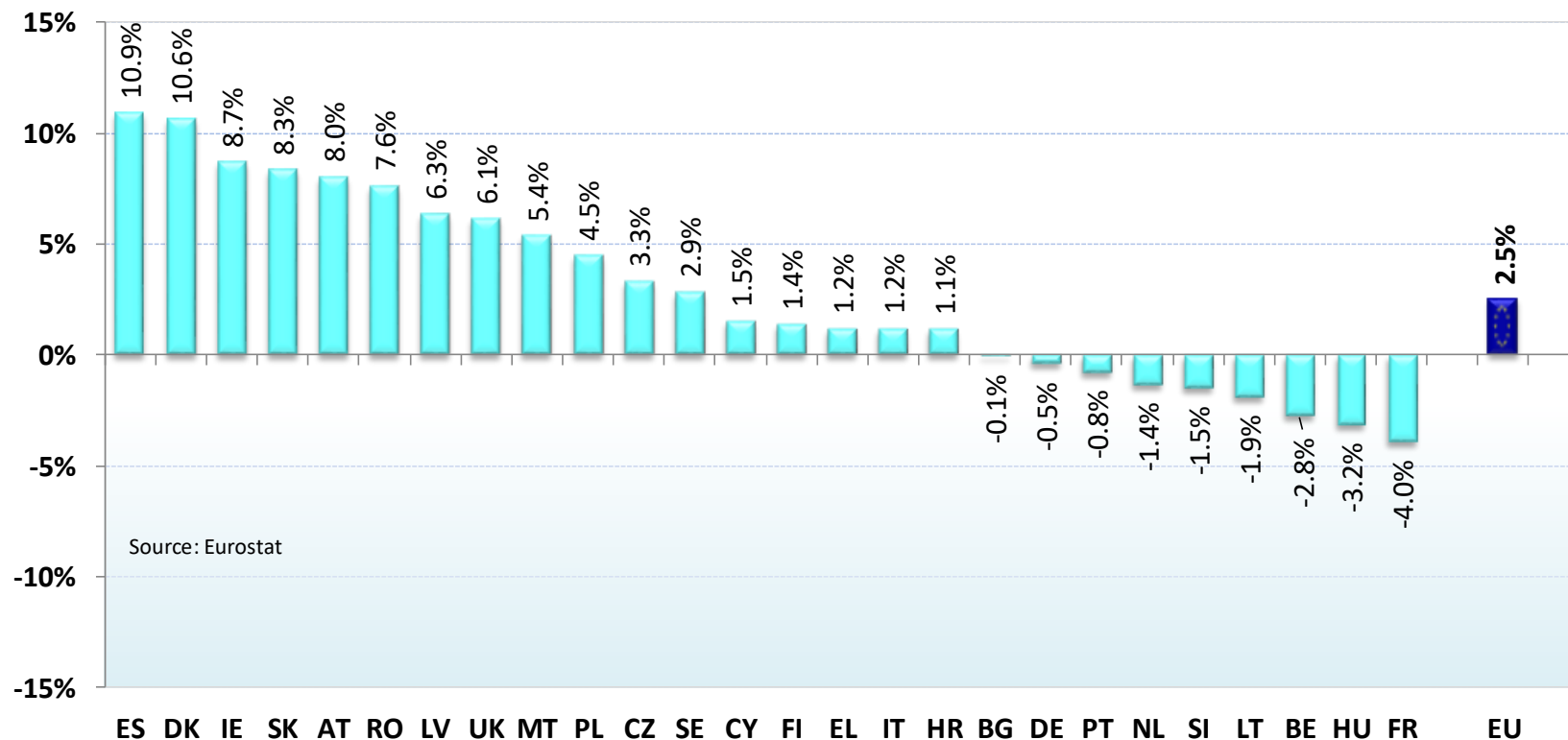


# EU Market Situation for Poultry

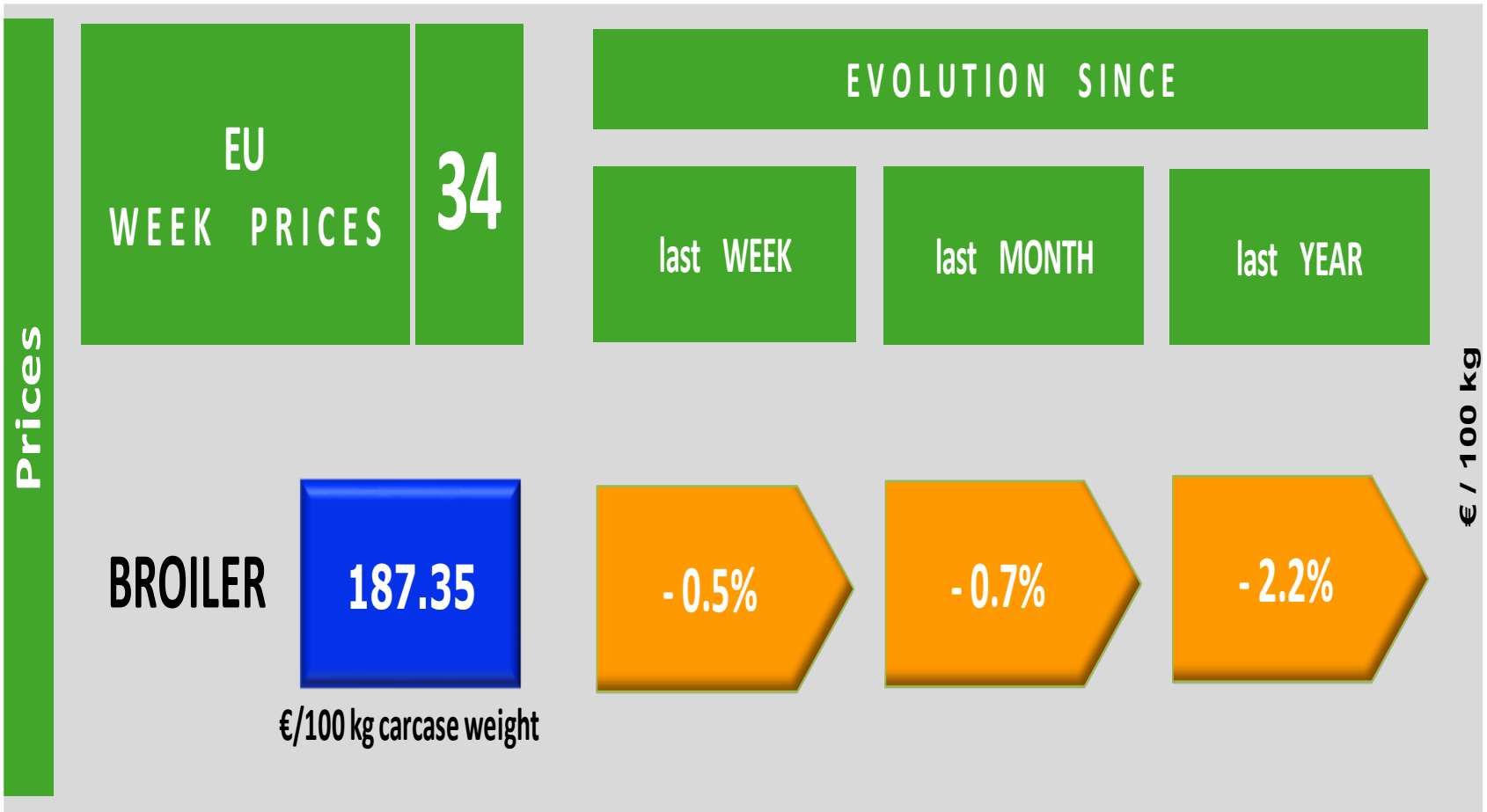
Committee for the  
Common  
Organisation of the  
Agricultural Markets  
29 August 2019



## Change in Poultry Meat Production in % 2019/2018 (up to May)



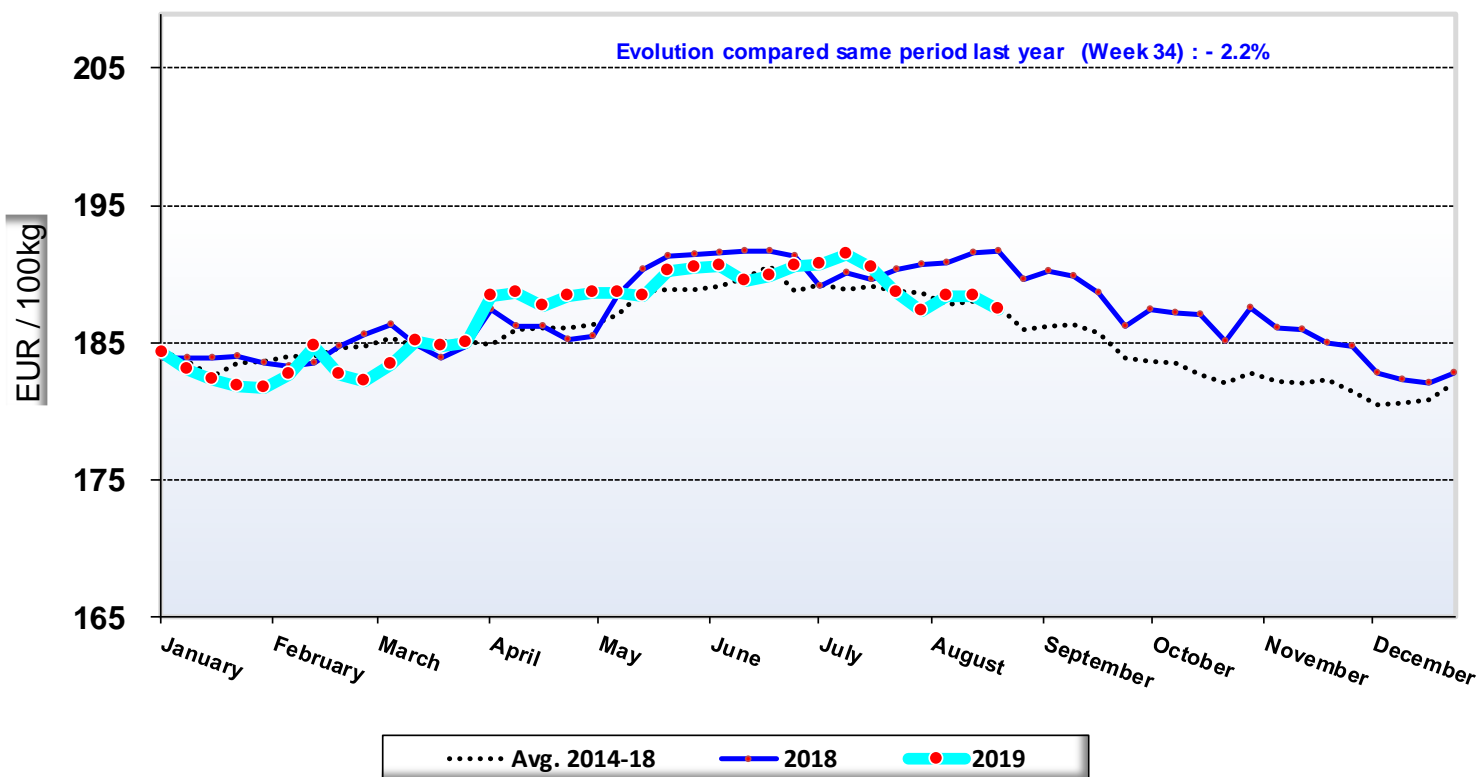
# PRICES





## Evolution of the weekly EU average price for Broiler

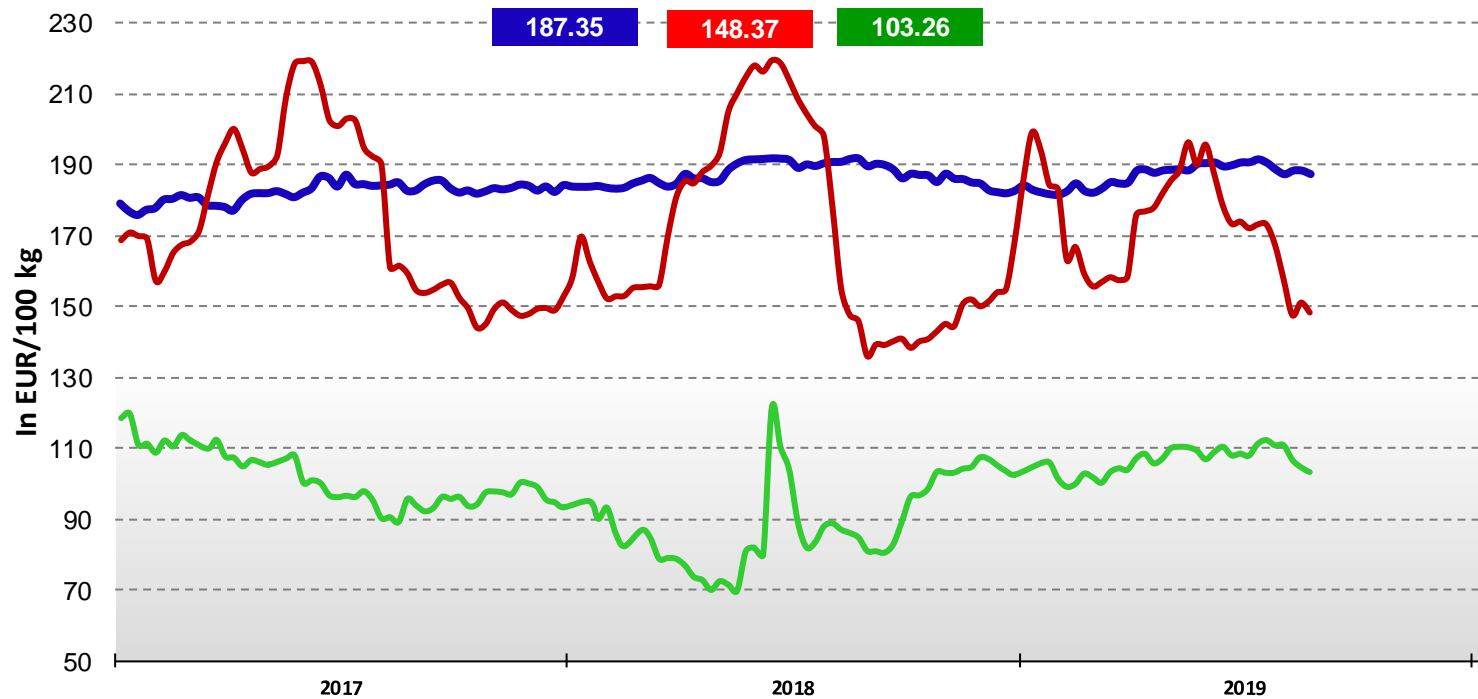
Latest price ==> 187.35 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EU) 2017/1185)



## Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%  
 US = weekly USDA prices - Fresh chicken grade A, Chicago  
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

— EU — US — BR



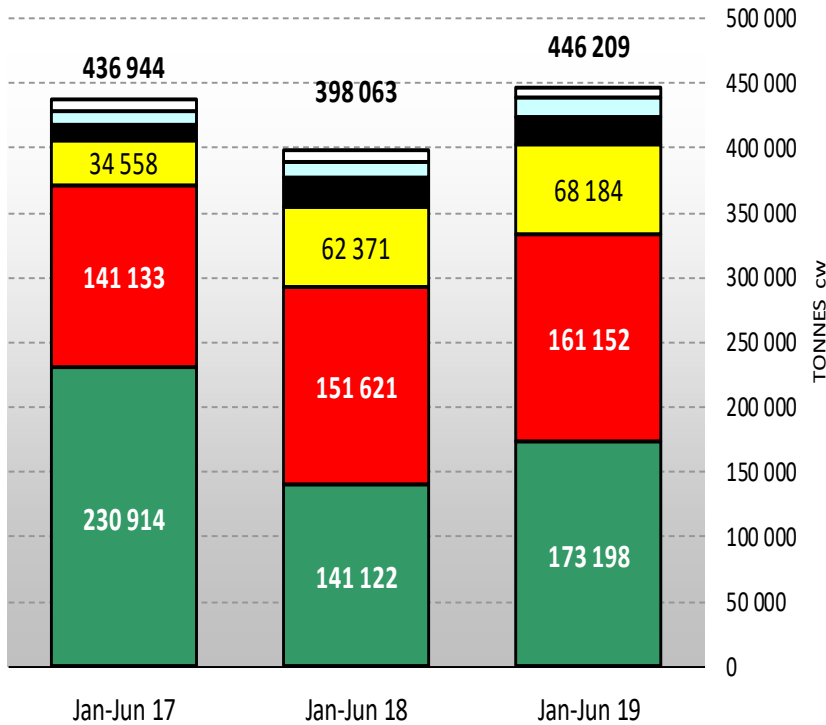
## Imports of poultry meat from selected origins

	2015		2016		2017		2018		Jan-Jun 19		Compared to Jan-Jun 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	501 328	57.3%	504 814	55.9%	401 598	49.7%	302 207	37.2%	173 198	38.8%	+ 23%
Thailand	274 524	31.4%	290 602	32.2%	265 927	32.9%	311 520	38.3%	161 152	36.1%	+ 6%
Ukraine	42 513	4.9%	48 103	5.3%	80 128	9.9%	123 664	15.2%	68 184	15.3%	+ 9%
Chile	22 232	2.5%	28 809	3.2%	24 972	3.1%	35 954	4.4%	21 059	4.7%	- 4%
China	18 384	2.1%	16 951	1.9%	19 107	2.4%	24 525	3.0%	15 958	3.6%	+ 36%
Argentina	8 529	1.0%	6 491	0.7%	6 297	0.8%	7 352	0.9%	3 513	0.8%	- 22%
Switzerland	2 424	0.3%	2 548	0.3%	2 736	0.3%	2 901	0.4%	1 349	0.3%	- 13%
Israel	1 285	0.1%	1 487	0.2%	1 170	0.1%	1 063	0.1%	778	0.2%	+ 39%
Others	3 699	0.4%	2 507	0.3%	5 320	0.7%	4 054	0.5%	1 017	0.2%	
Extra-EU	874 919		902 313		807 254		813 240		446 209		
% change			+ 3.1%		- 10.5%		+ 0.7%		+ 12.1%		

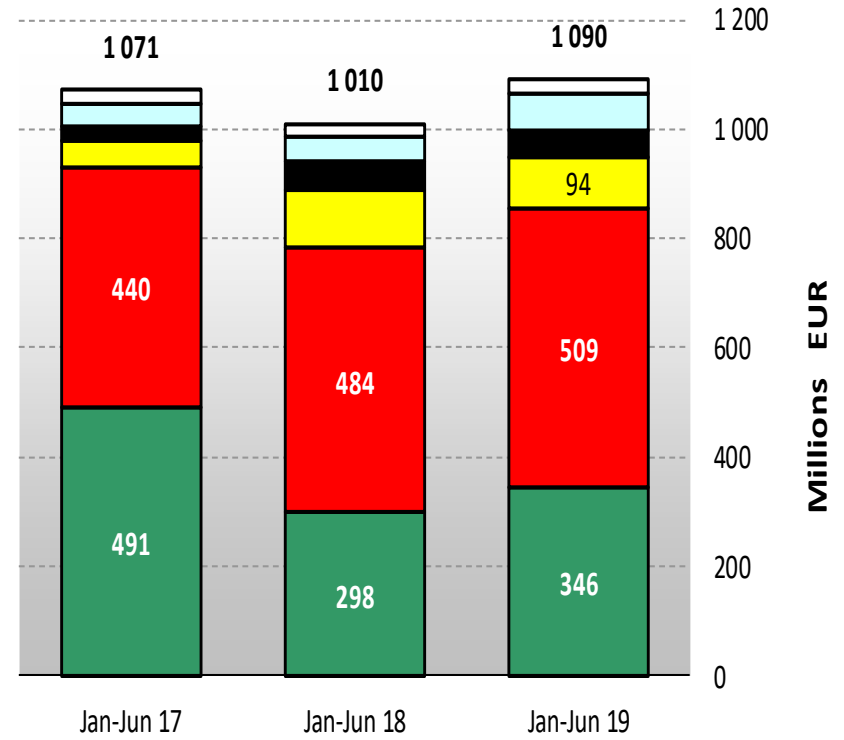


## EU poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)



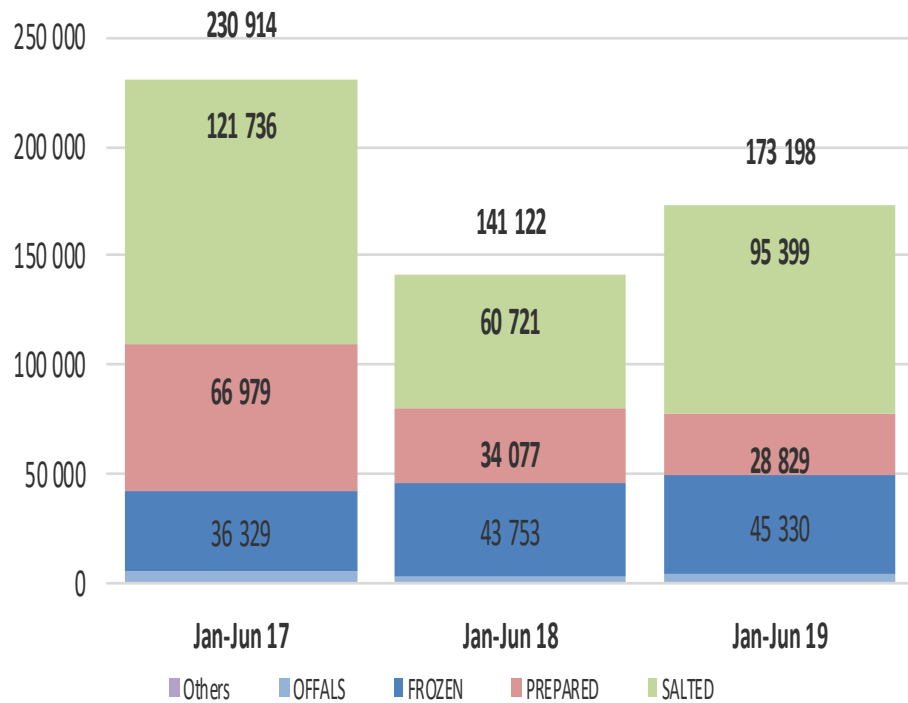
EU IMPORTS of Poultry Meat (Millions EUR)



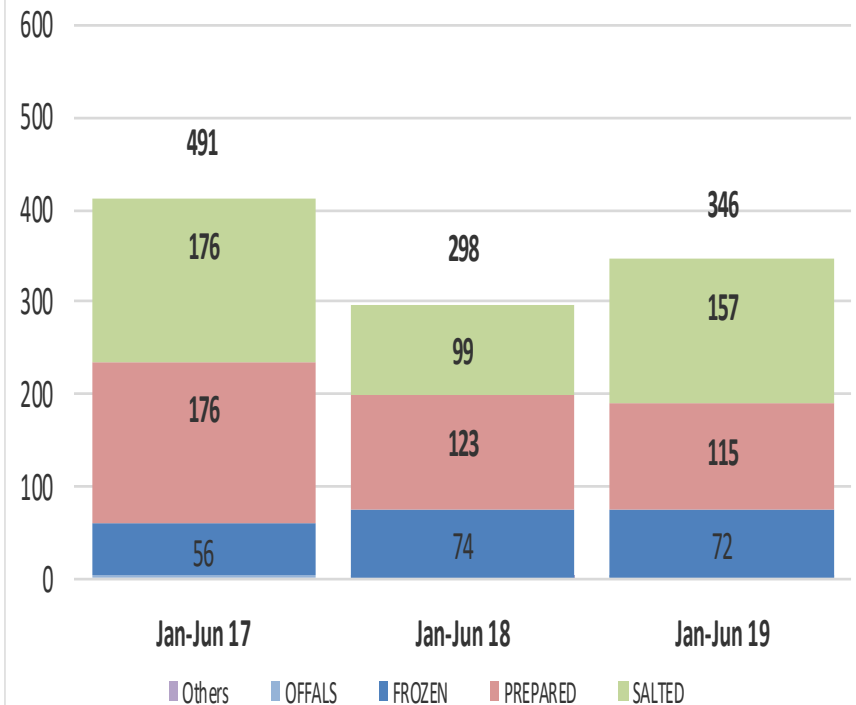


European  
Commission

### Eu Imports of Poultry Meat from Brazil (Tons of cwe)

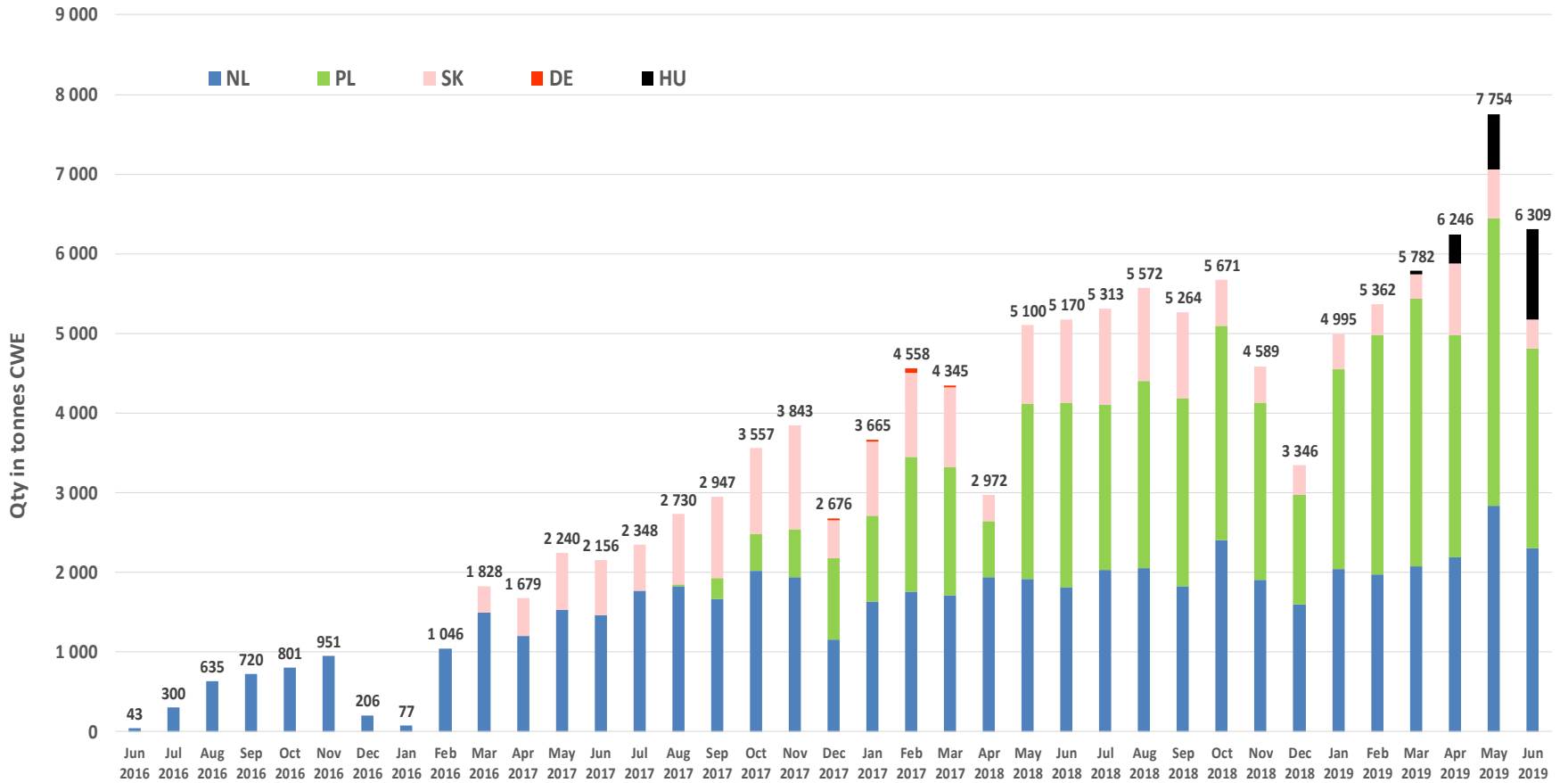


### Eu Imports of Poultry Meat from Brazil (Million Euros)

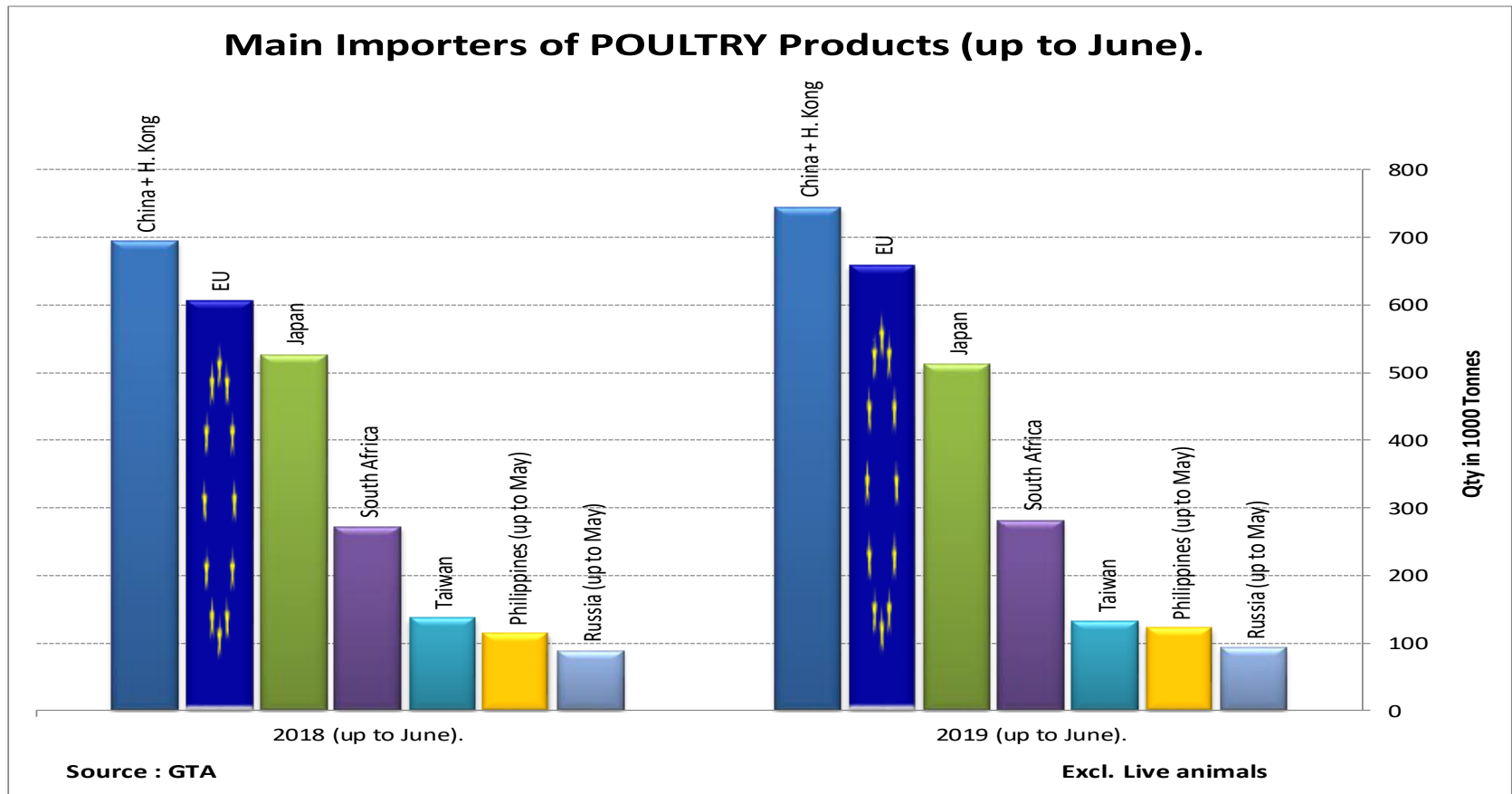




### Monthly imports from Ukraine under CN 2071370



Source: Comext





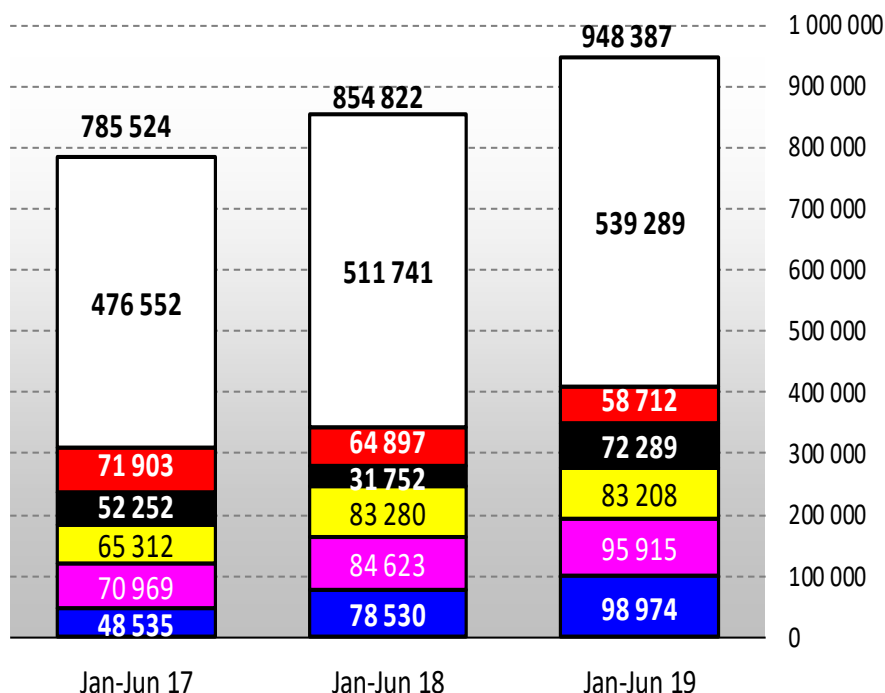
## Exports of poultry meat to selected destinations

	2015		2016		2017		2018		Jan-Jun 19		Compared to Jan-Jun 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Philippines	100 644	6.7%	126 694	7.5%	127 788	7.6%	168 908	9.5%	98 974	10.4%	+ 26%
Ghana	81 025	5.4%	115 783	6.9%	146 958	8.8%	166 002	9.3%	95 915	10.1%	+ 13%
Ukraine	90 851	6.0%	114 841	6.8%	162 627	9.7%	178 158	10.0%	83 208	8.8%	- 0%
South Africa	214 951	14.3%	282 770	16.8%	78 490	4.7%	84 518	4.7%	72 289	7.6%	+ 128%
Hong Kong	101 008	6.7%	123 855	7.4%	148 135	8.9%	127 857	7.2%	58 712	6.2%	- 10%
Vietnam	27 128	1.8%	36 292	2.2%	53 329	3.2%	88 669	5.0%	53 989	5.7%	+ 29%
Benin	139 324	9.2%	120 685	7.2%	105 709	6.3%	92 574	5.2%	51 146	5.4%	+ 11%
Saudi Arabia	142 496	9.4%	121 645	7.2%	98 788	5.9%	82 554	4.6%	34 746	3.7%	- 33%
Congo (Dem. Rep.)	35 849	2.4%	46 260	2.8%	60 080	3.6%	75 986	4.3%	32 681	3.4%	+ 13%
Gabon	37 877	2.5%	32 340	1.9%	49 183	2.9%	45 051	2.5%	18 818	2.0%	- 20%
Russia	1 223	0.1%	1 108	0.1%	996	0.1%	910	0.1%	239	0.0%	+ 0%
Other Destinations	535 694	35.5%	556 990	33.2%	638 758	38.2%	668 355	37.6%	347 669	36.7%	
Extra-EU	1 508 071		1 679 264		1 670 842		1 779 542		948 387		
% change			+ 11.4%		- 0.5%		+ 6.5%		+ 10.9%		

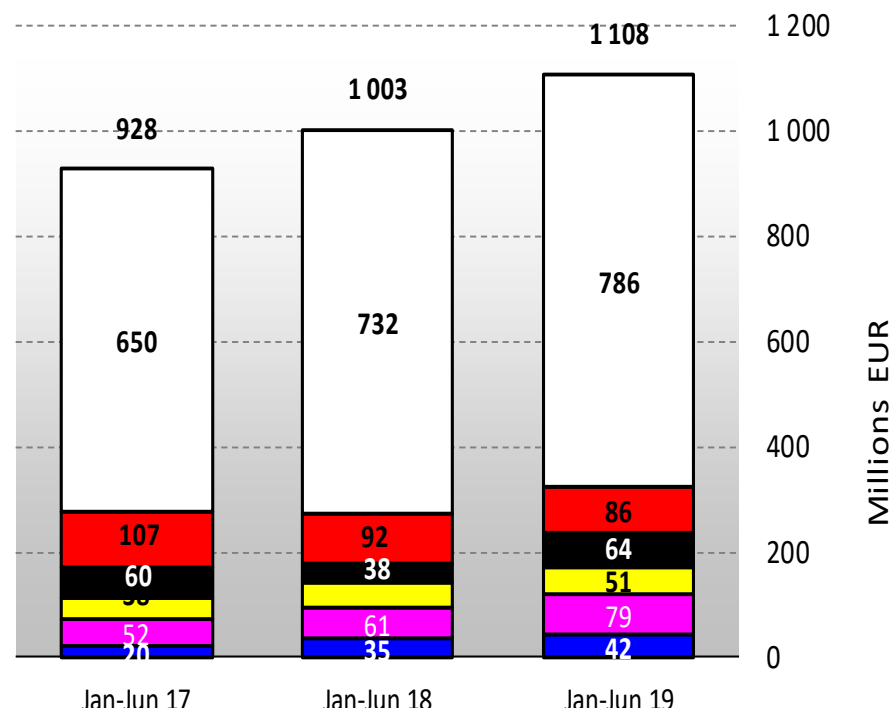


## EU poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)



EU EXPORTS of Poultry Meat (Millions EUR)

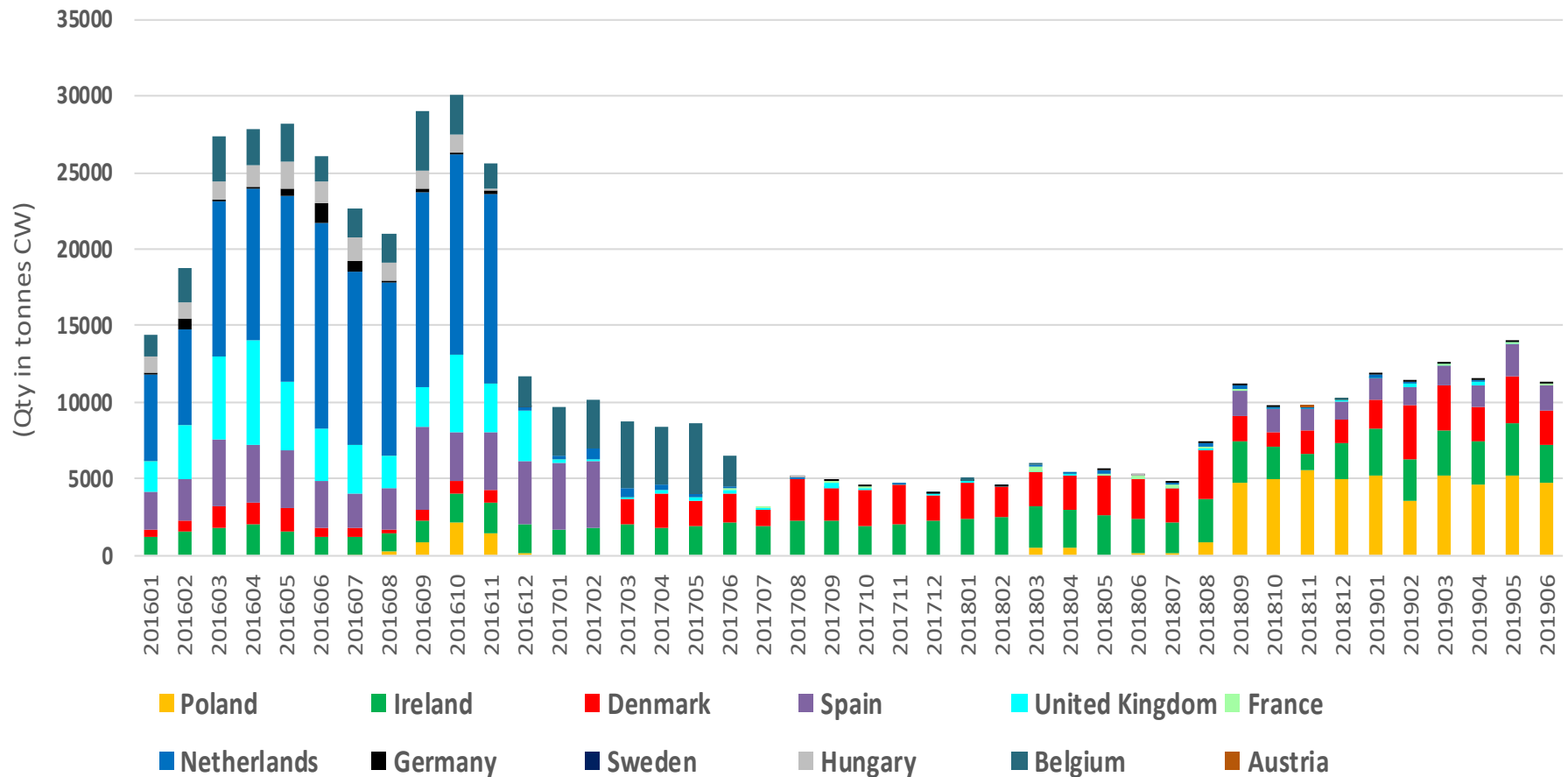


■ Philippines ■ Ghana ■ Ukraine ■ South Africa ■ Hong Kong □ Other destinations \*

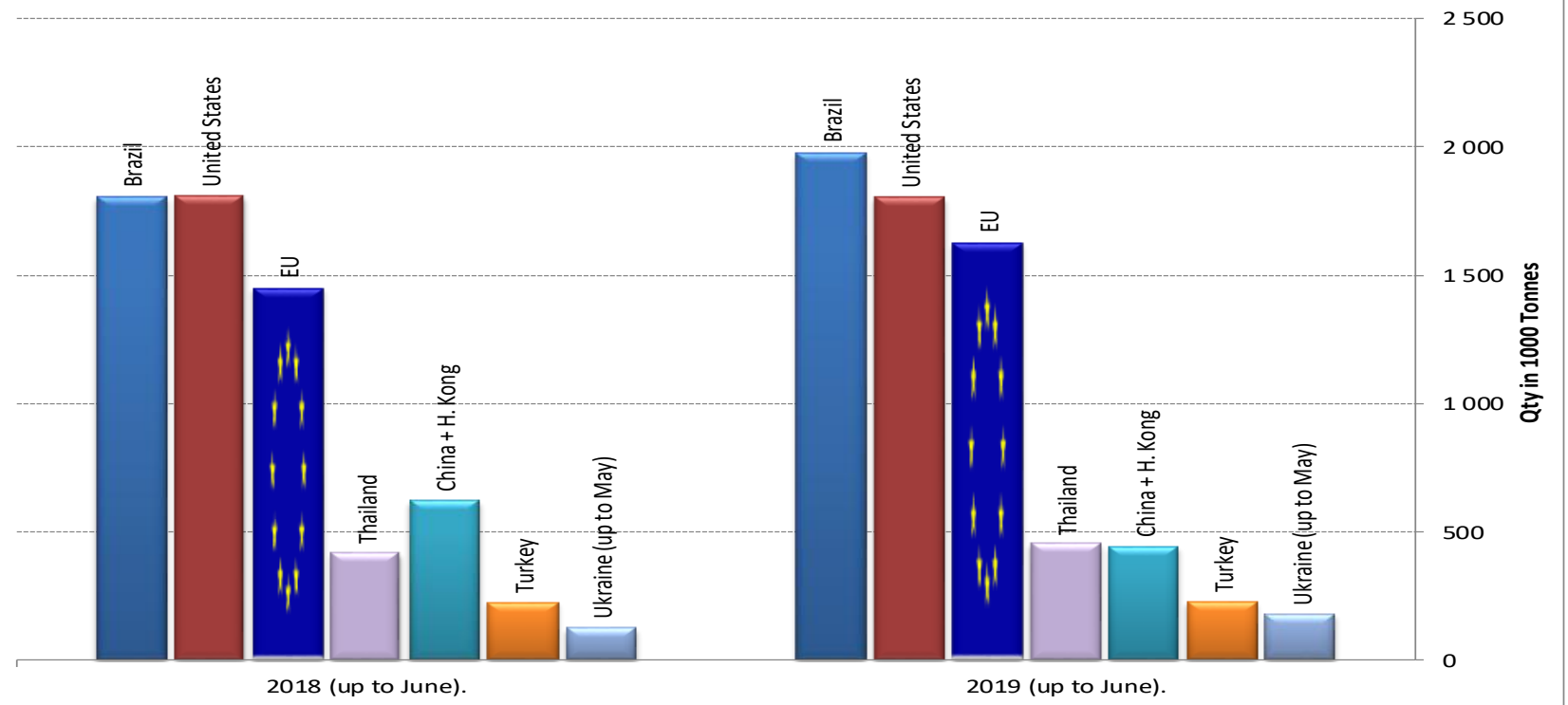
■ Philippines ■ Ghana ■ Ukraine ■ South Africa ■ Hong Kong □ Other destinations \*

\* countries trading less than 1 109 (\*Millions EUR)

## EU EXPORTS OF POULTRY MEAT & POULTRY MEAT PRODUCTS TO SOUTH AFRICA



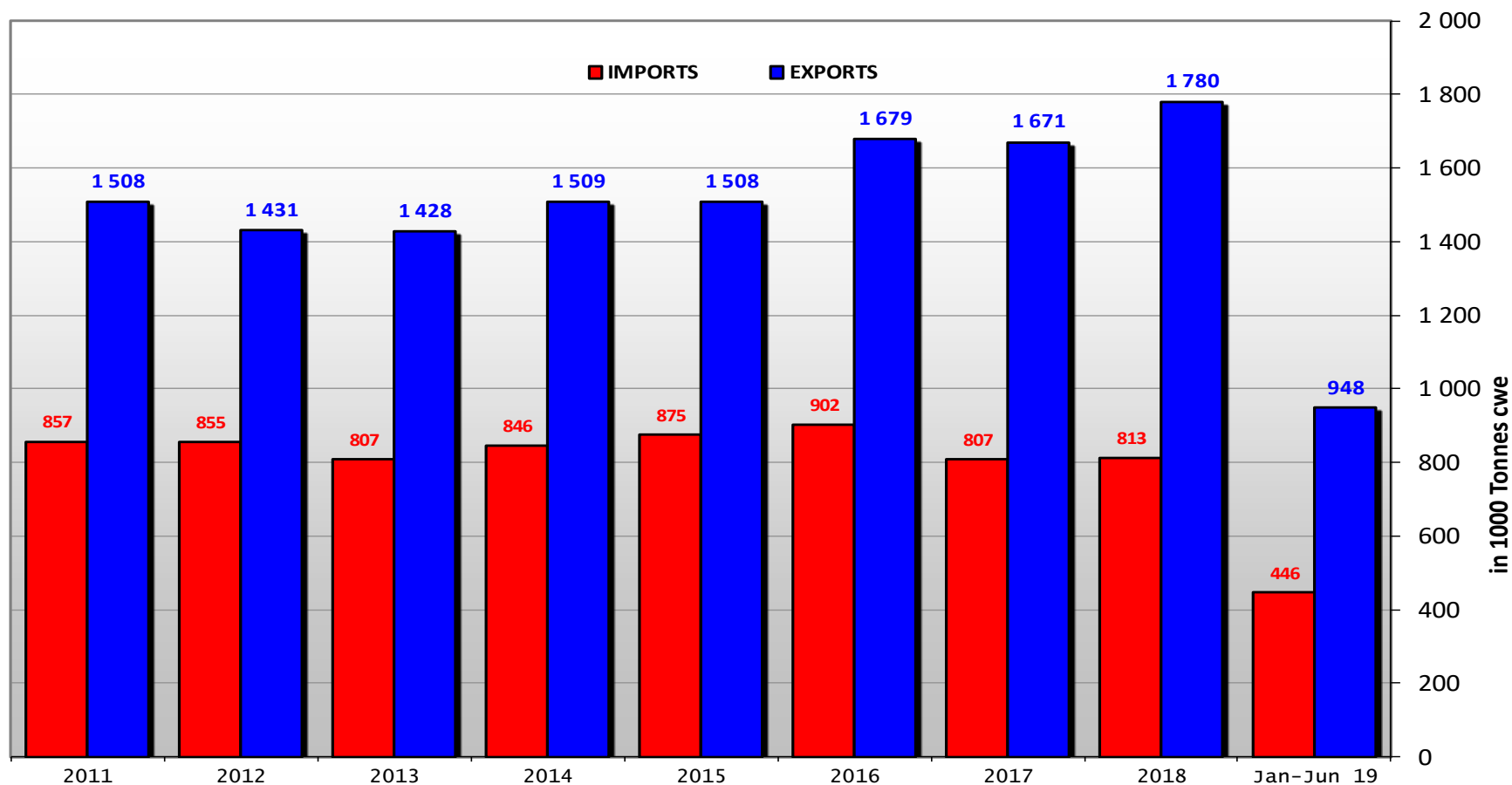
### Main Exporters of POULTRY Products (up to June).



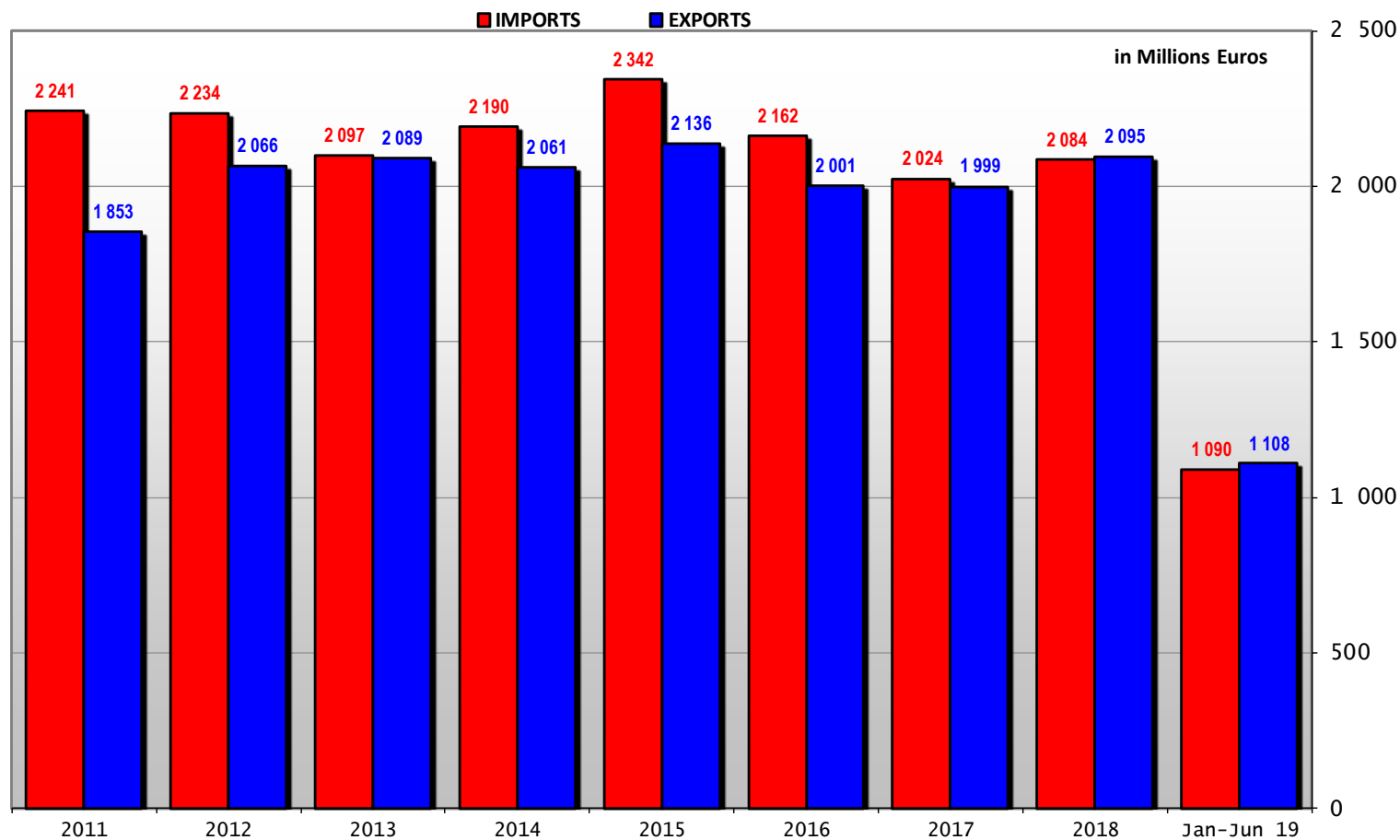
Source : GTA

Excl. Live animals

## EU poultry meat trade balance (in 1000 tonnes cwe)



## EU poultry meat trade balance (in 1000 euros)





## Where to find data:

- [http://ec.europa.eu/agriculture/markets/index\\_en.htm](http://ec.europa.eu/agriculture/markets/index_en.htm)
- Click on link: Poultry
- Click on link: Presentations and prices  
(righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard
- [http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard\\_en.pdf](http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf)