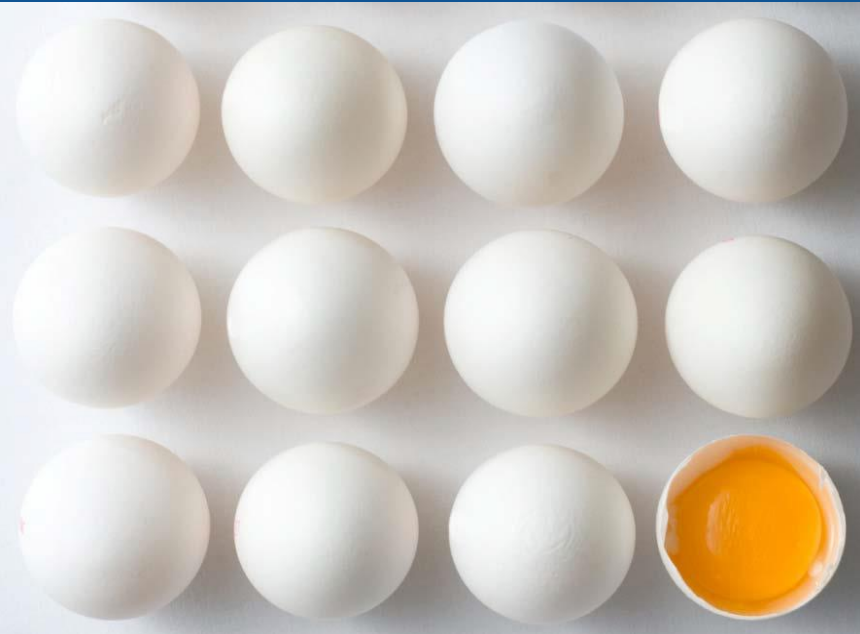




European
Commission



EU Market Situation for Eggs

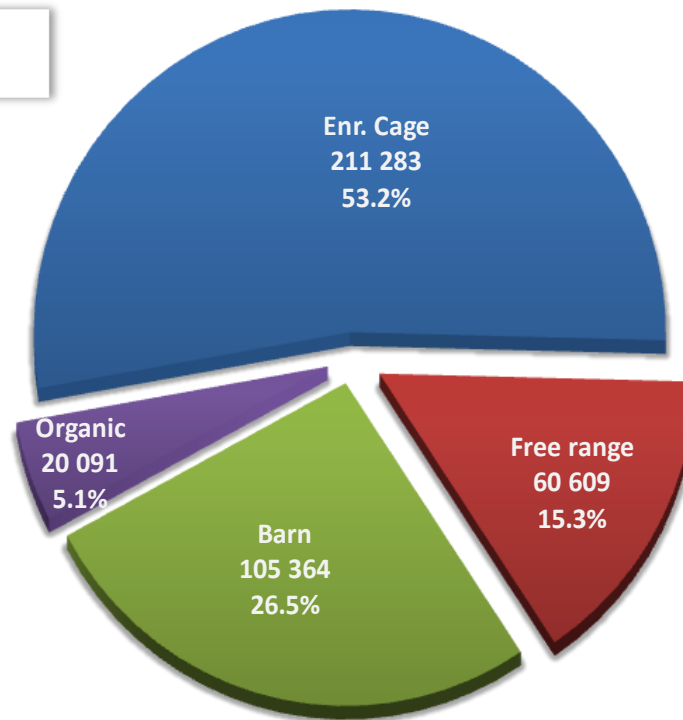
Committee for the
Common Organisation
of the Agricultural
Markets

21 March 2019

Number of Laying Hens 2017 by way of keeping

based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185

MS communicated data



Total not in cage
186 064 310 laying hens = 46,8%

Total Enr. cage
211 282 574 laying hens = 53,2%

Total Laying Hens
397 346 884 laying hens



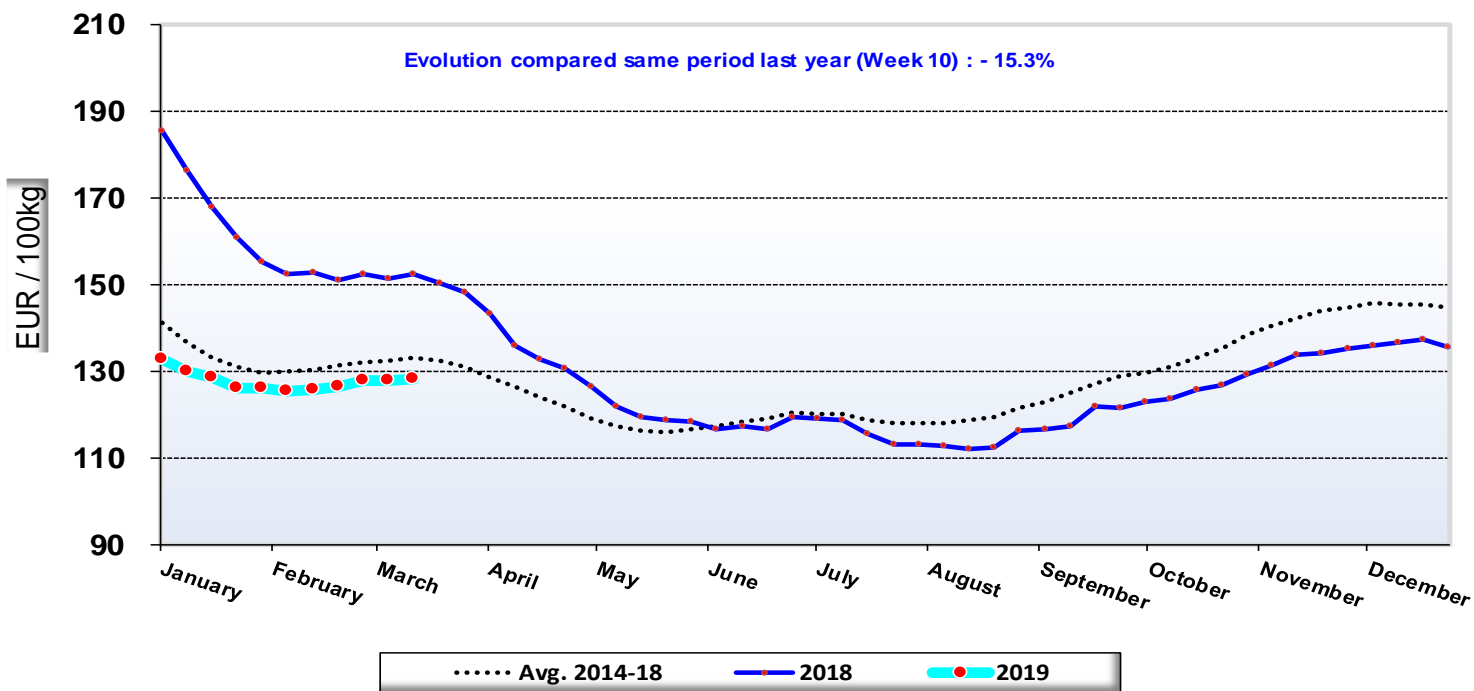
Reminder – Notification due 1 April 2019

- Commission Implementing Regulation (EU) 2017/1185
- Article 12(b)
- Annex III, 10. **Eggs** *Content of the notification:*
 - the number of eggs production sites
 - breakdown by farming methods
 - maximum capacity of the establishment in terms of number of laying hens present at one time
 - **Period of notification: by 1 April each year; all Member States**



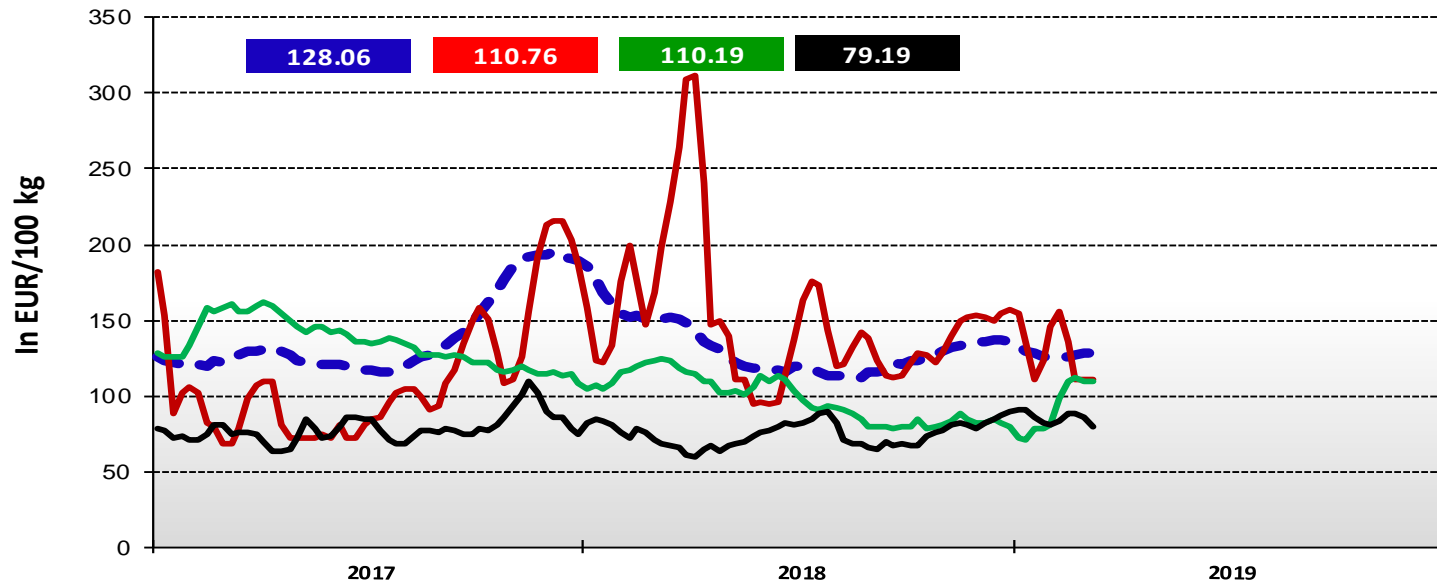
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 128.06 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

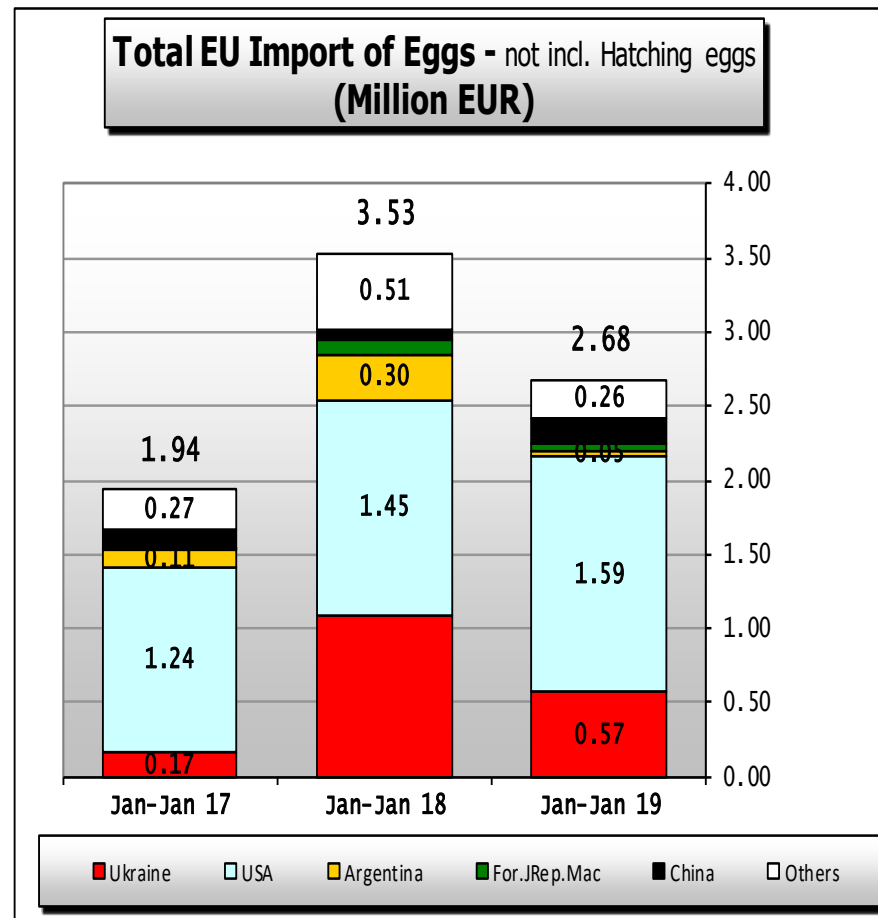
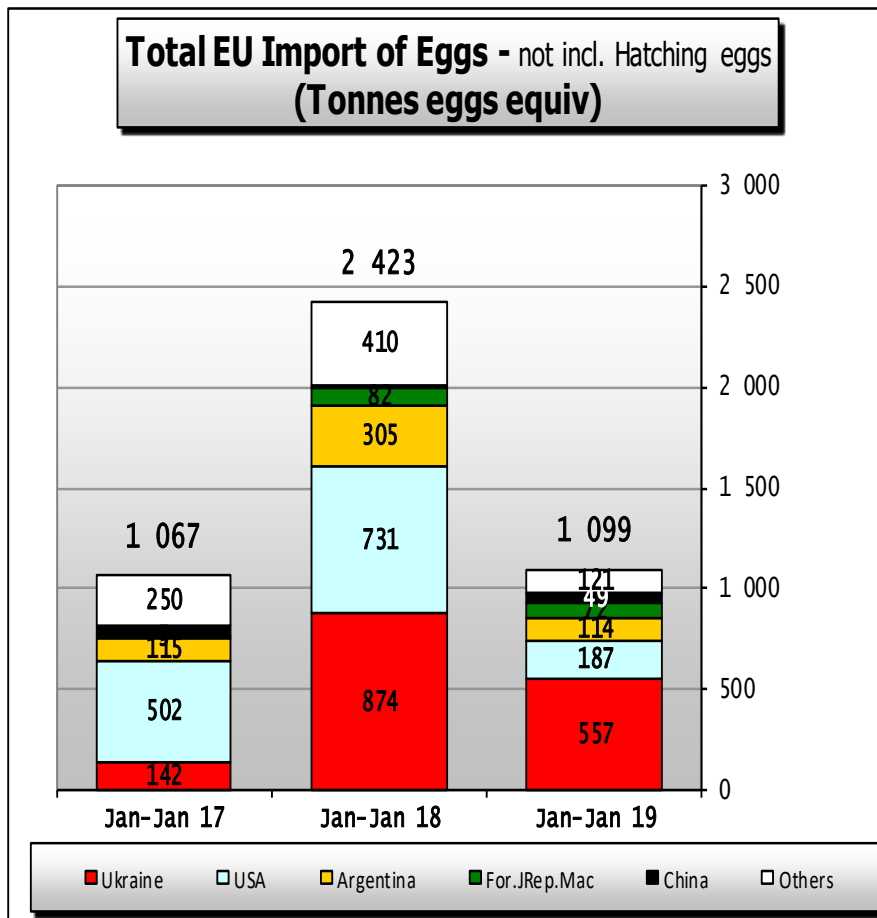
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2015		2016		2017		2018		Jan-Jan 19		Compared to Jan-Jan 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	3 665	19.0%	8 043	45.1%	3 041	13.5%	13 792	49.9%	557	50.7%	- 36.3%
USA	2 745	14.2%	3 493	19.6%	11 567	51.4%	6 523	23.6%	187	17.0%	- 74%
Argentina	3 232	16.7%	1 864	10.5%	2 921	13.0%	1 940	7.0%	114	10.4%	- 63%
For.JRep.Mac	0	0.0%	4	0.0%	674	3.0%	685	2.5%	72	6.5%	- 13%
China	231	1.2%	247	1.4%	256	1.1%	333	1.2%	49	4.5%	+ 143%
Russia	0	0.0%	171	1.0%	21	0.1%	177	0.6%	44	4.0%	+ 0%
Others	9 430	48.9%	3 995	22.4%	4 019	17.9%	4 191	15.2%	76	6.9%	
Extra-EU	19 303		17 818		22 499		27 641		1 099		
% change			- 8%		+ 26%		+ 23%		- 54.6%		



EU Egg Imports





European
Commission

UKRAINE QUOTAS- Allocated quantities MANAGEMENT YEAR 2019

Situation on 14/02/2019

CEREALS						
Week 2019	Regl. 2015/2081					
	common wheat products	barley products	maize products	common wheat products	barley products	maize products
	Quota n° 09.4396	Quota n° 09.4397	Quota n° 09.4398	Quota n° 09.4277	Quota n° 09.4279	Quota n° 09.4278
TRQ quantity 2019	970 000 000	290 000 000	500 000 000	65 000 000	325 000 000	625 000 000
01/01/2019 - 04/01/2019	639 128 850	88 000	550 000 000	50 132 000	0 000	625 000 000
04/01/2019 - 11/01/2019	15 515 900	0 000		0 000	885 000	
11/01/2019 - 18/01/2019	495 000	0 000		0 000	0 000	
18/01/2019 - 25/01/2019	0 000	0 000		0 000	132 000	
25/01/2019 - 01/02/2019	154 000	0 000		0 000	132 000	
01/02/2019 - 08/02/2019	5 519 000	0 000		125 000	0 000	
08/02/2019 - 15/02/2019	0 000	0 000		0 000	0 000	
15/02/2019 - 22/02/2019	0 000	0 000		0 000	0 000	
22/02/2019 - 01/03/2019	0 000	0 000		0 000	0 000	
01/03/2019 - 08/03/2019	0 000	0 000		0 000	0 000	
08/03/2019 - 15/03/2019	0 000	0 000		0 000	0 000	
15/03/2019 - 22/03/2019	0 000	0 000		0 000	0 000	
22/03/2019 - 29/03/2019	0 000	0 000		0 000	0 000	
29/03/2019 - 05/04/2019	0 000	0 000		0 000	0 000	
05/04/2019 - 12/04/2019	0 000	0 000		0 000	0 000	
12/04/2019 - 19/04/2019	0 000	0 000		0 000	0 000	
19/04/2019 - 26/04/2019	0 000	0 000		0 000	0 000	
26/04/2019 - 03/05/2019	0 000	0 000		0 000	0 000	
03/05/2019 - 10/05/2019	0 000	0 000		0 000	0 000	
10/05/2019 - 17/05/2019	0 000	0 000		0 000	0 000	
17/05/2019 - 24/05/2019	0 000	0 000		0 000	0 000	
24/05/2019 - 31/05/2019	0 000	0 000		0 000	0 000	
31/05/2019 - 07/06/2019	0 000	0 000		0 000	0 000	
07/06/2019 - 14/06/2019	0 000	0 000		0 000	0 000	
14/06/2019 - 21/06/2019	0 000	0 000		0 000	0 000	
21/06/2019 - 28/06/2019	0 000	0 000		0 000	0 000	
28/06/2019 - 05/07/2019	0 000	0 000		0 000	0 000	
05/07/2019 - 12/07/2019	0 000	0 000		0 000	0 000	
12/07/2019 - 19/07/2019	0 000	0 000		0 000	0 000	
19/07/2019 - 26/07/2019	0 000	0 000		0 000	0 000	
26/07/2019 - 02/08/2019	0 000	0 000		0 000	0 000	
02/08/2019 - 09/08/2019	0 000	0 000		0 000	0 000	
09/08/2019 - 16/08/2019	0 000	0 000		2 000	0 000	
16/08/2019 - 23/08/2019	0 000	0 000		0 000	0 000	
23/08/2019 - 30/08/2019	0 000	0 000		0 000	0 000	
30/08/2019 - 06/09/2019	0 000	0 000		0 000	0 000	
06/09/2019 - 13/09/2019	0 000	0 000		0 000	0 000	
13/09/2019 - 20/09/2019	0 000	0 000		0 000	0 000	
20/09/2019 - 27/09/2019	0 000	0 000		0 000	0 000	
27/09/2019 - 04/10/2019	0 000	0 000		0 000	0 000	
04/10/2019 - 11/10/2019	0 000	0 000		0 000	0 000	
11/10/2019 - 18/10/2019	0 000	0 000		0 000	0 000	
18/10/2019 - 25/10/2019	0 000	0 000		0 000	0 000	
25/10/2019 - 01/11/2019	0 000	0 000		0 000	0 000	
01/11/2019 - 08/11/2019	0 000	0 000		0 000	0 000	
08/11/2019 - 15/11/2019	0 000	0 000		0 000	0 000	
15/11/2019 - 22/11/2019	0 000	0 000		0 000	0 000	
22/11/2019 - 29/11/2019	0 000	0 000		0 000	0 000	
29/11/2019 - 06/12/2019	0 000	0 000		0 000	0 000	
06/12/2019 - 13/12/2019	0 000	0 000		0 000	0 000	
CUMULATED TOTAL (T)	660 813	88	550 000	50 259	1 149	625 000
% ALLOCATED	68.13%	0.03%	110%	77.32%	0.35%	100.00%
ALLOCATION COEFFICIENT						
ANNUAL 2019 VOLUME (T)	970 000	290 000	500 000	65 000	325 000	625 000
AVAILABLE QUANTITY (T)	309 187	289 912	-50 000	14 741	323 851	0
BALANCE 2019 (T)			0			

ALLOCATION CLOSED

ALLOCATION CLOSED

Subperiod 2019	BOVINE - PIGMEAT - POULTRY MEAT				
	Regl. 2015/2079		Regl. 2015/2076		Regl. 2015/2078
	beef	Pigmeat carcasses and cuts	Pigmeat carcasses and certain cuts	Poultry meat selection of carcasses and cuts	Chicken carcasses frozen
Initial Qty Q1-2019	3 000	5 000	5 000	4 600	5 000
Execution Q1-2019	0	0	0	4 600	5 000
Non-allocated qty Q1-2019	3 000	5 000	5 000	0	0
Allocation coefficient	nil	nil	nil	2.702607%	17.550634%

Subperiod 2019	APRIL - JUNE 2019				
	Regl. 2015/2079		Regl. 2015/2076		Regl. 2015/2078
	beef	Pigmeat carcasses and cuts	Pigmeat carcasses and certain cuts	Poultry meat selection of carcasses and cuts	Chicken carcasses frozen
Initial Qty Q2-2019	3 000	5 000	5 000	4 200	5 000
Execution Q2-2019	0	0	0	0	0
Non-allocated qty Q2-2019	3 000	5 000	5 000	4 200	5 000
Allocation coefficient	0.00%	0.00%	0.00%	0.00%	0.00%

Subperiod 2019	JULY - SEPTEMBER 2019				
	Regl. 2015/2079		Regl. 2015/2076		Regl. 2015/2078
	beef	Pigmeat carcasses and cuts	Pigmeat carcasses and certain cuts	Poultry meat selection of carcasses and cuts	Chicken carcasses frozen
Initial Qty Q3-2019	3 000	5 000	5 000	4 200	5 000
Execution Q3-2019	9 000	15 000	15 000	8 400	10 000
Non-allocated qty Q3-2019	9 000	15 000	15 000	8 400	10 000
Allocation coefficient	3.00%	3.00%	3.00%	2.00%	2.00%

Subperiod 2019	OCTOBER - DECEMBER 2019				
	Regl. 2015/2079		Regl. 2015/2076		Regl. 2015/2078
	beef	Pigmeat carcasses and cuts	Pigmeat carcasses and certain cuts	Poultry meat selection of carcasses and cuts	Chicken carcasses frozen
Initial Qty Q4-2019	3 000	5 000	5 000	4 200	5 000
Execution Q4-2019	12 000	20 000	20 000	12 600	15 000
Non-allocated qty Q4-2019	12 000	20 000	20 000	12 600	15 000
Allocation coefficient	4.00%	4.00%	4.00%	3.00%	3.00%

Subperiod 2019	EGGS	
	Regl. 2015/2077	
	Table eggs, eggs products and albumins	Table eggs
Initial Qty Q1-2019	600	750
Execution Q1-2019	120	150
Non-allocated qty Q1-2019	480	600
Allocation coefficient	20.00%	20.00%

Subperiod 2019	APRIL - JUNE 2019	
	Regl. 2015/2077	
	Table eggs, eggs products and albumins	Table eggs
Initial Qty Q2-2019	600	750
Execution Q2-2019	480	600
Non-allocated qty Q2-2019	1 080	1 350
Allocation coefficient	1.80%	1.35%

Subperiod 2019	JULY - SEPTEMBER 2019	
	Regl. 2015/2077	
	Table eggs, eggs products and albumins	Table eggs
Initial Qty Q3-2019	600	750
Execution Q3-2019	1 680	2 100
Non-allocated qty Q3-2019	1 680	2 100
Allocation coefficient	2.80%	2.80%

Subperiod 2019	OCTOBER - DECEMBER 2019	
	Regl. 2015/2077	
	Table eggs, eggs products and albumins	Table eggs
Initial Qty Q4-2019	600	750
Execution Q4-2019	2 280	2 850
Non-allocated qty Q4-2019	2 280	2 850
Allocation coefficient	3.80%	3.80%

2019	DAIRY PRODUCTS			
	Regl. 2535/2001			
	Milk, cream, condensed milk & yoghurts	Milk powder	Butter and dairy spreads	
Initial Qty S1-2019	4 600	1 800	1 200	
Execution S1-2019	1 100	500	1 200	
Non-allocated qty S1-2019	3 500	1 300	0	
Allocation coefficient	23.91%	27.78%	100.00%	0.95238%

2019	JANUARY - JUNE 2019			
	Regl. 2535/2001			
	Milk, cream, condensed milk & yoghurts	Milk powder	Butter and dairy spreads	
Initial Qty S2-2019	4 600	1 800	1 200	
Execution S2-2019	1 100	500	1 200	
Non-allocated qty S2-2019	3 500	1 300	0	
Allocation coefficient	23.91%	27.78%	100.00%	0.95238%

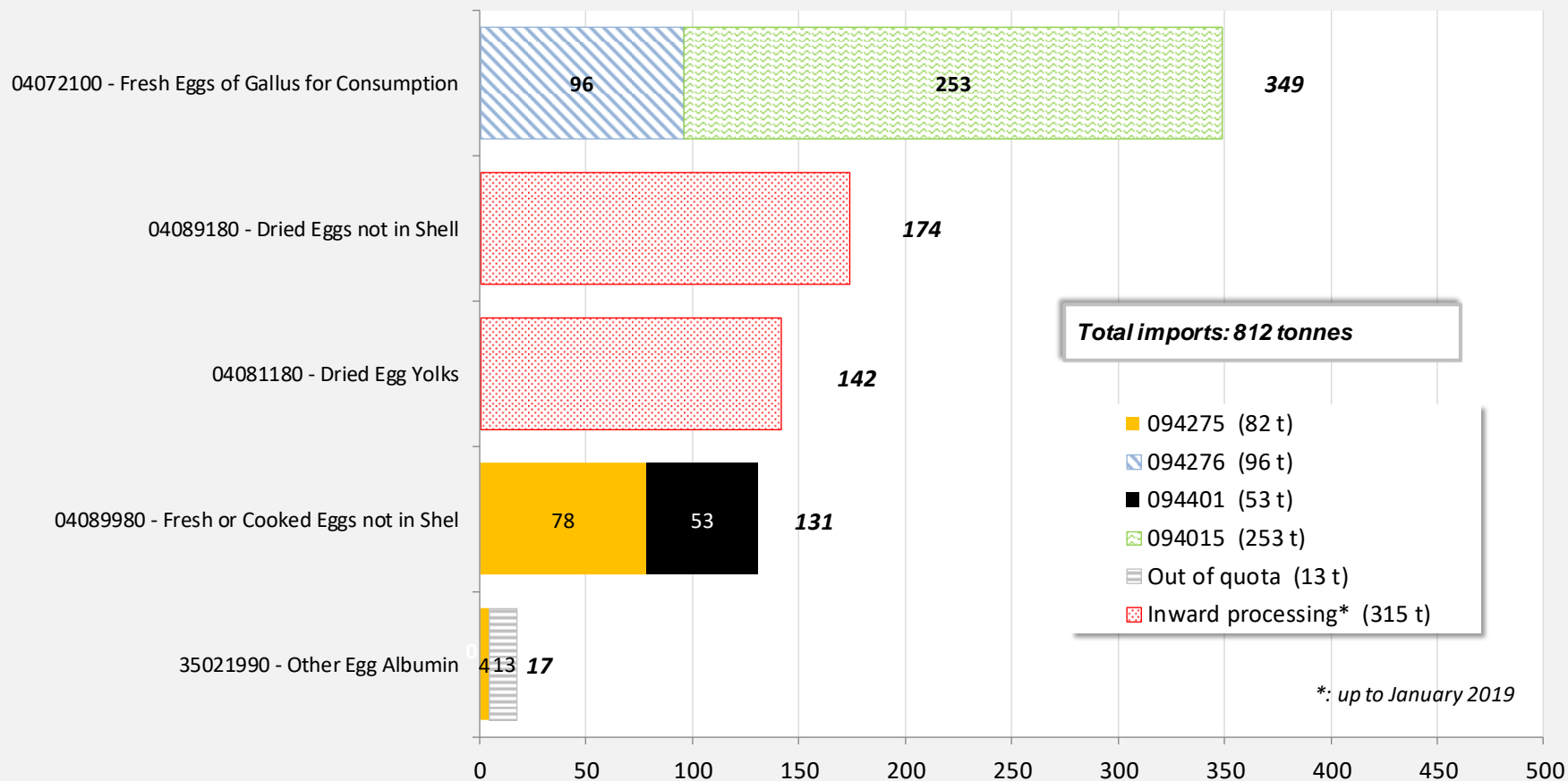
2019	JULY - DECEMBER 2019			
	Regl. 2535/2001			
	Milk, cream, condensed milk & yoghurts	Milk powder	Butter and dairy spreads	
Initial Qty S3-2019	4 600	1 800	1 200	
Execution S3-2019	1 100	500	1 200	
Non-allocated qty S3-2019	3 500	1 300	0	
Allocation coefficient	23.91%	27.78%	100.00%	0.95238%

Subperiod 2019	CUMULATED TOTAL (T)				
	Regl. 2015/2079		Regl. 2015/2076		Regl. 2015/2078
	beef	Pigmeat carcasses and cuts	Pigmeat carcasses and certain cuts	Poultry meat selection of carcasses and cuts	Chicken carcasses frozen
Initial Qty Q1-2019	3 000	5 000	5 000	4 600	5 000
Execution Q1-2019	0	0	0	4 600	5 000
Non-allocated qty Q1-2019	3 000	5 000	5 000	0	0
Allocation coefficient	0.00%	0.00%	0.00%	25.00%	25.00%

2019	CUMULATED TOTAL (T)			
	Regl. 2535/2001			
	Milk, cream, condensed milk & yoghurts	Milk powder	Butter and dairy spreads	
Initial Qty S1-2019	4 600	1 800	1 200	
Execution S1-2019	1 100	500	1 200	
Non-allocated qty S1-2019	3 500	1 300	0	
Allocation coefficient	23.91%	27.78%	100.00%	0.95238%

NB : The figures are updated according to the schedule for import licence allocations: for cereals - weekly schedule; for beef, pigmeat, poultry and eggs - quarterly schedule and for milk - a half-yearly schedule.

EU Imports of Egg products from UKRAINE in 2019 (January up to mid March) (in tonnes egg equivalent)



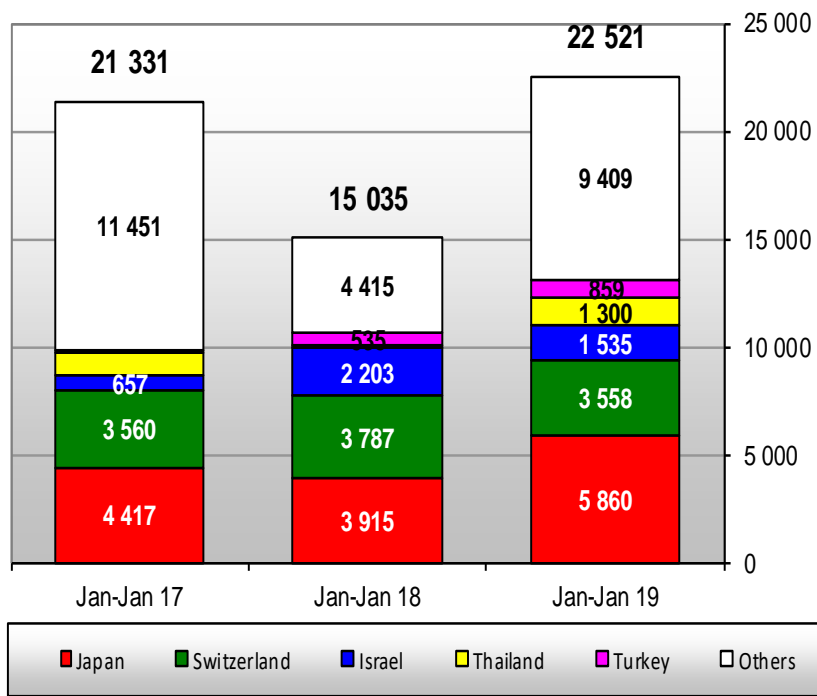
EU Exports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

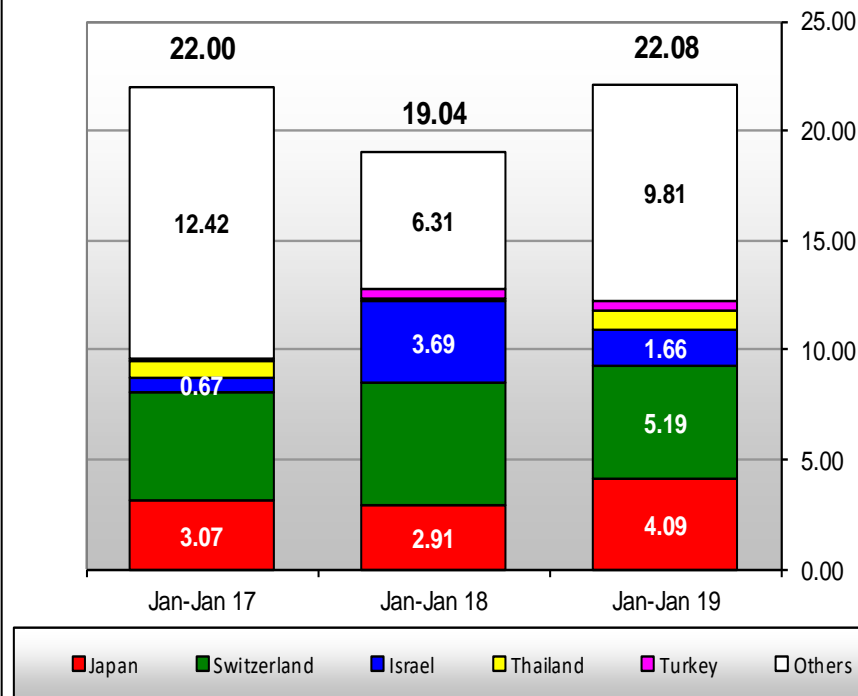
	2015		2016		2017		2018		Jan-Jan 19		Compared to Jan-Jan 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	73 471	26%	46 087	19%	53 211	25%	62 365	28%	5 860	26%	+ 49.7%
Sw itzerland	41 257	15%	40 335	17%	40 534	19%	39 546	18%	3 558	16%	- 6%
Israel	11 750	4%	12 553	5%	10 680	5%	19 091	9%	1 535	7%	- 30%
Thailand	5 146	2%	5 729	2%	9 875	5%	10 741	5%	1 300	6%	+++
Turkey	1 651	1%	2 972	1%	4 314	2%	3 567	2%	859	4%	+ 61%
South Korea	3 455	1%	5 162	2%	7 908	4%	4 099	2%	808	4%	+ 191%
Mauritania	1 310	0%	4 096	2%	1 856	1%	4 886	2%	703	3%	+ 186%
Taiw an	4 082	1%	6 483	3%	7 340	4%	7 685	4%	701	3%	+++
Iraq	1 400	0%	2 408	1%	391	0%	189	0%	684	3%	+++
Gambia	2 527	1%	2 963	1%	2 396	1%	3 060	1%	567	3%	+++
Sierra Leone	3 362	1%	5 152	2%	1 644	1%	1 251	1%	527	2%	+ 0%
Others	131 063	47%	107 750	45%	69 081	33%	62 790	29%	5 418	24%	
Extra-EU	280 474		241 691		209 229		219 271		22 521		
% change			- 14%		- 13%		+ 5%		+ 49.8%		

EU Egg Exports

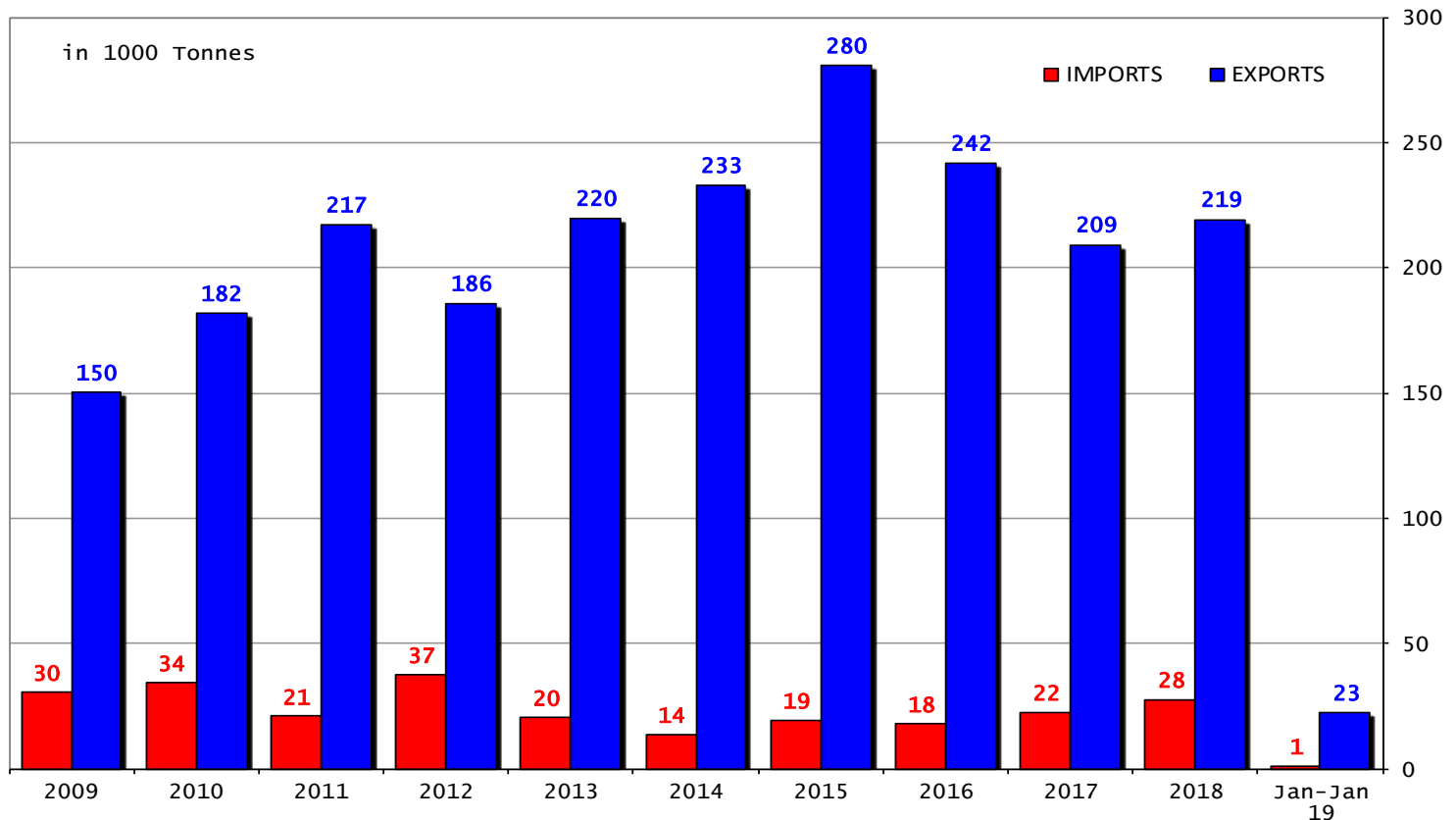
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



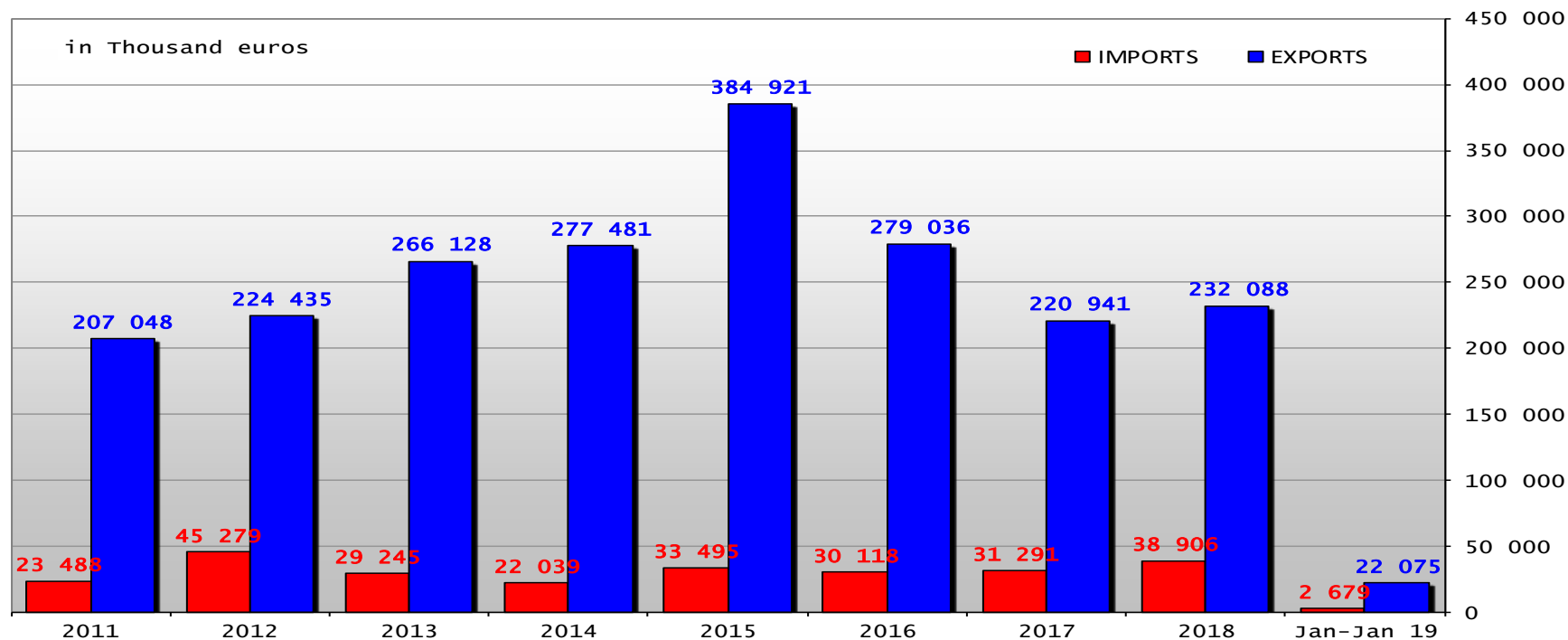
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



EU Egg Trade Balance (not including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2016		2017		2018		201901		Compared to 201801
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	37 591	46%	33 138	39%	38 294	44%	4 336	53%	+ 36.0%
Iraq	12 925	16%	16 967	20%	15 559	18%	1 152	14%	+ 8.7%
Libya	5 468	7%	4 543	5%	5 667	6%	329	4%	- 33.8%
Ukraine	4 281	5%	5 593	7%	3 363	4%	420	5%	+ 25.5%
Switzerland	2 786	3%	2 554	3%	2 855	3%	270	3%	+ 7.2%
Saudi Arabia	2 749	3%	2 533	3%	2 445	3%	310	4%	+ 236.0%
Belarus	899	1%	1 633	2%	2 153	2%	165	2%	- 18.3%
Others	14 482	18%	17 911	21%	17 466	20%	1 217	15%	- 18.1%
Extra-EU	81 181		84 872		87 801		8 198		
% change Year / Year-1	- 4.1%		+ 4.5%		+ 3.5%		+ 15.3%		

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2016		2017		2018		201901		Compared to 201801
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	3 058	32%	2 934	34%	3 473	38%	303	39%	+ 23.6%
Russia	575	6%	542	6%	597	7%	27	3%	- 33.3%
Belarus	676	7%	334	4%	479	5%	43	5%	- 4.0%
Egypt	525	5%	486	6%	453	5%	61	8%	+ 17.0%
Serbia	333	3%	358	4%	344	4%	34	4%	- 0.3%
Morocco	483	5%	315	4%	324	4%	33	4%	+ 25.1%
Albania	264	3%	263	3%	317	3%	25	3%	+ 18.7%
Ghana	206	2%	307	4%	301	3%	21	3%	+ 23.4%
Algeria	309	3%	208	2%	242	3%	34	4%	+ 36.7%
Philippines	319	3%	130	2%	211	2%	16	2%	- 60.6%
Moldova	169	2%	182	2%	147	2%	1	0%	- 73.1%
Others	2 734	28%	2 575	30%	2 271	25%	6	1%	+ 16.3%
Extra-EU	9 650		8 635		9 159		779		
% change Year / Year-1	- 6.9%		- 10.5%		+ 6.1%		+ 10.2%		

Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Eggs**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**