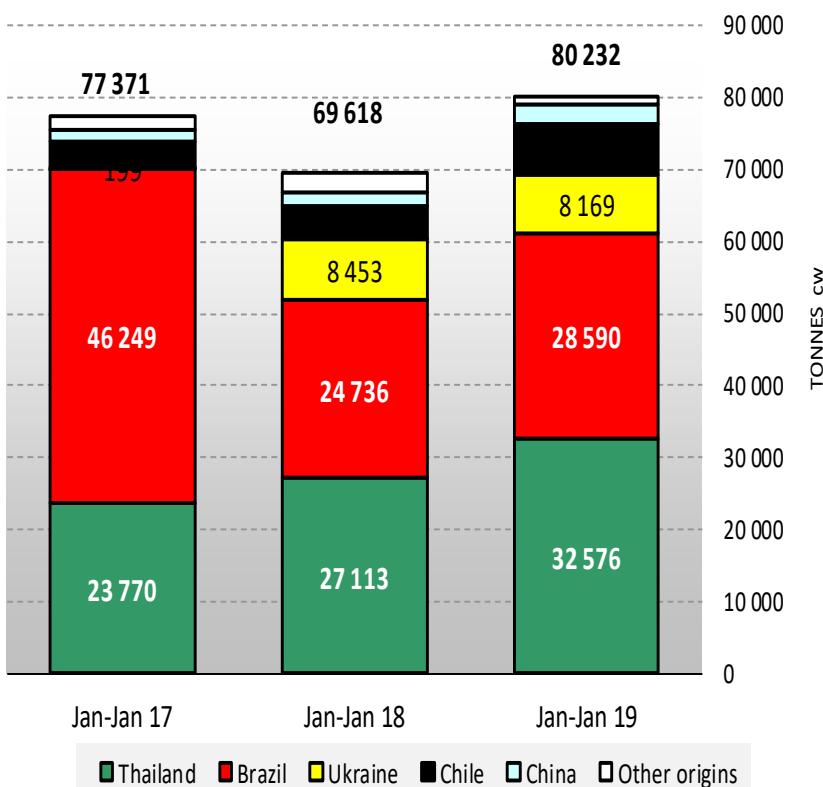


Source: Comext

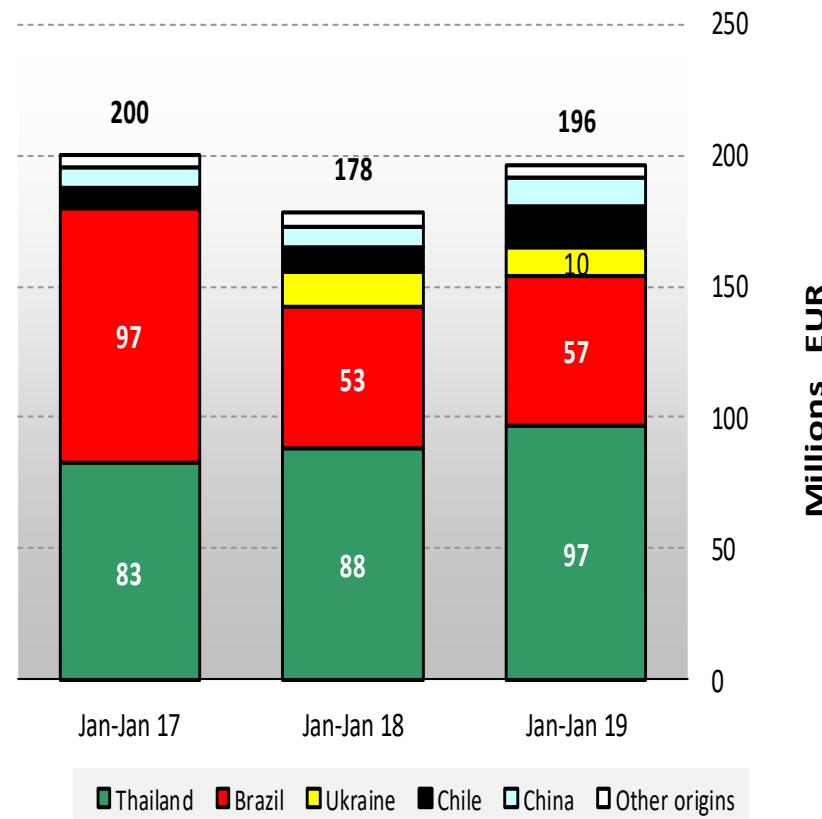


EU poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)



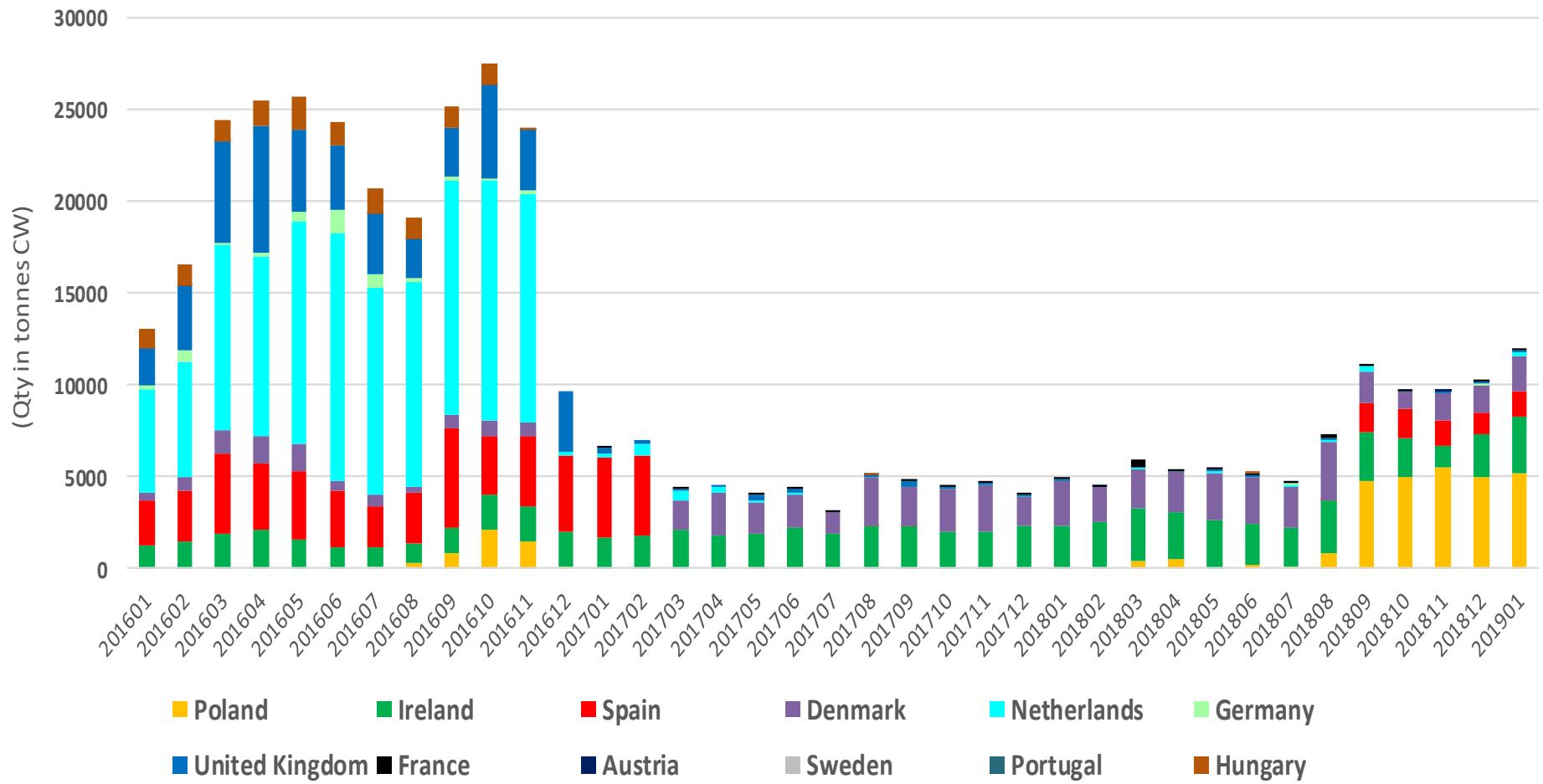


Exports of poultry meat to selected destinations

	2015		2016		2017		2018		Jan-Jan 19		Compared to Jan-Jan 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Philippines	100.644	6,7%	126.694	7,5%	127.788	7,6%	168.884	9,5%	16.787	10,5%	+ 45%
Ghana	81.025	5,4%	115.783	6,9%	146.958	8,8%	166.002	9,3%	16.724	10,4%	+ 45%
Ukraine	90.851	6,0%	114.841	6,8%	162.627	9,7%	178.158	10,0%	16.027	10,0%	+ 1%
South Africa	214.951	14,3%	282.770	16,8%	78.491	4,7%	84.518	4,7%	11.867	7,4%	+ 130%
Vietnam	27.128	1,8%	36.292	2,2%	53.329	3,2%	88.669	5,0%	9.757	6,1%	+ 85%
Hong Kong	101.008	6,7%	123.855	7,4%	148.157	8,9%	127.747	7,2%	9.480	5,9%	- 14%
Benin	139.324	9,2%	120.685	7,2%	105.709	6,3%	92.574	5,2%	9.450	5,9%	+ 3%
Congo (Dem. Rep.)	35.849	2,4%	46.260	2,8%	60.080	3,6%	75.986	4,3%	5.148	3,2%	+ 130%
Saudi Arabia	142.496	9,4%	121.645	7,2%	98.788	5,9%	82.553	4,6%	5.041	3,1%	- 31%
Guinea	9.231	0,6%	12.681	0,8%	21.875	1,3%	28.136	1,6%	3.011	1,9%	+ 31%
Russia	1.223	0,1%	1.108	0,1%	996	0,1%	890	0,1%	39	0,0%	+ 0%
Other Destinations	564.341	37,4%	576.649	34,3%	666.225	39,9%	685.254	38,5%	56.722	35,4%	
Extra-EU	1.508.071		1.679.264		1.671.024		1.779.369		160.052		
% change			+ 11,4%		- 0,5%		+ 6,5%		+ 24,2%		

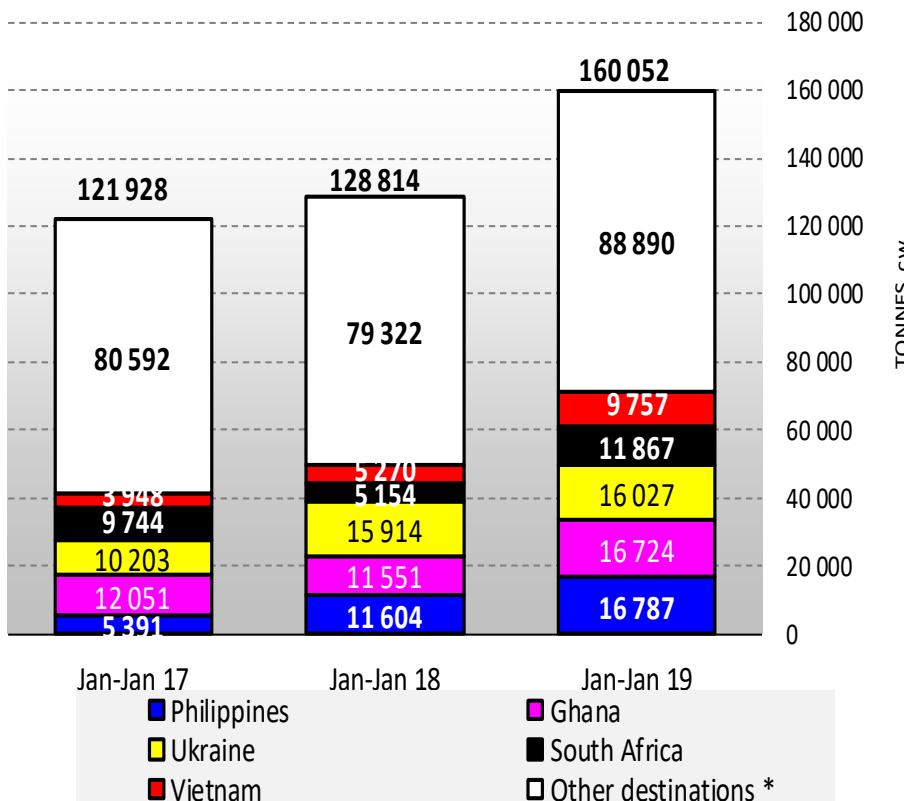


EU EXPORTS OF POULTRY MEAT & POULTRY MEAT PRODUCTS TO SOUTH AFRICA

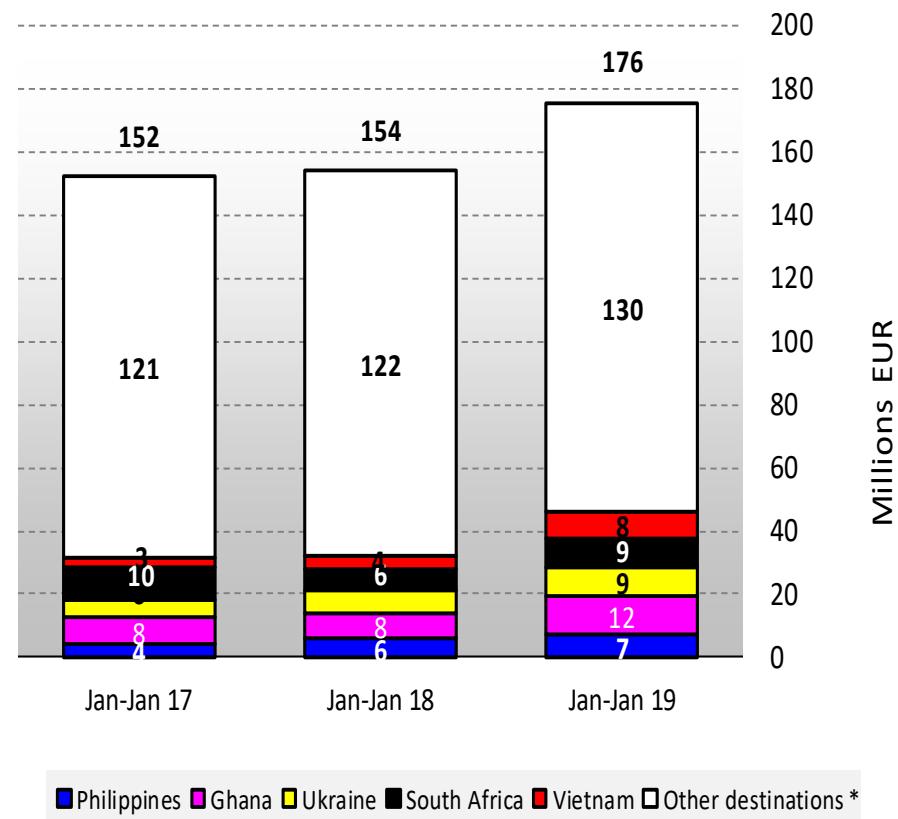


EU poultry meat export (by destination)

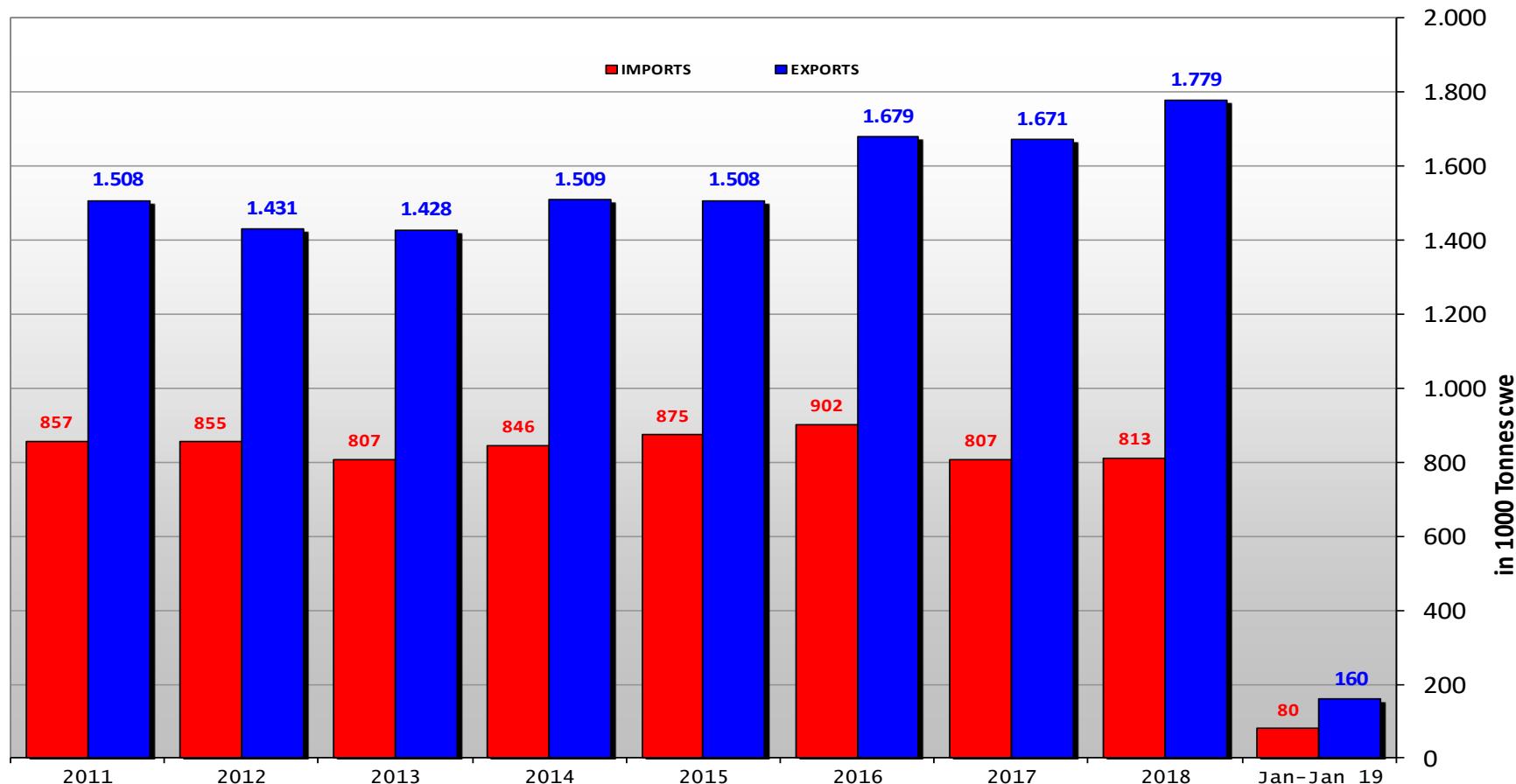
EU EXPORTS of Poultry Meat (TONNES cwe)



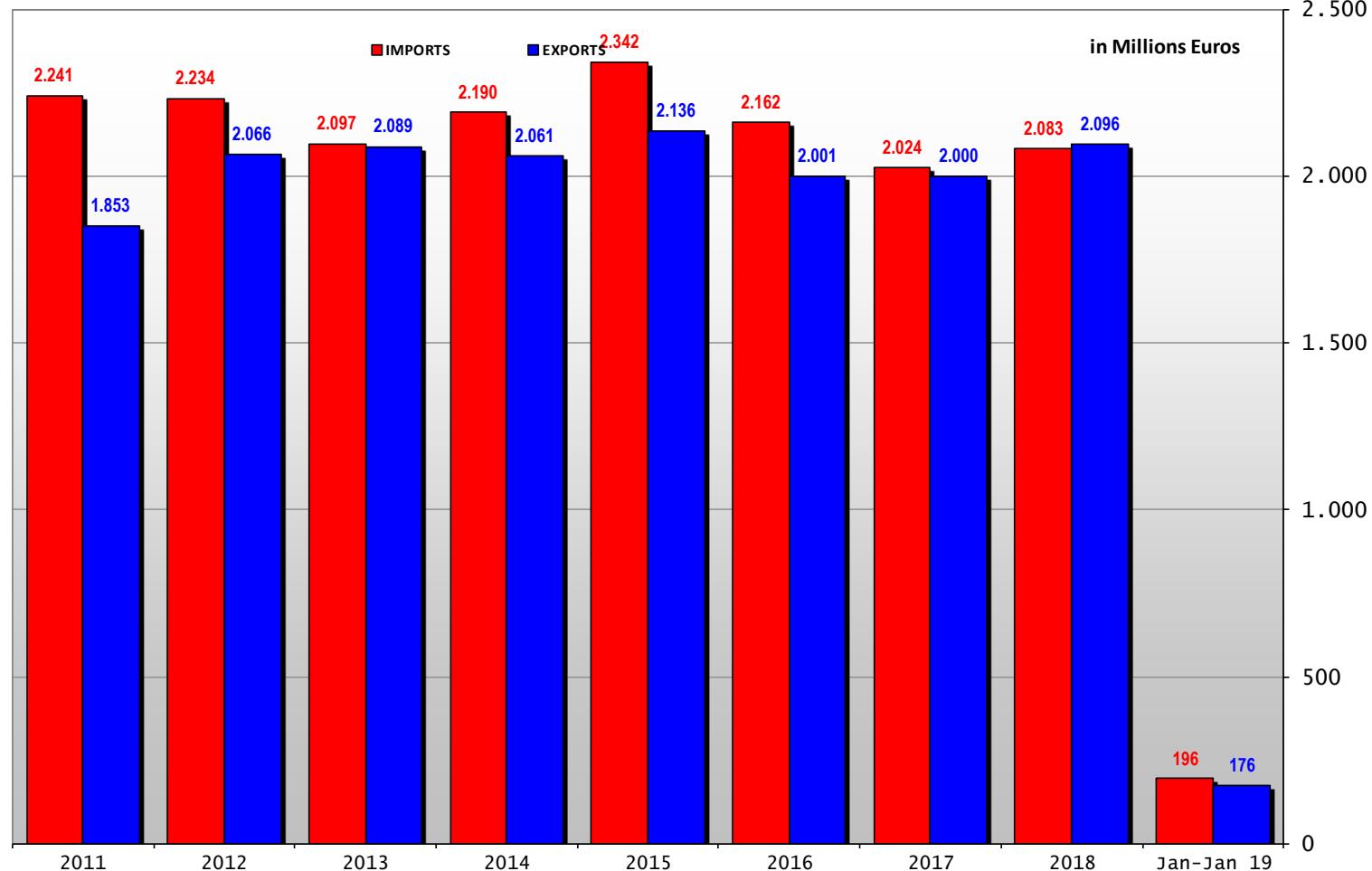
EU EXPORTS of Poultry Meat (Millions EUR)



EU poultry meat trade balance (in 1000 tonnes cwe)



EU poultry meat trade balance (in 1000 euros)





Where to find data:

- [**http://ec.europa.eu/agriculture/markets/index_en.htm**](http://ec.europa.eu/agriculture/markets/index_en.htm)
- **Click on link: Poultry**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**
- **Poultry dashboard**
- [**http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf**](http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf)