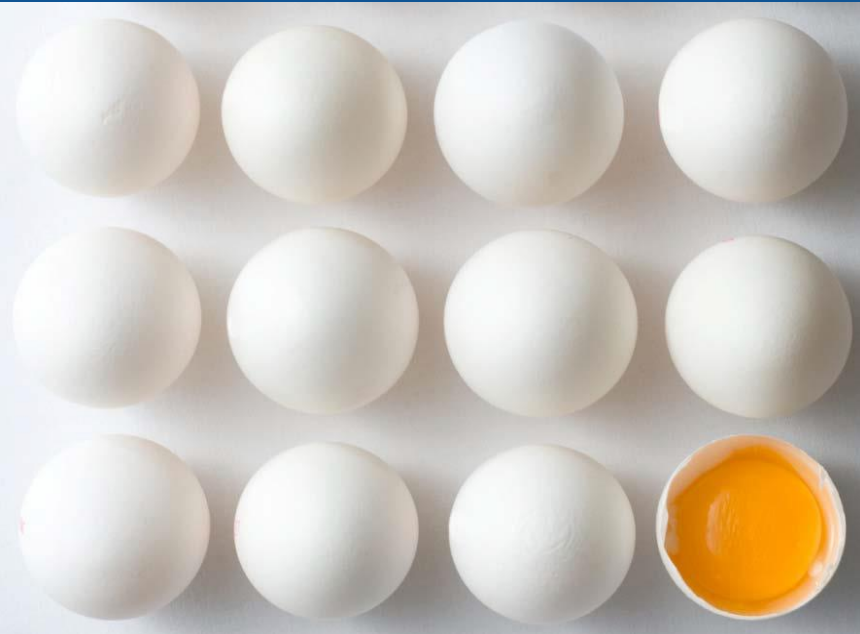




European
Commission



EU Market Situation for Eggs

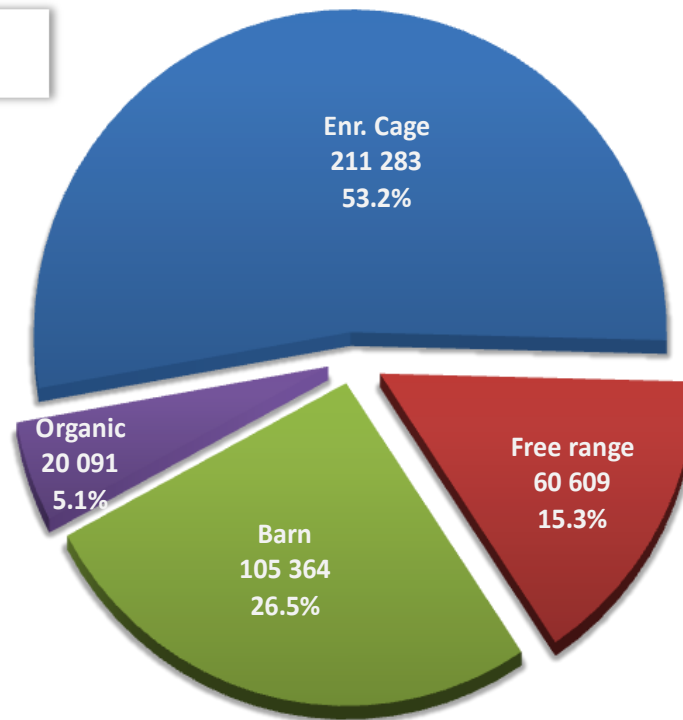
Committee for the
Common Organisation
of the Agricultural
Markets

21 February 2019

Number of Laying Hens 2017 by way of keeping

based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185

MS communicated data



Total not in cage
186 064 310 laying hens = 46,8%

Total Enr. cage
211 282 574 laying hens = 53,2%

Total Laying Hens
397 346 884 laying hens



Reminder – Notification due 1 April 2019

- Commission Implementing Regulation (EU) 2017/1185
- Article 12(b)
- Annex III, 10. **Eggs** *Content of the notification:*
 - the number of eggs production sites
 - breakdown by farming methods
 - maximum capacity of the establishment in terms of number of laying hens present at one time
 - **Period of notification: by 1 April each year; all Member States**

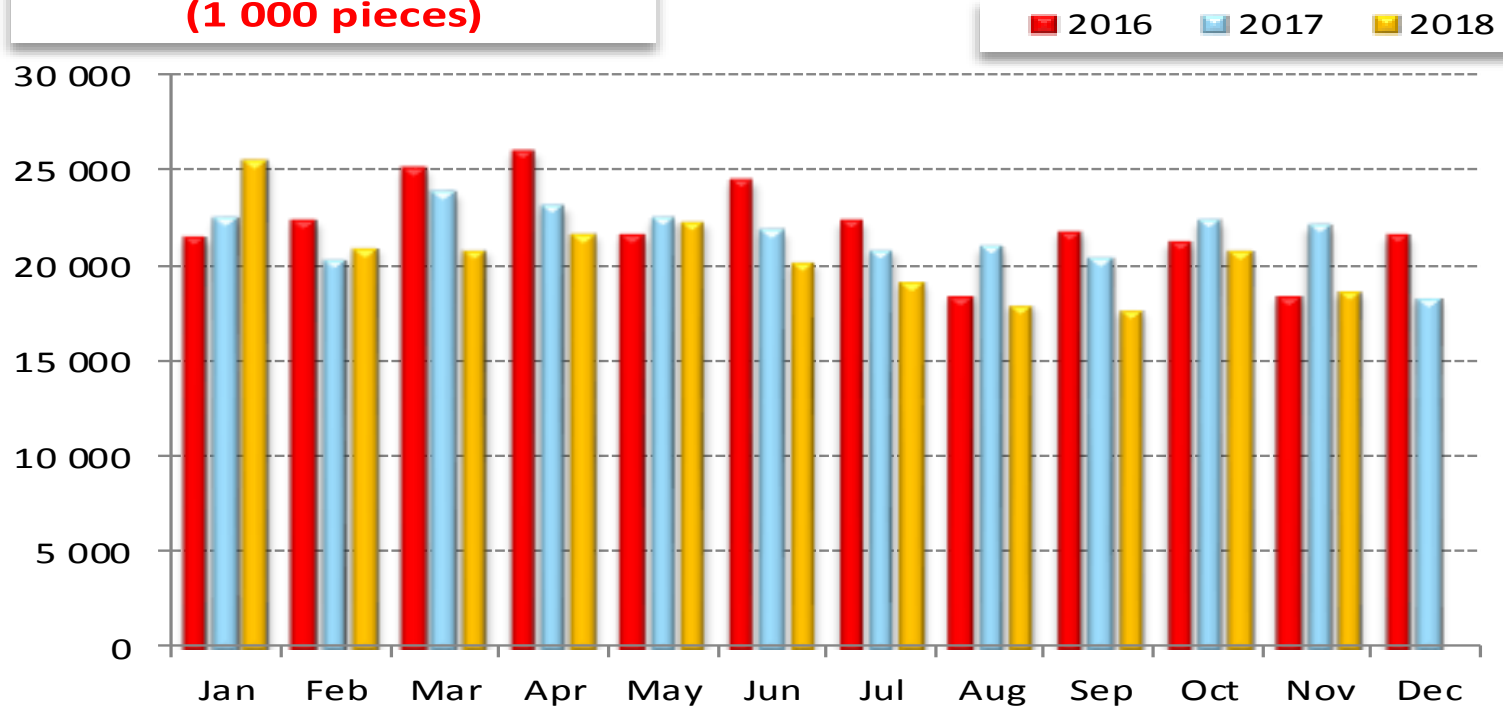
LAYING HENS



Number of laying hens by farming method according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

	2017		% by farming method in respective MS			
	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	52 654 659	13.3%	6.9%	63.0%	18.5%	11.6%
FR	49 046 170	12.3%	64.8%	6.4%	20.1%	8.7%
ES	46 732 918	11.8%	87.8%	6.0%	5.4%	0.7%
PL	46 269 911	11.6%	86.8%	9.6%	3.2%	0.3%
UK	44 132 492	11.1%	37.2%	4.7%	55.6%	2.6%
IT	34 963 657	8.8%	61.8%	31.1%	2.7%	4.4%
NL	34 326 001	8.6%	18.2%	60.0%	16.0%	5.8%
BE	9 418 433	2.4%	39.3%	42.6%	13.8%	4.4%
PT	9 225 913	2.3%	92.7%	5.1%	1.6%	0.5%
SE	8 060 982	2.0%	12.3%	67.9%	3.0%	16.8%
RO	7 984 125	2.0%	59.9%	35.9%	3.5%	0.7%
HU	6 975 187	1.8%	63.4%	35.5%	0.7%	0.4%
AT	6 733 485	1.7%	0.9%	65.0%	22.3%	11.8%
CZ	5 806 886	1.5%	84.0%	15.6%	0.2%	0.3%
BG	4 788 687	1.2%	56.5%	39.9%	3.6%	0.0%
DK	4 424 342	1.1%	19.6%	42.1%	8.4%	29.9%
FI	4 321 599	1.1%	60.0%	31.7%	3.0%	5.4%
EL	4 300 313	1.1%	84.4%	9.7%	2.9%	3.0%
IE	3 470 665	0.9%	54.2%	1.1%	41.7%	3.0%
SK	3 078 126	0.8%	84.5%	14.5%	0.8%	0.2%
LV	2 829 276	0.7%	86.5%	11.8%	1.6%	0.1%
LT	2 790 539	0.7%	95.7%	3.8%	0.1%	0.4%
HR	1 857 745	0.5%	73.1%	25.2%	1.6%	0.0%
SI	1 199 022	0.3%	57.3%	37.4%	3.2%	2.0%
EE	1 051 881	0.3%	86.3%	7.3%	3.0%	3.4%
CY	453 488	0.1%	71.7%	16.3%	9.9%	2.1%
MT	336 209	0.1%	97.0%	3.0%	0.0%	0.0%
LU	114 201	0.0%	0.0%	79.0%	10.5%	10.5%
EU	397 346 885	100%	53%	27%	15%	5%

Chicks hatched for laying (1 000 pieces)



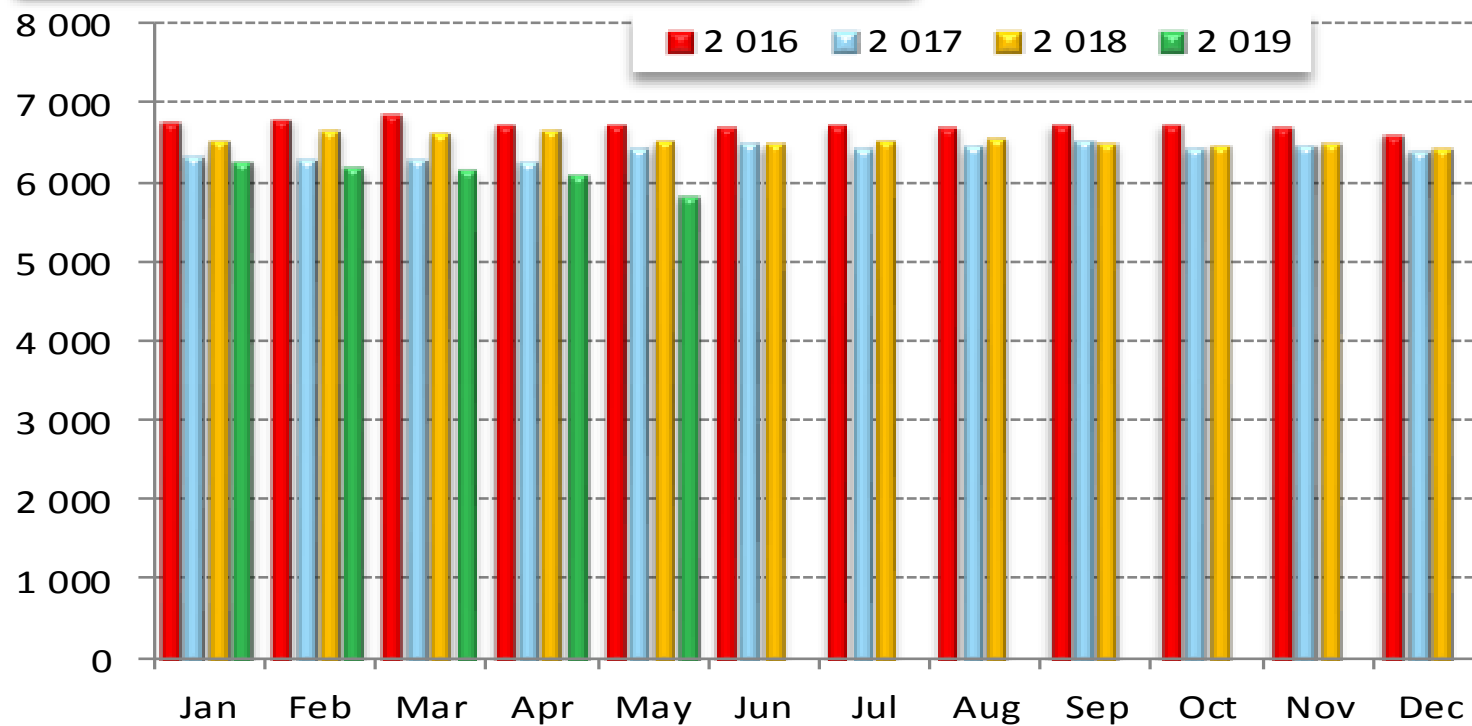
PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>																												
Nº OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	20	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	370.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	20%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>																												
Nº OF MONTHS					21		21	21	12		14 (2)	20																
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0	326.0																
PERCENTAGE					10%		20%	30%	32%		44%	80%																
DEATH-RATE					7%			9-11%	5%		3.5%	6.0%																

1=enr. Cage
2=Free range

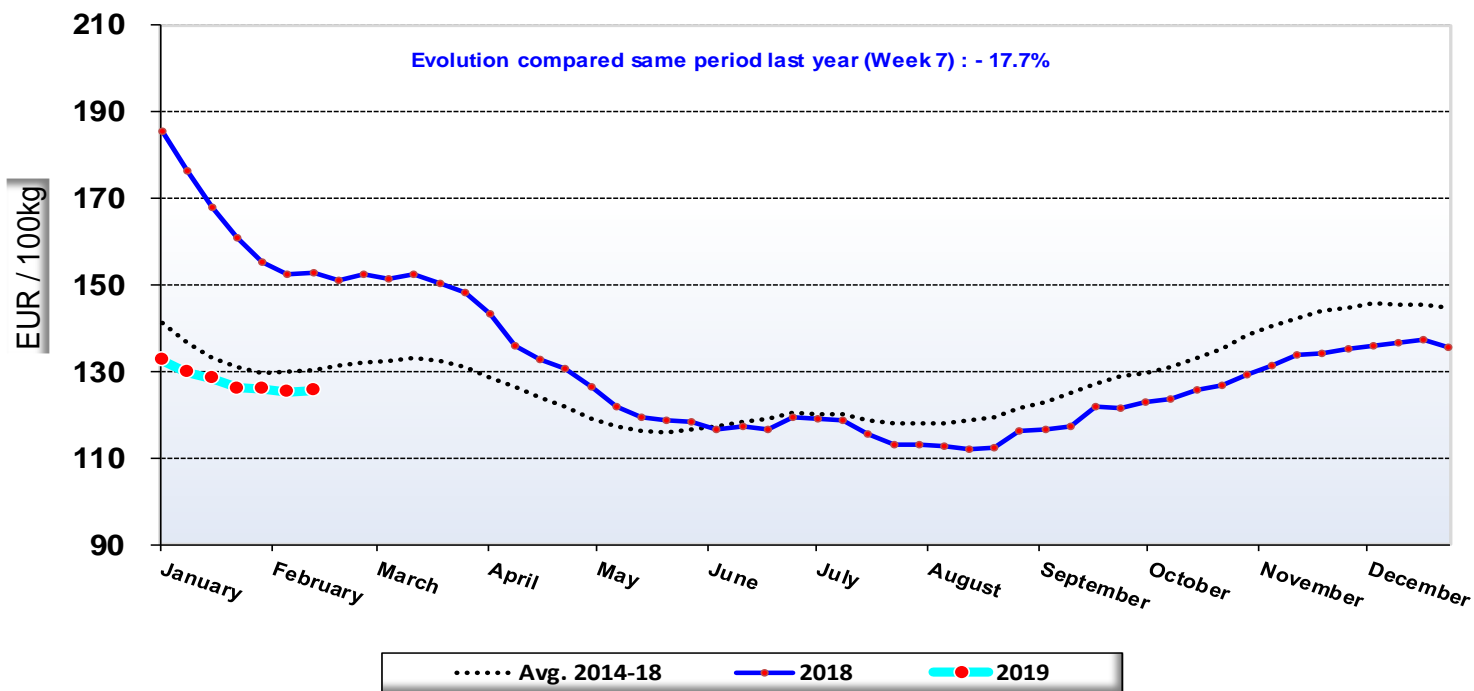
Production forecast of eggs in shell (Mio pieces)





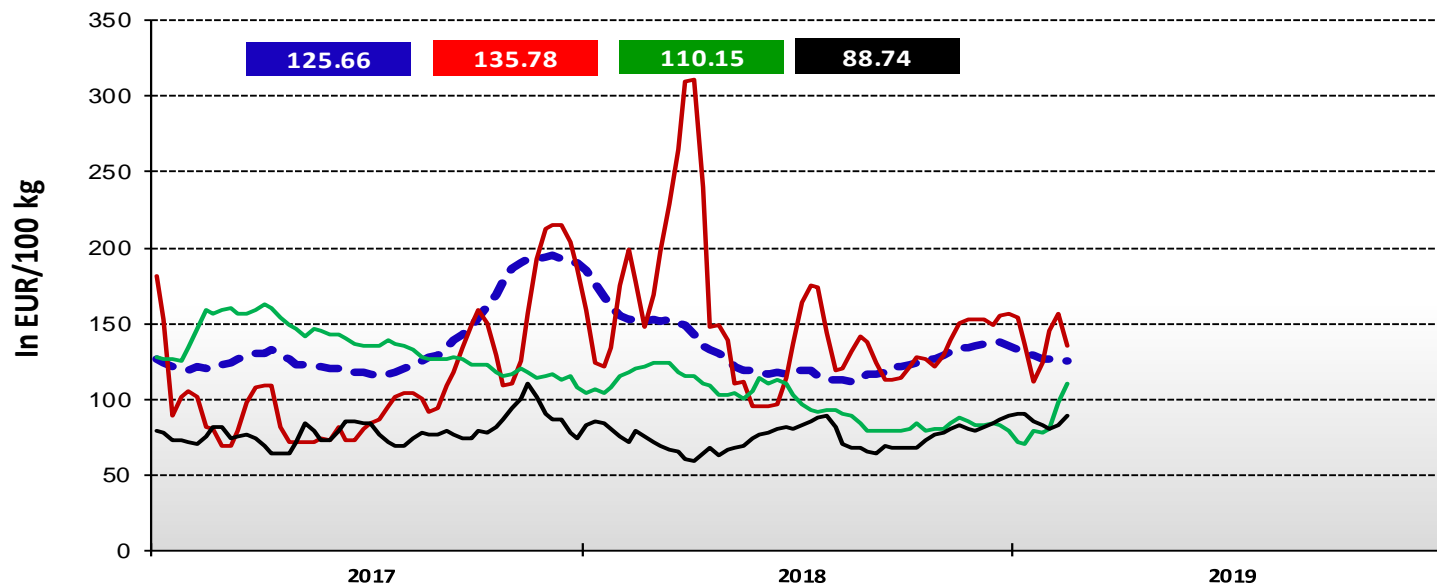
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 125.66 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

Egg prices of EU, USA, Brazil and India



Sources:

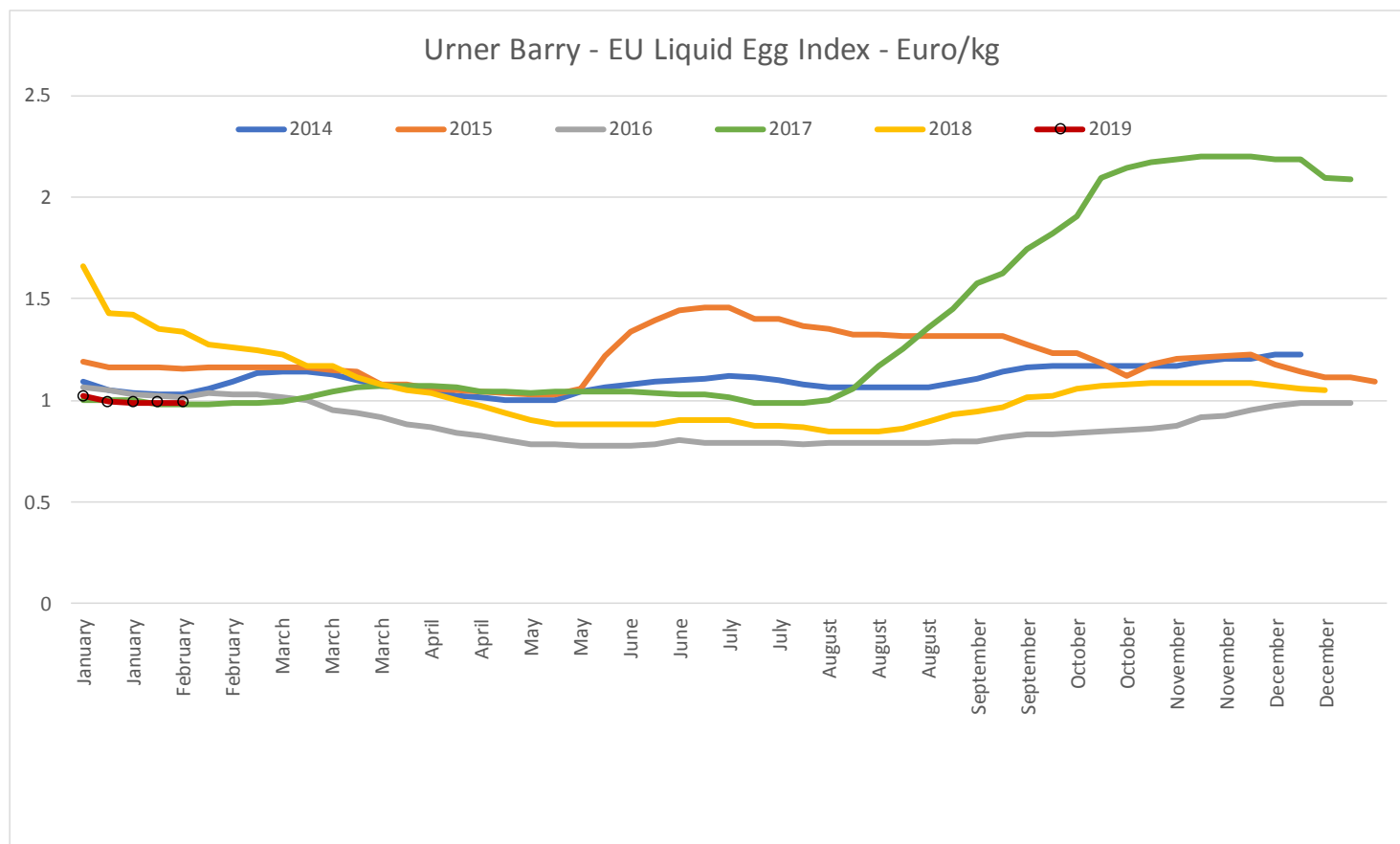
EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

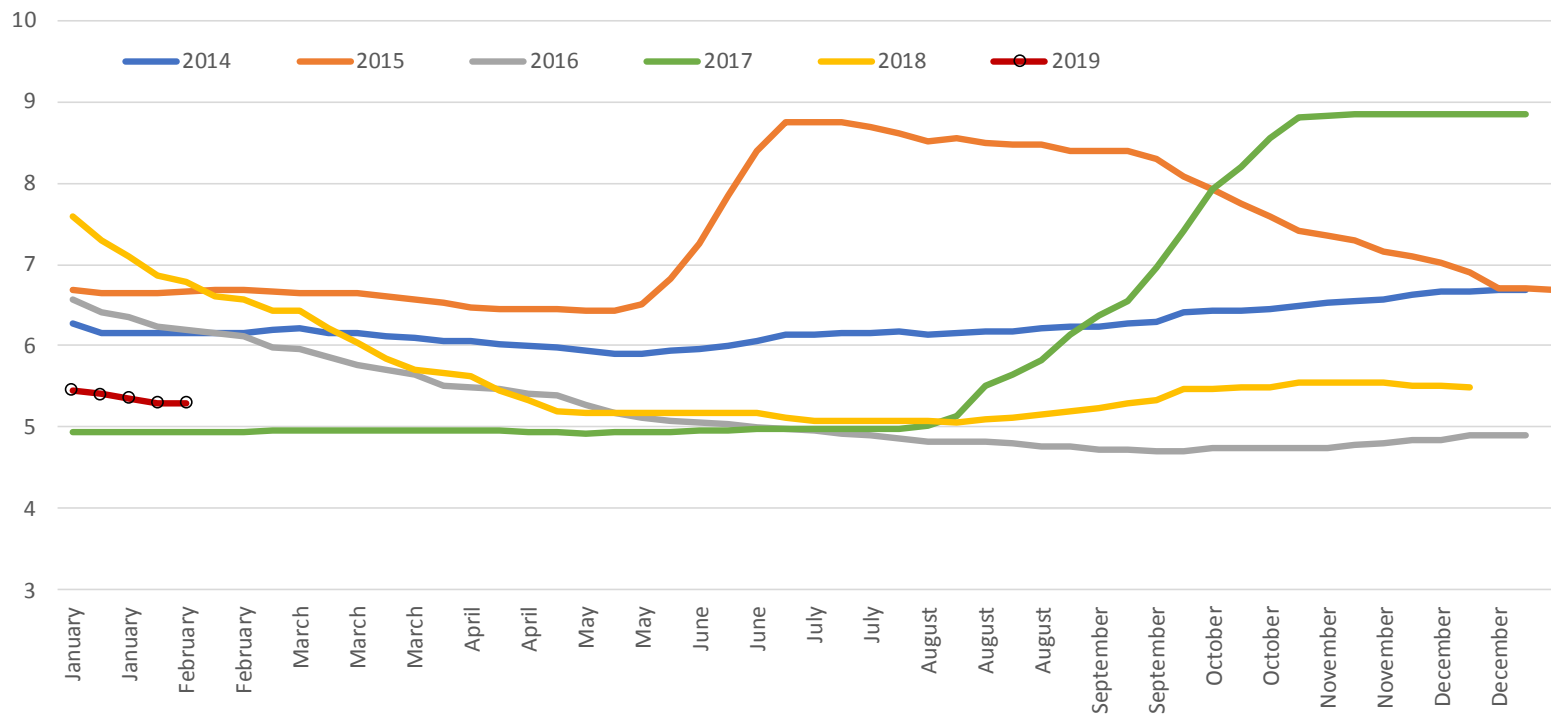




*Note: The EU Liquid Egg index was compiled by taking 60% of Urner Barry's Liquid Whole Egg quote and 40% of separated equivalents, which include Urner Barry's Liquid Yolk and White quotes
www.ubcomtell.com*

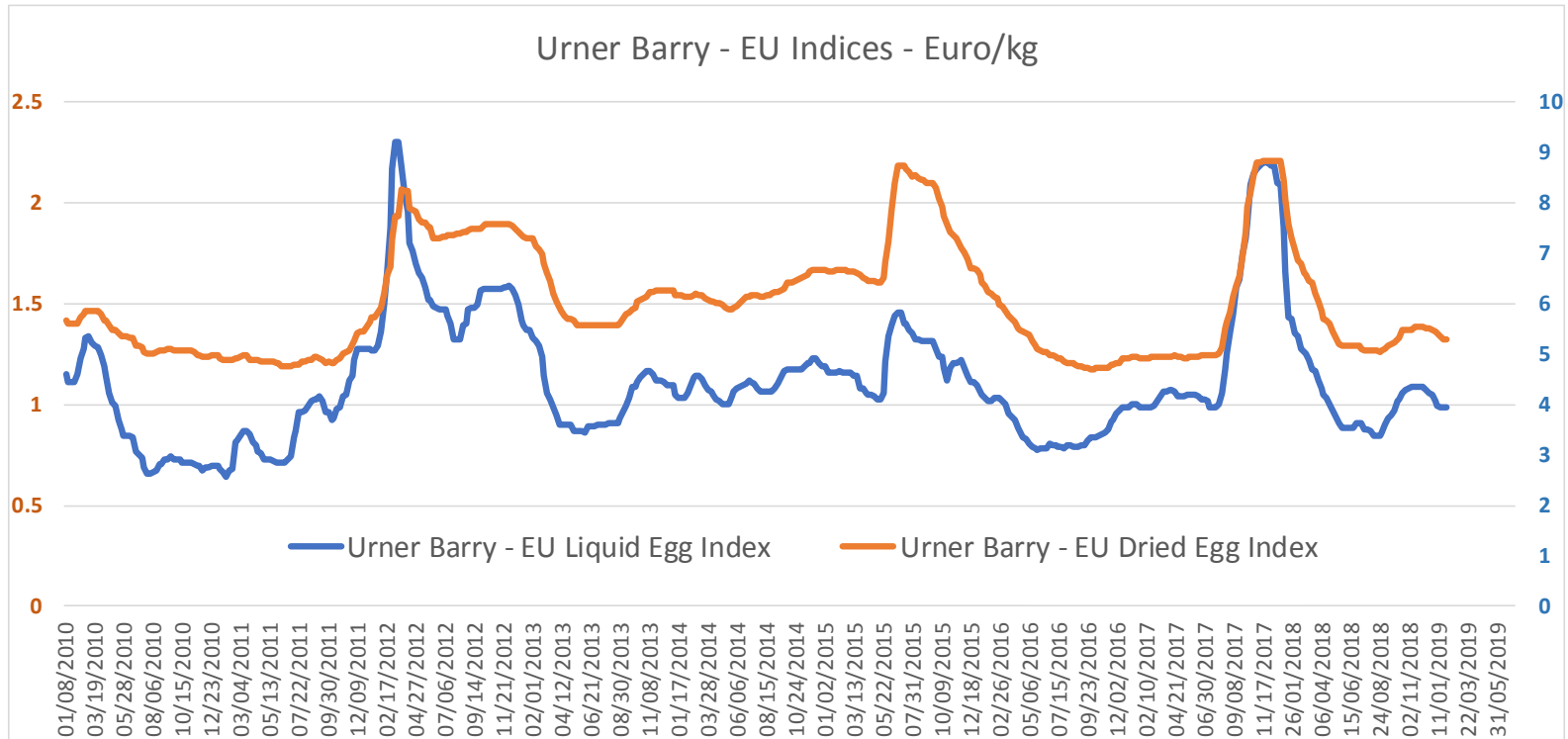


Urner Barry - EU Dried Egg Index - Euro/kg



Note: The EU Dried Egg index was compiled by taking 60% of Urner Barry's Dried *Whole Egg* quote and 40% of separated equivalents, which include Urner Barry's *Dried Yolk and Spray Albumen* quotes

Source: Urner Barry, www.ubcomtell.com



Note: The EU Liquid Egg index was compiled by taking 60% of Urner Barry's Liquid Whole Egg quote and 40% of separated equivalents, which include Urner Barry's Liquid Yolk and White quotes and The EU Dried Egg index was compiled by taking 60% of Urner Barry's Dried Whole Egg quote and 40% of separated equivalents, which include Urner Barry's Dried Yolk and Spray Albumen quotes.

Source: Urner Barry, www.ubcomtell.com

EU Imports of Eggs:

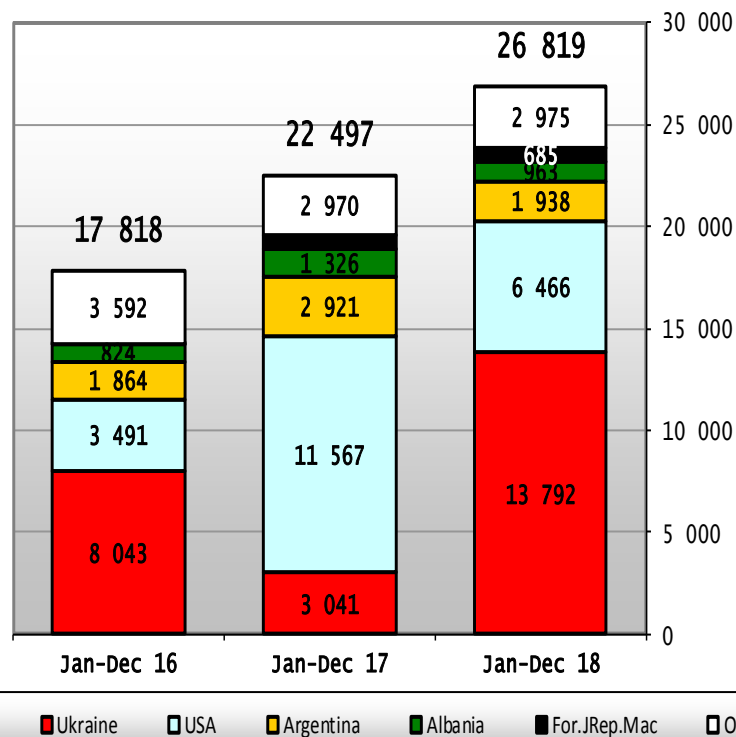
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2014		2015		2016		2017		Jan-Dec 18		Compared to Jan-Dec 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	163	1.2%	3 665	19.0%	8 043	45.1%	3 041	13.5%	13 792	51.4%	+++
USA	4 156	30.5%	2 745	14.2%	3 493	19.6%	11 567	51.4%	6 466	24.1%	- 44%
Argentina	1 433	10.5%	3 232	16.7%	1 864	10.5%	2 921	13.0%	1 938	7.2%	- 34%
Albania	0	0.0%	1 554	8.0%	824	4.6%	1 326	5.9%	963	3.6%	- 27%
For.JRep.Mac	86	0.6%	0	0.0%	4	0.0%	674	3.0%	685	2.6%	+ 2%
Norway	1 330	9.8%	1 455	7.5%	1 901	10.7%	1 052	4.7%	612	2.3%	- 42%
Others	6 464	47.4%	6 653	34.5%	1 690	9.5%	1 918	8.5%	2 362	8.8%	
Extra-EU	13 632		19 303		17 818		22 499		26 819		
% change			+ 42%		- 8%		+ 26%		+ 19.2%		

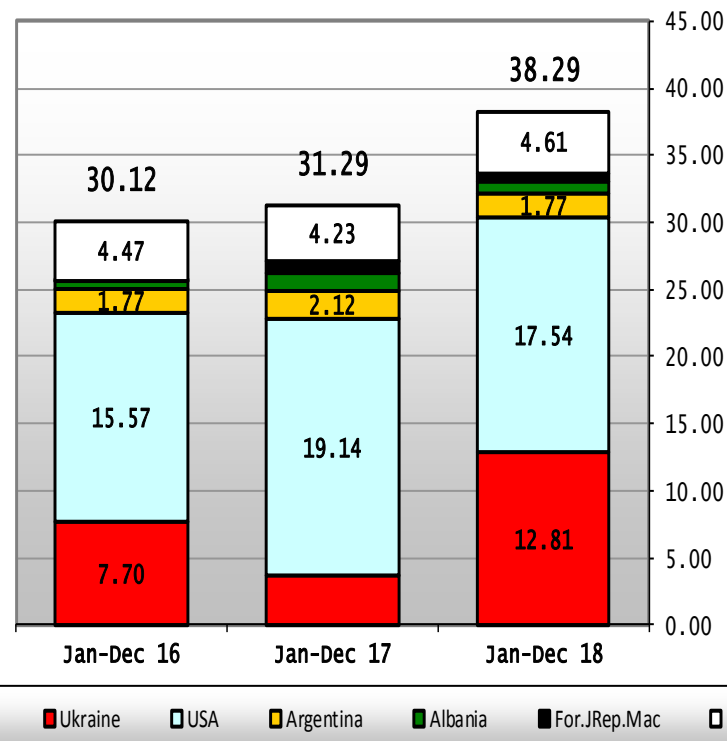


EU Egg Imports

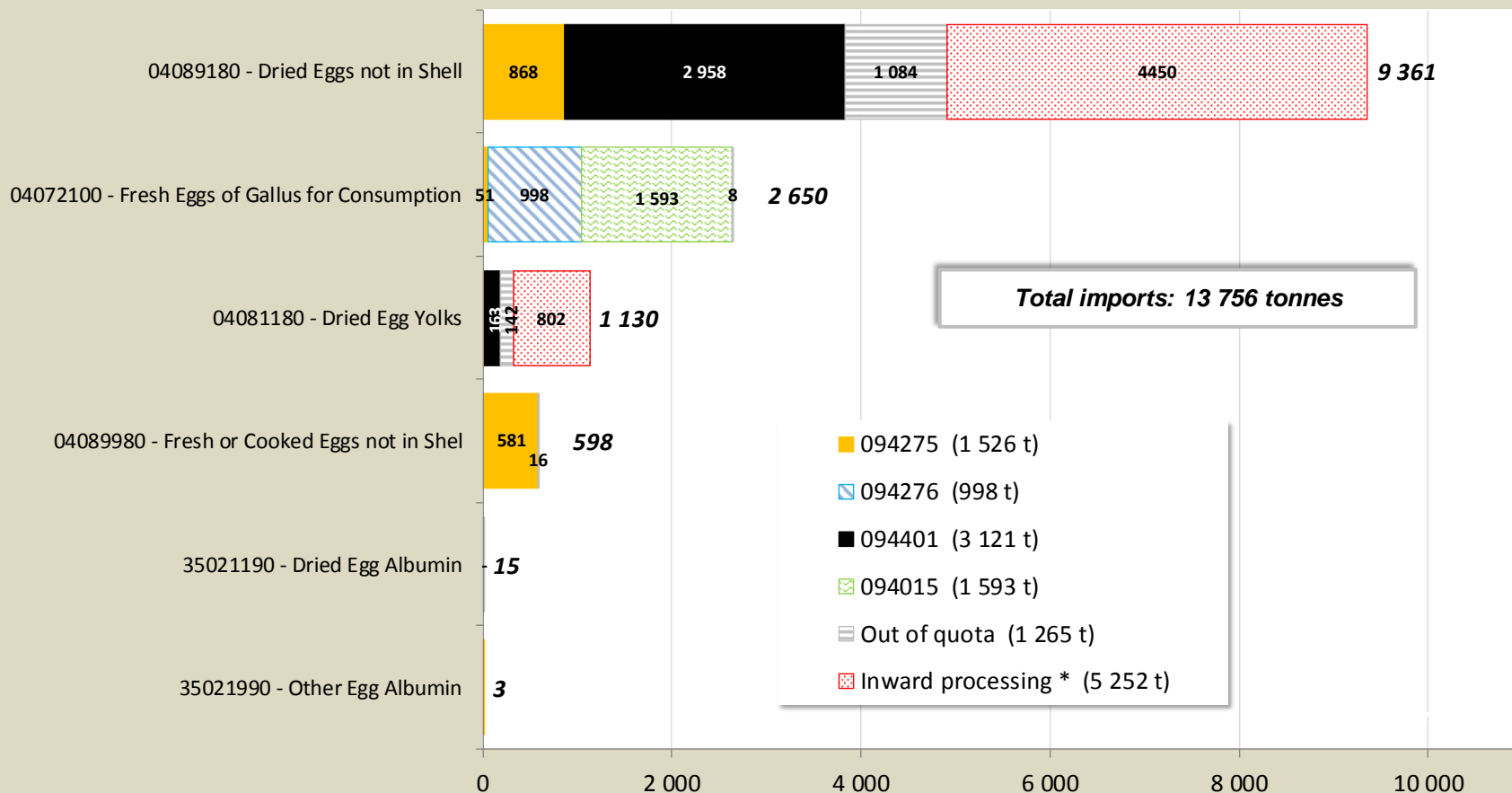
**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



EU Imports of Egg products from UKRAINE in 2018 (January - December) (in tonnes egg equivalent)

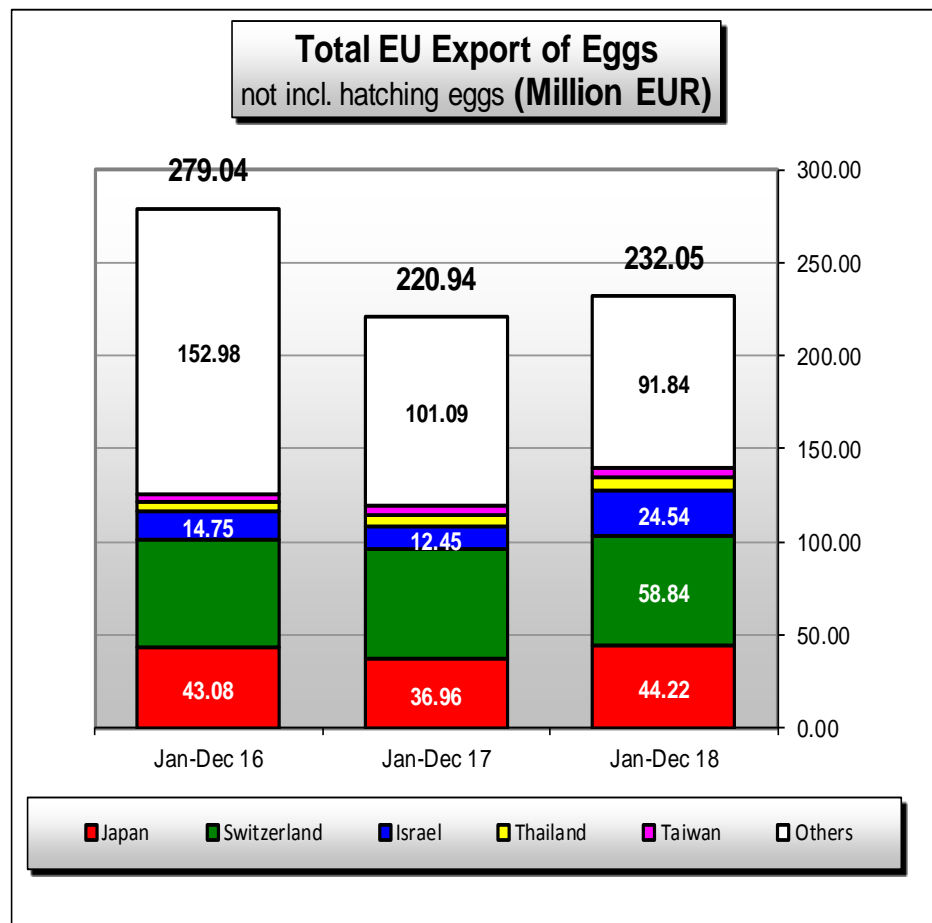
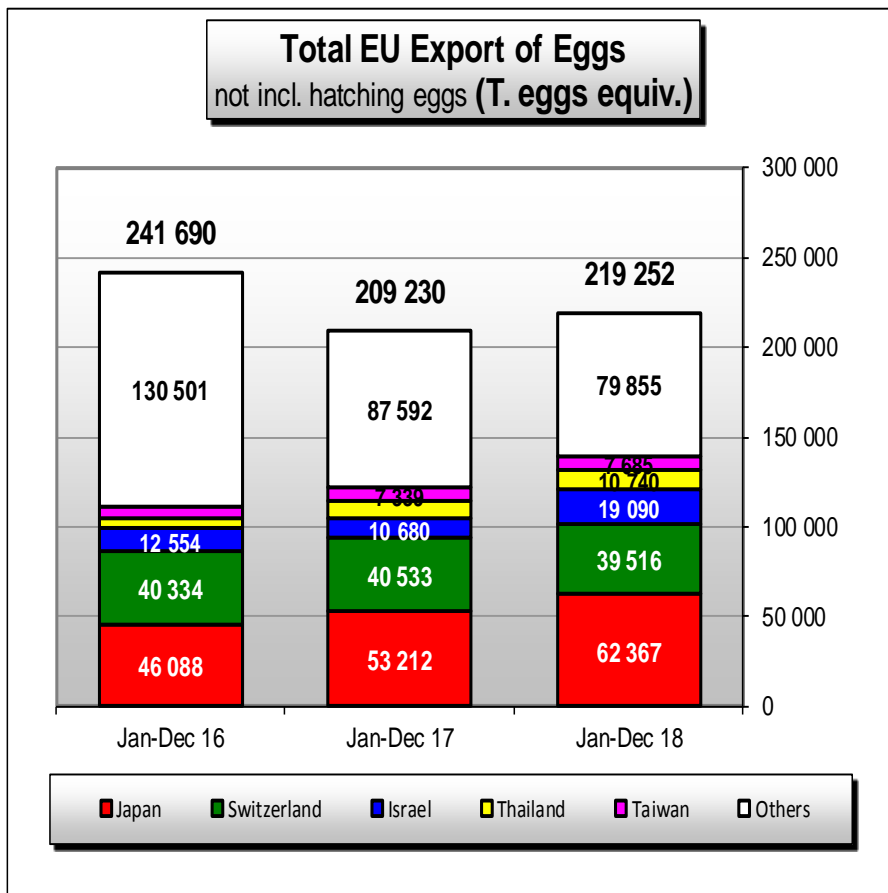


EU Exports of Eggs:

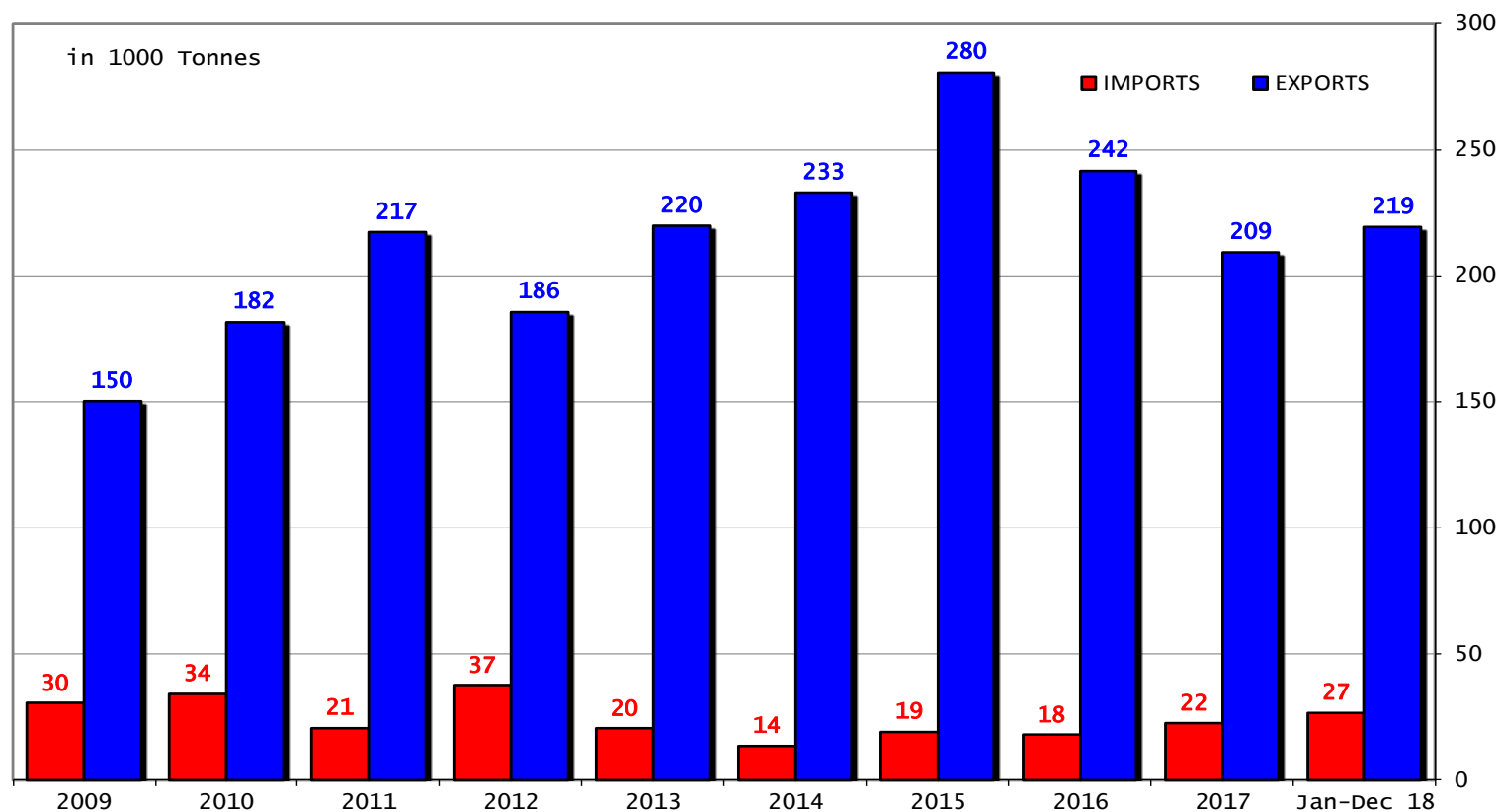
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2014		2015		2016		2017		Jan-Dec 18		Compared to Jan-Dec 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	78 765	34%	73 471	26%	46 087	19%	53 211	25%	62 367	28%	+ 17.2%
Switzerland	41 483	18%	41 257	15%	40 335	17%	40 534	19%	39 516	18%	- 3%
Israel	3 532	2%	11 750	4%	12 553	5%	10 680	5%	19 090	9%	+ 79%
Thailand	4 939	2%	5 146	2%	5 729	2%	9 875	5%	10 740	5%	+ 9%
Taiwan	3 445	1%	4 082	1%	6 483	3%	7 340	4%	7 685	4%	+ 5%
Mauritania	1 535	1%	1 310	0%	4 096	2%	1 856	1%	4 886	2%	+ 163%
South Korea	2 661	1%	3 455	1%	5 162	2%	7 908	4%	4 095	2%	- 48%
Philippines	3 030	1%	3 097	1%	3 550	1%	4 084	2%	3 929	2%	- 4%
Russia	7 659	3%	3 854	1%	5 278	2%	4 932	2%	3 574	2%	- 28%
Turkey	1 639	1%	1 651	1%	2 972	1%	4 314	2%	3 566	2%	- 17%
Australia	1 117	0%	692	0%	2 180	1%	2 053	1%	3 295	2%	+ 0%
Others	83 038	36%	130 710	47%	107 266	44%	62 442	30%	56 510	26%	
Extra-EU	232 842		280 474		241 691		209 229		219 252		
% change			+ 20%		- 14%		- 13%		+ 4.8%		

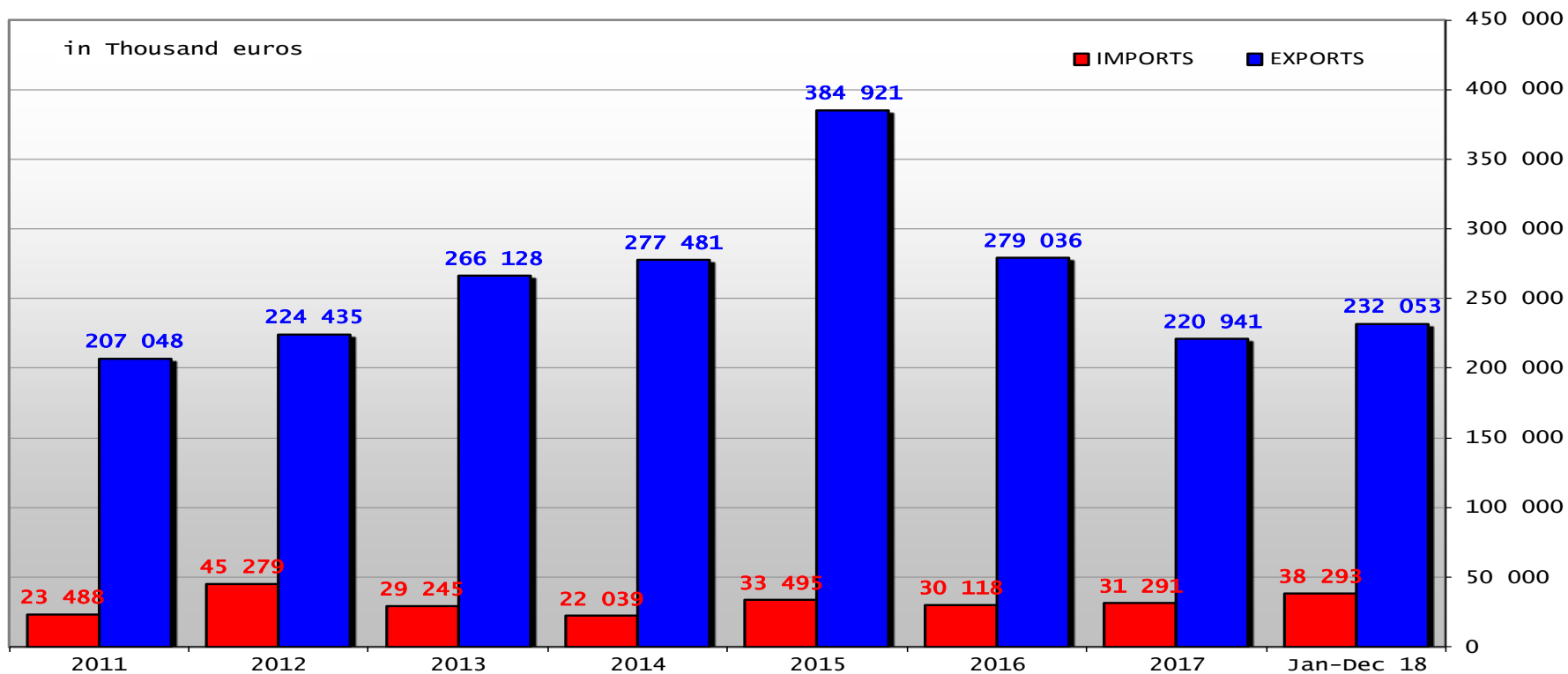
EU Egg Exports



EU Egg Trade Balance (not including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2015		2016		2017		2018		Compared to 2017
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	43 431	51%	37 591	46%	33 138	39%	38 294	44%	+ 15.6%
Iraq	9 384	11%	12 925	16%	16 967	20%	15 559	18%	- 8.3%
Libya	4 668	6%	5 468	7%	4 543	5%	5 667	6%	+ 24.7%
Ukraine	8 257	10%	4 281	5%	5 593	7%	3 363	4%	- 39.9%
Switzerland	2 912	3%	2 786	3%	2 554	3%	2 855	3%	+ 11.8%
Saudi Arabia	3 762	4%	2 749	3%	2 533	3%	2 445	3%	- 3.5%
Belarus	557	1%	899	1%	1 633	2%	2 153	2%	+ 31.9%
Others	11 705	14%	14 482	18%	17 911	21%	17 471	20%	- 2.5%
Extra-EU	84 676		81 181		84 872		87 805		
% change Year / Year-1	+ 11.7%		- 4.1%		+ 4.5%		+ 3.5%		

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2015		2016		2017		2018		Compared to 2017
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	3 598	35%	3 058	32%	2 934	34%	3 484	38%	+ 18.7%
Russia	854	8%	575	6%	542	6%	557	6%	+ 2.7%
Belarus	755	7%	676	7%	334	4%	479	5%	+ 43.3%
Egypt	1 107	11%	525	5%	486	6%	453	5%	- 6.8%
Serbia	338	3%	333	3%	358	4%	344	4%	- 4.0%
Morocco	299	3%	483	5%	315	4%	324	4%	+ 2.6%
Albania	239	2%	264	3%	263	3%	317	3%	+ 20.5%
Ghana	151	1%	206	2%	307	4%	301	3%	- 1.9%
Algeria	315	3%	309	3%	208	2%	242	3%	+ 16.1%
Philippines	194	2%	319	3%	130	2%	204	2%	+ 57.2%
Moldova	185	2%	169	2%	182	2%	147	2%	- 19.6%
Others	2 331	22%	2 734	28%	2 575	30%	132	1%	+ 0.1%
Extra-EU	10 363		9 650		8 635		9 105		
% change Year / Year-1	- 1.5%		- 6.9%		- 10.5%		+ 5.4%		

Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Eggs**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**